

### **Purpose**

Use this procedure to view the organizational structure of your Personnel Area.

### **Trigger**

Perform this procedure when you need information about your organizational structure in a visual overview.

### **Prerequisites**

Organizational Structure

### Menu Path

Use the following menu path to begin this transaction:

N/A

#### **Transaction Code**

**PPOSE** 

### **Helpful Hints**

- R/O/C column in tables represents Required, Optional, or Conditional entry
- Always double-click on the organizational unit or position in order to display data in the DetailsArea
- Change between organizational structure only view and organizational structure with positions view by using the **Goto** button
- Change data displayed for organizational units and positions by using the Column Configuration button
- Click on the **Details area** bar to maximize organizational structure display
- A Chief position is indicated by an icon with a red shirt and black hat

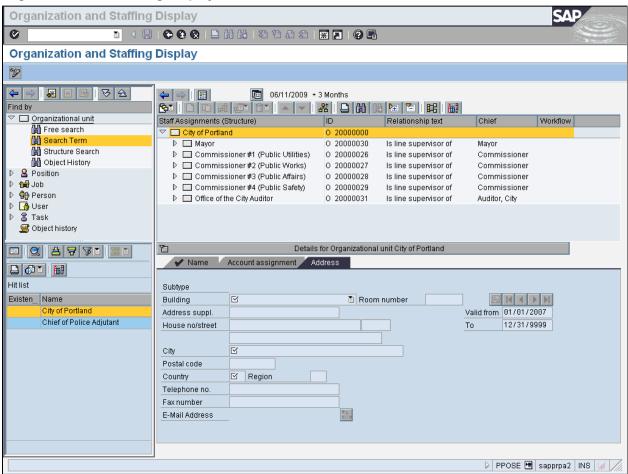
7/27/20118:40 PM Page 1 of 20



### **Procedure**

1. Start the transaction using the menu path or transaction code. The *Organization and Staffing Display* screen displays.

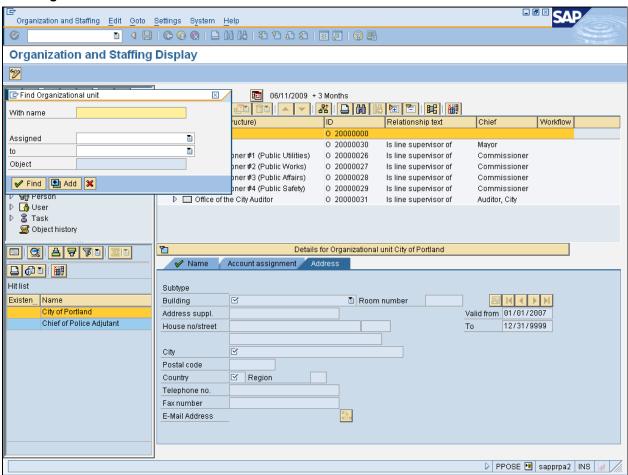
### **Organization and Staffing Display**



7/27/20118:40 PM Page 2 of 20



### Find Organizational unit



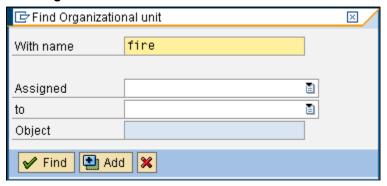
**3.** As required, complete/review the following fields:

