2012 Financial Planning Survey

1. Please indicate your role.

	Response Percent	Response Count
Council Member/Staff	5.6%	6
Bureau Director	16.8%	18
Bureau Staff	**77.6%**	**83**
	answered question	**107**
	skipped question	**1**

2. How involved were you in the FY 2012-13 budget development process?

	1 - Not Involved	2	3	4	5 - Heavily Involved	Rating Average	Response Count
	2.8% (3)	9.3% (10)	15.9% (17)	17.8% (19)	**54.2% (58)**	4.11	107
					answered question		**107**
					skipped question		**1**

3. Please indicate FPD's performance in each of the four areas listed below.

	Poor	Below Average	Average	Good	Outstanding	N/A	Rating Average	Response Count
Technical compliance and oversight	1.3% (1)	3.8% (3)	20.5% (16)	**51.3% (40)**	16.7% (13)	6.4% (5)	3.84	78
Independent financial analysis	1.3% (1)	10.4% (8)	22.1% (17)	**44.2% (34)**	16.9% (13)	5.2% (4)	3.68	77
SAP and BRASS resource	0.0% (0)	6.6% (5)	23.7% (18)	**35.5% (27)**	15.8% (12)	18.4% (14)	3.74	76
Bureau liaison to Mayor and Council	0.0% (0)	13.2% (10)	18.4% (14)	**35.5% (27)**	17.1% (13)	15.8% (12)	3.67	76
							answered question	**78**
							skipped question	**30**

4. Please rank the following FPD roles in order of importance, with 1 being most important to 5 being least important.

	1	2	3	4	5	Rating Average	Response Count
Technical compliance and oversight	**41.3% (31)**	36.0% (27)	14.7% (11)	6.7% (5)	1.3% (1)	1.91	75
Independent financial analysis	**30.7% (23)**	25.3% (19)	25.3% (19)	17.3% (13)	1.3% (1)	2.33	75
SAP and BRASS resource	12.0% (9)	21.3% (16)	**34.7% (26)**	26.7% (20)	5.3% (4)	2.92	75
Bureau liaison to Mayor and Council	10.7% (8)	17.3% (13)	24.0% (18)	**44.0% (33)**	4.0% (3)	3.13	75
Other/please explain below	5.3% (4)	0.0% (0)	1.3% (1)	5.3% (4)	**88.0% (66)**	4.71	75
						answered question	**75**
						skipped question	**33**

5. If other, please explain.

	Response Count
	12
answered question	**12**
skipped question	**96**

6. My FPD analyst was...

	Strongly Disagree	Disagree	Agree	Strongly Agree	N/A	Rating Average	Response Count
knowledgeable about the budget process.	2.7% (2)	5.4% (4)	43.2% (32)	**47.3% (35)**	1.4% (1)	3.37	74
knowledgeable about BRASS.	0.0% (0)	10.8% (8)	31.1% (23)	**32.4% (24)**	25.7% (19)	3.29	74
knowledgeable about SAP.	5.6% (4)	11.1% (8)	**38.9% (28)**	18.1% (13)	26.4% (19)	2.94	72
knowledgeable about PatternStream.	4.2% (3)	6.9% (5)	27.8% (20)	13.9% (10)	**47.2% (34)**	2.97	72
knowledgeable about my bureau's business processes and programs.	8.1% (6)	16.2% (12)	**43.2% (32)**	31.1% (23)	1.4% (1)	2.99	74
able to answer my questions quickly.	2.7% (2)	16.2% (12)	**50.0% (37)**	29.7% (22)	1.4% (1)	3.08	74
					answered question		**75**
					skipped question		**33**

7. What is at least one thing your FPD analyst did particularly well during the past budget season?

	Response Count
	58
answered question	58
skipped question	50

8. What is at least one thing your FPD analyst could improve on next budget season?

	Response Count
	48
answered question	48
skipped question	60

9. Please provide any additional comments regarding your FPD analyst.

	Response Count
	26
answered question	26
skipped question	82

10. Please evaluate the following statements regarding FPD's performance:

	Strongly Disagree	Disagree	Agree	Strongly Agree	N/A	Rating Average	Response Count
Requested Budget submission expectations were clearly communicated.	2.9% (2)	13.2% (9)	**54.4% (37)**	29.4% (20)	0.0% (0)	3.10	68
Please provide suggestions for improvement.							17
FPD weekly communications were easily understood and provided helpful information.	0.0% (0)	8.8% (6)	**48.5% (33)**	39.7% (27)	2.9% (2)	3.32	68
Please provide suggestions for improvement.							11
The budget manual is helpful and easy to follow.	0.0% (0)	9.1% (6)	**57.6% (38)**	12.1% (8)	21.2% (14)	3.04	66
Please provide suggestions for improvement.							10
The BRASS manual is helpful and easy to follow.	0.0% (0)	12.1% (8)	39.4% (26)	7.6% (5)	**40.9% (27)**	2.92	66
Please provide suggestions for improvement.							8
The BMP manual is helpful and easy to follow.	0.0% (0)	7.6% (5)	**45.5% (30)**	13.6% (9)	33.3% (22)	3.09	66
Please provide suggestions for improvement.							7
The FPD analyst budget reviews are easy to read and understand and provide helpful information.	2.9% (2)	14.5% (10)	**49.3% (34)**	23.2% (16)	10.1% (7)	3.03	69
Please provide suggestions for improvement.							14
					Please provide suggestions for improvement.		0
						answered question	**69**
						skipped question	**39**

11. The memo summarizing the Mayor's Proposed Budget decisions for your bureau was easy to understand and provided helpful information.

	Strongly Disagree	Disagree	Agree	Strongly Agree	N/A	Rating Average	Response Count
	1.5% (1)	11.8% (8)	**61.8% (42)**	22.1% (15)	2.9% (2)	3.08	68
						answered question	**68**
						skipped question	**40**

12. How closely do you follow the Mayor and Council budget deliberations?

	Not At All	Not Very Closely	Somewhat Closely	Very Closely	N/A	Rating Average	Response Count
	1.5% (1)	7.4% (5)	26.5% (18)	**64.7% (44)**	0.0% (0)	3.54	68
						answered question	**68**
						skipped question	**40**

13. What is your primary source of information about budget deliberations?

		Response Percent	Response Count
Public Council deliberations		25.0%	17
Commissioner-in-Charge		19.1%	13
Bureau budget staff		25.0%	17
FPD analyst		**26.5%**	**18**
Media reports		4.4%	3
		answered question	**68**
		skipped question	**40**

14. Please provide additional comments on process, communications, and timelines.

	Response Count
	21
answered question	21
skipped question	87

15. Information in the five year financial forecast was helpful and easy to read.

	Strongly Disagree	Disagree	Agree	Strongly Agree	N/A	Rating Average	Response Count
	3.0% (2)	4.5% (3)	**64.2% (43)**	17.9% (12)	10.4% (7)	3.08	67
answered question							67
skipped question							41

16. Please provide any suggestions or comments regarding information provided by the City Economist. Is there anything that you would like to hear more about or have included in the forecast or quarterly update publications?

	Response Count
	18
answered question	18
skipped question	90

17. (Optional) If you would like us to respond directly to you about any of your concerns, please share your name.

	Response Count
	6
answered question	**6**
skipped question	**102**