

City of Portland Governmental 457(b) Plan

Local Service

Take advantage of ING's commitment to provide superior customer service to the City of Portland's Deferred Compensation Plan.

Our ING local service team in Portland has enjoyed working with the City of Portland employees for many years. Our team of experienced financial professionals is available to assist you with a variety of services designed to help you plan for your retirement and future financial needs. Our services include enrollment meetings that highlight the benefits of the City of Portland Governmental 457(b) plan, educational meetings and seminars, and individual one-onone meetings where we can address your specific situation and develop a plan to outline your financial needs and objectives.

Our investment, financial and retirement planning seminars and advice cover a variety of topics such as:

- Asset Allocation and Diversification
- College Funding
- Financial Focus for Women
- Mutual Fund Investing
- Reacting to a Changing Stock Market
- Retirement Income
- Year-End Tax Strategies

Our personal financial planning services include:

- A Financial Profile Retirement Planning Module provided to City employees at no additional cost.
- Asset allocation snapshot of all assets using Morningstar Advisor Workstation provided at no additional cost.
- PERS counseling at no additional cost.

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- 1 Securities and investment advisory services offered through ING Financial Partners, member SIPC.
- 2 Registered Representative of and securities offered through ING Financial Partners, member SIPC.

www.ingretirementplans.com/custom/portland

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