Field	R/O/C	Description
With name	R	
		Example: fire

7/27/20118:40 PM Page 3 of 20



# Find Organizational unit

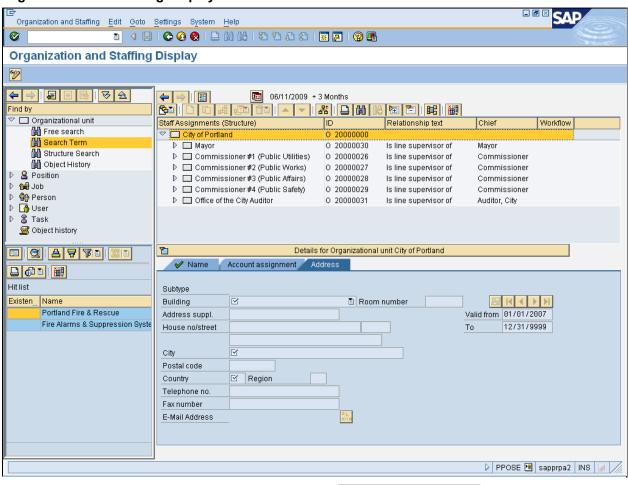


4. Click the **Find (Enter)** button Find . The results populate in the Selection Area.

7/27/20118:40 PM Page 4 of 20



#### **Organization and Staffing Display**



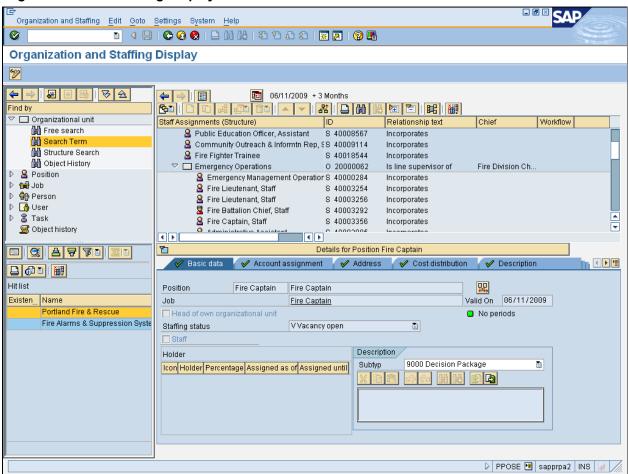
- 5. Double-click the **Portland Fire & Rescue** list item populates in the *Overview Area*.
- 6. Click the Close detail area button

- 9. Double-click the **Fire Captain** tree item **Fire Captain** . The *Details Area* for the position displays.
- 10. Click the Basic data tab Pasic data .

