



GMBDGTVIEW

Work Instruction

Run GM Budget Overview (GMBDGTVIEW)

Purpose

Use this procedure to view the GM Budget for a grant.

Trigger

Perform this procedure when you need to review the GM Budget for a grant.

Prerequisites

- The grant must exist (GMGRANT).
- The budget for the relevant grant must have been created (GM_CREATE_BUDGET).

Menu Path

N/A

Transaction Code

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Helpful Hints

- R/O/C column in tables represents Required, Optional, or Conditional entry.
- Know the grant number you wish to view.



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Procedure

1. Start the transaction using the menu path or transaction code. The *GM Budget Overview* screen displays.

GM Budget Overview

2. As required, complete/review the following fields:

Field	R/O/C	Description
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Field	R/O/C	Description
Grant	R	A grant contains terms and conditions for the control, use, reporting and reimbursement of sponsor funding. The grant number consists of eight characters to enable tracking at the bureau level. The first four digits are based on the business area, while the last four are sequential numbers. Example: PL000029
Budget Version	R	Represents different variations of the budget that can be used by any bureau. Example: 0

3. Ensure **All Dimensions** All Dimensions is selected.
4. Click **Execute (F8)** . The *GM Budget Overview* screen updates.



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GM Budget Overview

The screenshot shows the SAP GMBDGTVIEW interface. At the top, there is a menu bar with 'Program', 'Edit', 'Goto', 'System', and 'Help'. Below the menu bar is a toolbar with various icons. The main area is titled 'GM Budget Overview' and contains a table with the following columns: Fund/Program/Class/Timeslice, Sp.Direct, Ind. Rate, Indir.Cost, C Sh Rate, IntFundReq, IntFundRel, and Common Tot. The table data is as follows:

Fund/Program/Class/Timeslice	Sp.Direct	Ind. Rate	Indir.Cost	C Sh Rate	IntFundReq	IntFundRel	Common Tot
All Funds	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
External Funds	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
Federal Grants	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
Expense	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
PSN Program	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Professional Services	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Office Supplies	0.00	0.000	0.00	0.00	0.00	0.00	0.00
Revenue	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
PSN Program	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Federal Grant Revenue	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00

Below the table is a tree view with the following structure:

- All Funds
 - External Funds
 - Federal Grants
 - Expense
 - PSN Program
 - Professional Services
 - Office Supplies
 - Revenue
 - PSN Program
 - Federal Grant Revenue

5. Click **Professional Services** **Professional Services** to expand the tree item.
6. Click **Released** **Released** to expand the tree item.
7. Click **Federal Grant Revenue** **Federal Grant Revenue** to expand the tree item.
8. Click **Released** **Released** to expand the tree item.
9. Click **Back (F3)** . The *GM Budget Overview* initial screen displays.



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The screenshot shows the SAP 'GM Budget Overview' interface. At the top, there is a menu bar with 'Program', 'Edit', 'Goto', 'System', and 'Help'. Below the menu bar is a toolbar with various icons. The main area is titled 'GM Budget Overview' and has two tabs: 'Budget' and 'Posting'. The 'Budget' tab is currently selected. Under the 'Budget' tab, there is a 'General' section with the following fields: 'Grant' (PL000029), 'Budget Version' (0), 'GM Document Type' (with a range selector), and 'Reason Code' (with a range selector). Below the 'General' section is a 'View' section with several checkboxes: 'Released' (checked), 'Unreleased' (checked), 'Passthrough Consolidation' (unchecked), 'Hold' (unchecked), 'Prepost' (unchecked), 'Posted' (checked), and 'All Dimensions' (checked). At the bottom right of the interface, there is a status bar showing 'GMBDGTVIEW', 'sapdrp', and 'INS'.