7/27/20118:40 PM Page 5 of 20



#### **Organization and Staffing Display**

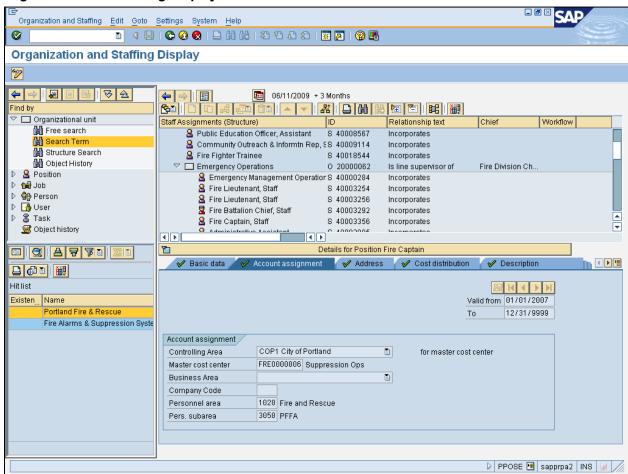


11. Click the Account assignment tab Account assignment

7/27/20118:40 PM Page 6 of 20



#### **Organization and Staffing Display**

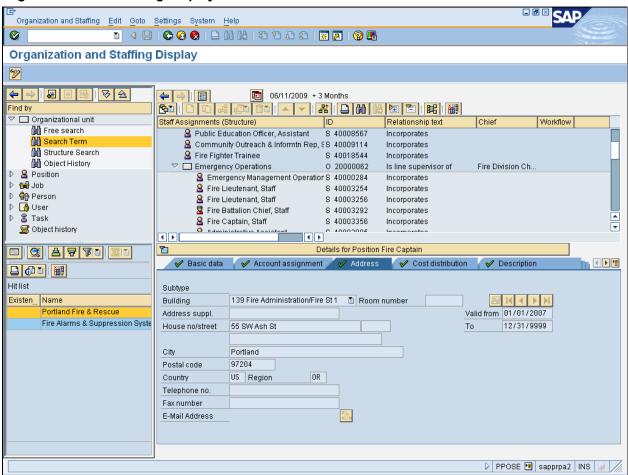


12. Click the Address tab Address

7/27/20118:40 PM Page 7 of 20



#### **Organization and Staffing Display**

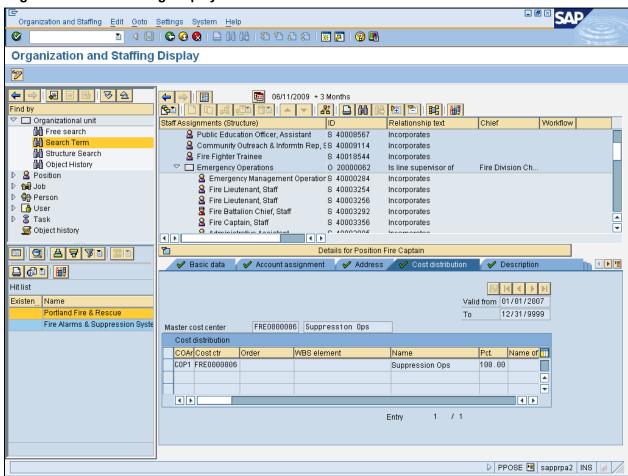


13. Click the Cost distribution tab Cost distribution

7/27/20118:40 PM Page 8 of 20



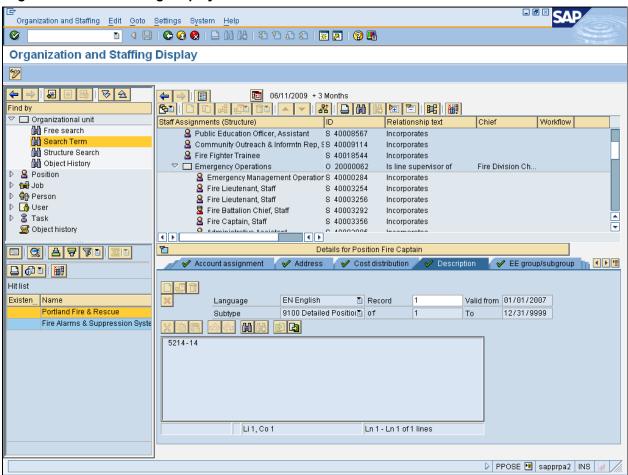
#### **Organization and Staffing Display**