10. Click **Posting** tab **Posting** .

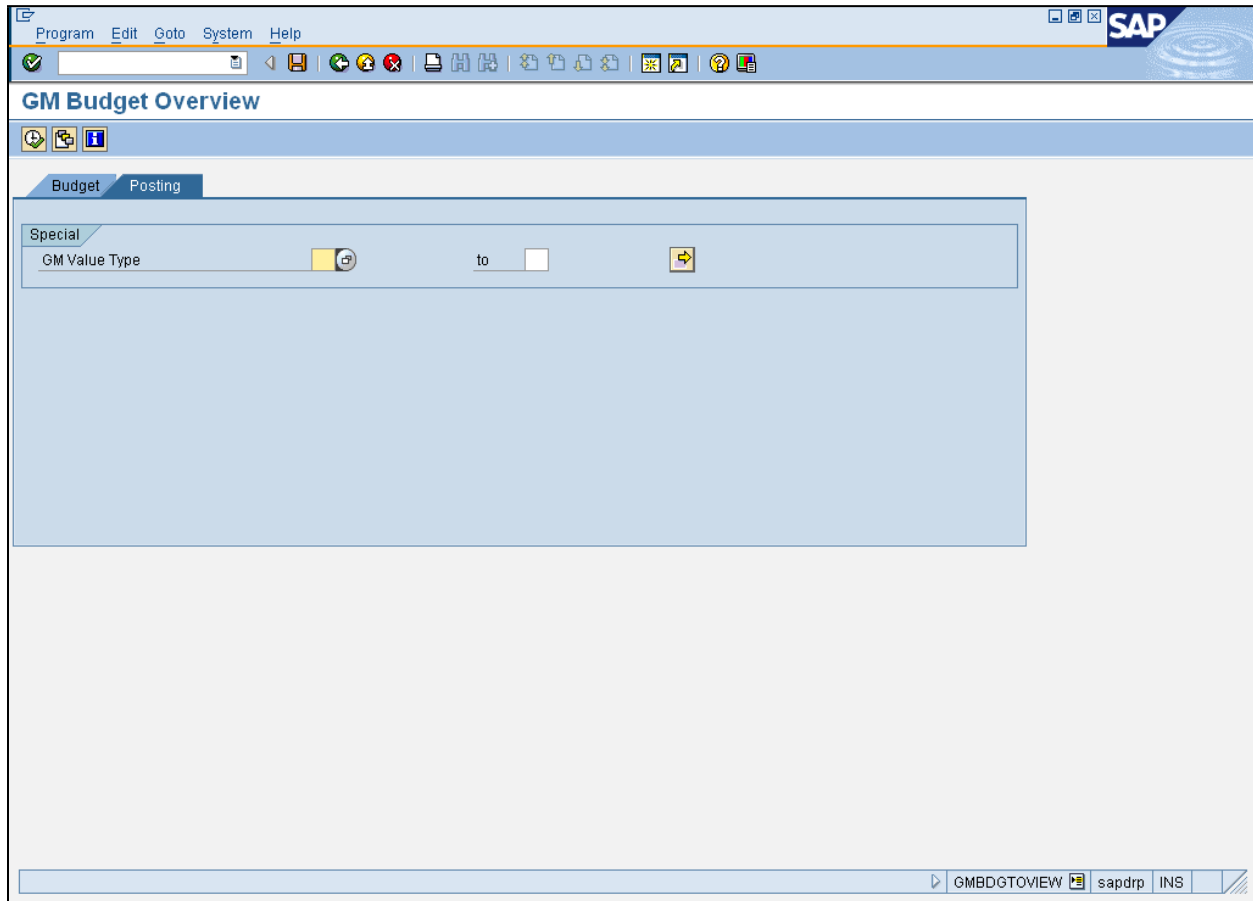


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11. Click **GM Value Type** .

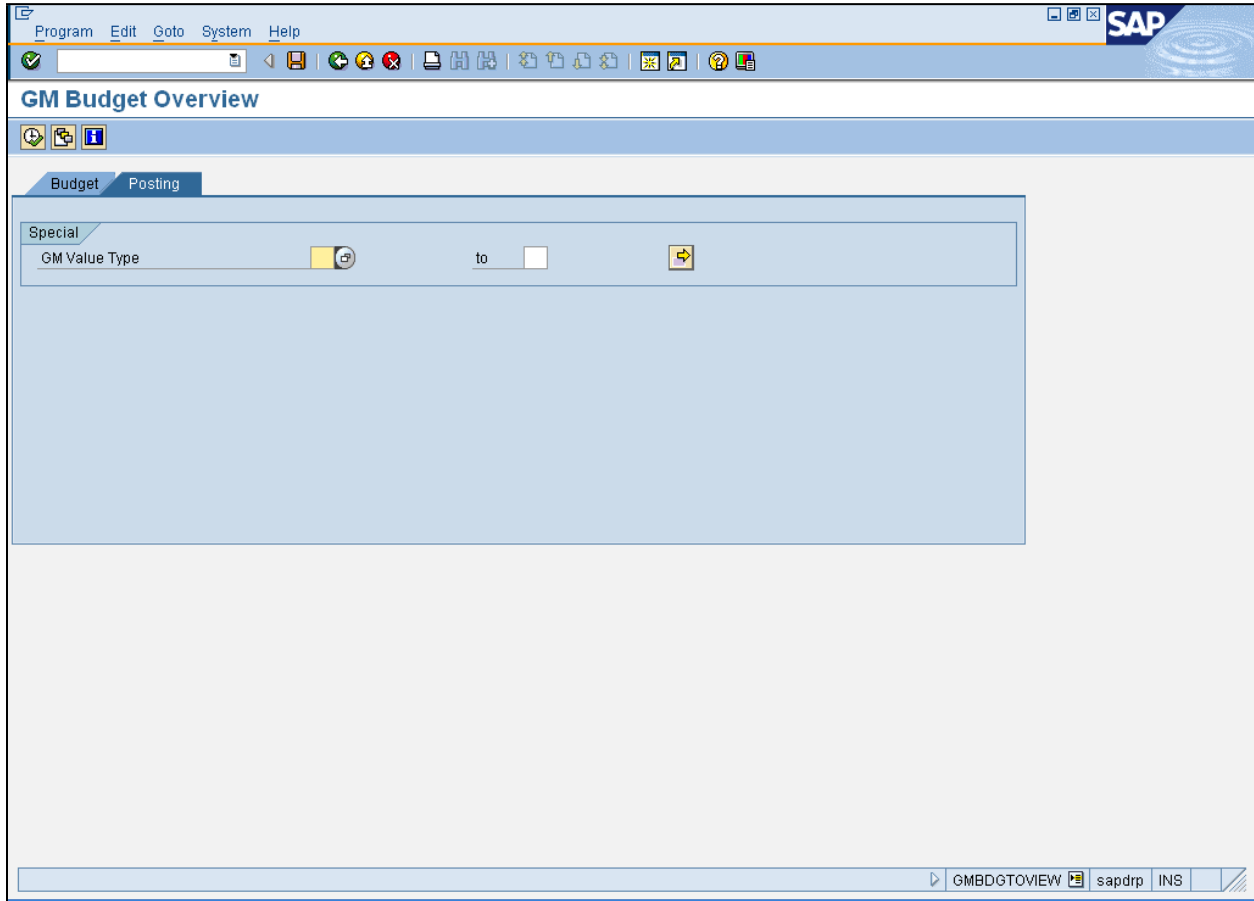


Value Type is for classifying commitment, actual, and budget postings. Some examples: 50 = purchase ; 83 = forecast of revenue, R1 = released budget, B1 = budget. If unsure, use the **Matchcode**.



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12. As required, complete/review the following fields:

Field	R/O/C	Description
GM Value Type	R	GM Value Type is used to control the transfer of posting data from other components into Grants Management, distinguish between unreleased and released budget, and to act as a selection criterion in reporting. Example: R1

13. Click **Execute (F8)** . The *GM Budget Overview* screen updates.



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The screenshot shows the SAP GM Budget Overview interface. At the top, there is a menu bar with 'Program', 'Edit', 'Goto', 'System', and 'Help'. Below the menu bar is a toolbar with various icons. The main area displays a tree view on the left and a data table on the right. The tree view shows a hierarchy of budget items, including 'All Funds', 'External Funds', 'Federal Grants', 'Expense', 'PSN Program', 'Professional Services', 'Office Supplies', 'Revenue', and 'PSN Program'. The data table has columns for 'Fund/Program/Class/Timeslice', 'Sp.Direct', 'Ind. Rate', 'Indir.Cost', 'C Sh Rate', 'IntFundReq', 'IntFundRel', and 'Common Tot'. The table shows values for each of these columns for the various budget items.

Fund/Program/Class/Timeslice	Sp.Direct	Ind. Rate	Indir.Cost	C Sh Rate	IntFundReq	IntFundRel	Common Tot
All Funds	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
External Funds	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
Federal Grants	70,000.00	0.000	0.00	0.00	0.00	0.00	70,000.00
Expense	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
PSN Program	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Professional Services	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Office Supplies	0.00	0.000	0.00	0.00	0.00	0.00	0.00
Revenue	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
PSN Program	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00
Federal Grant Revenue	35,000.00	0.000	0.00	0.00	0.00	0.00	35,000.00

14. Click **Professional Services** Professional Services to expand the tree item.

15. Click **Back (F3)** . The *GM Budget Overview* initial screen displays.

Review information as needed.

16. Click **Exit (Shift+F3)** . The *SAP Easy Access* screen displays.



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Result

You have viewed the GM budget for a grant.