7/27/20118:40 PM Page 9 of 20



#### **Organization and Staffing Display**

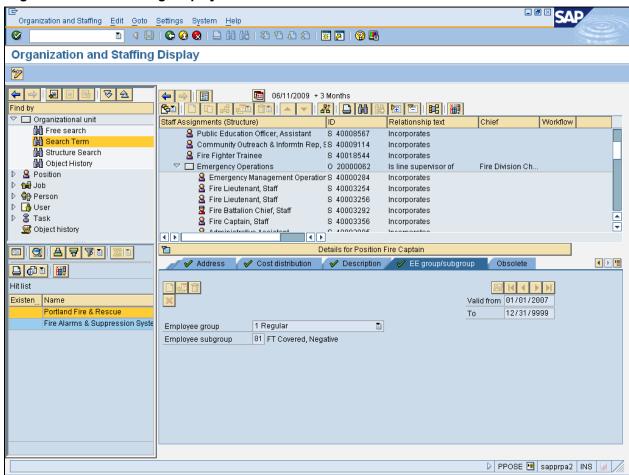


**15.** Click the **EE group/subgroup** tab ✓ **EE group/subgroup** 

7/27/20118:40 PM Page 10 of 20



#### **Organization and Staffing Display**

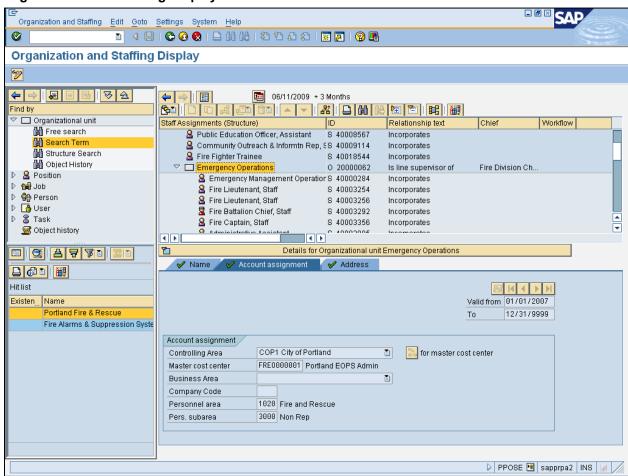


- 17. Click the Account assignment tab Account assignment

7/27/20118:40 PM Page 11 of 20



#### **Organization and Staffing Display**

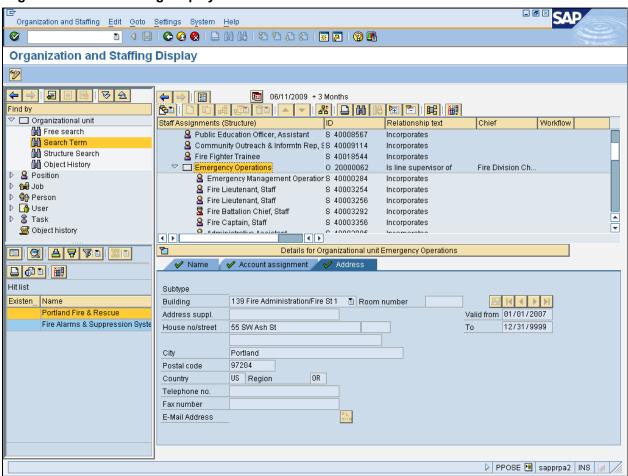


18. Click the Address tab

7/27/20118:40 PM Page 12 of 20



#### **Organization and Staffing Display**



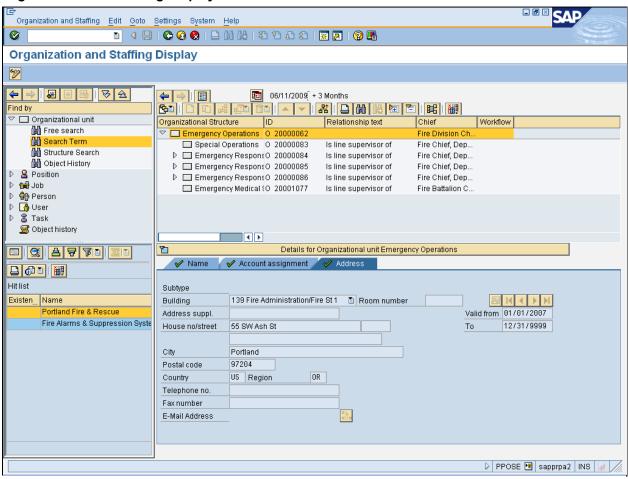
- 19. Click the **Goto** button . A drop-down menu displays.
- 20. Select the Organizational Structure menu item only. The Overview Area updates.

  Organizational Structure to display org. units

7/27/20118:40 PM Page 13 of 20



#### **Organization and Staffing Display**

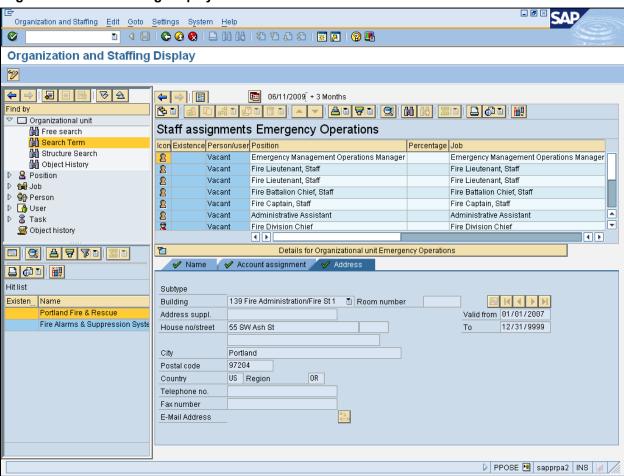


- 21. Click the Close Details area button
- 23. Click the District 1 Shift A tree item District 1 Shift A. The tree expands.
- **24.** Click the **Goto** button . A drop-down menu displays.
- 25. Select the Staff Assignments (List) menu item Staff Assignments (List) to display position vacancies. The Overview Area updates.

7/27/20118:40 PM Page 14 of 20



#### **Organization and Staffing Display**

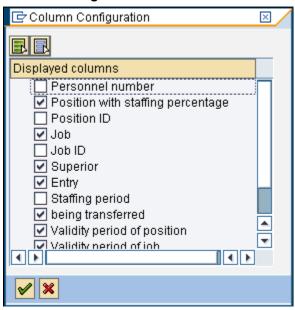


- **26.** Click the Close Details area button
- **27.** Click the **Column Configuration** button . The *Column Configuration* dialog box displays.

7/27/20118:40 PM Page 15 of 20



### **Column Configuration**

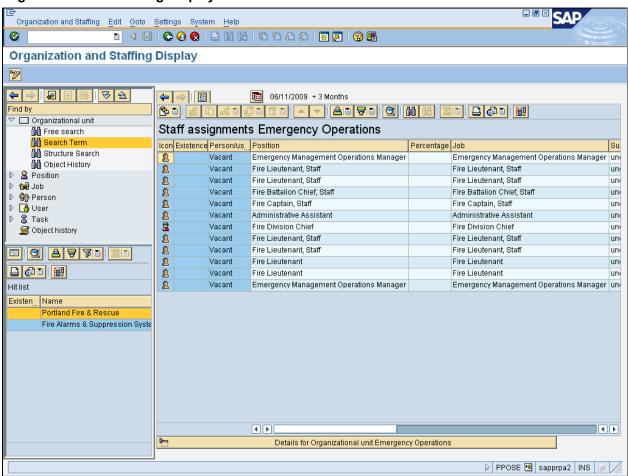


- 28. Select the Position ID check box Position ID.
- 29. Click the Enter (continue) button

7/27/20118:40 PM Page 16 of 20



#### **Organization and Staffing Display**

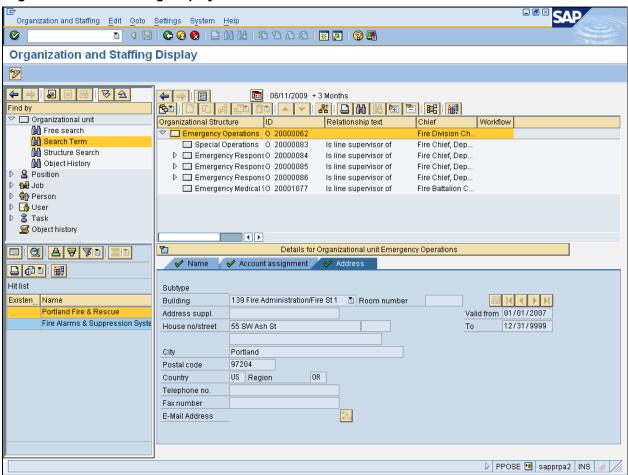


- **30.** Click the **Goto** button . A drop-down menu displays.
- 31. Select the **Organizational Structure** menu item <u>Organizational Structure</u>. The *Overview Area* updates.

7/27/20118:40 PM Page 17 of 20



#### **Organization and Staffing Display**

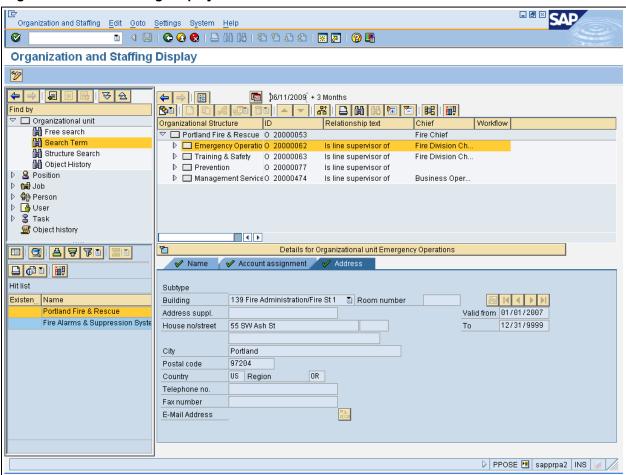


32. Click the One Level Up button . The Overview Area updates.

7/27/20118:40 PM Page 18 of 20



#### **Organization and Staffing Display**



**33.** Click the **Exit** button

7/27/20118:40 PM Page 19 of 20



# Result

You have viewed the organizational structure in a visual format.

7/27/20118:40 PM Page 20 of 20