

Office of the City Auditor
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Portland, OR 97204



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AUD 212-B (01/06)

Code Section 2.12.040

**City of Portland
Lobbying Entity Quarterly Statement**

Quarter Ending: June 30 2006

1. Lobbying Entity Information

Name: Portland Business Alliance **Address:** 200 SW Market Street, Suite 1770
Email: cvaughantyl@portlandalliance.com **Address 2:**
Telephone: 503-224-8684 **City|State|Zip Code:** Portland, OR 97201
Website: www.portlandalliance.com

2. Under 16 Hour Lobbying Exemption

I affirm that this lobbying entity has not spent more than 16 hours lobbying this quarter. No reports are required.

Under 16 Hours No

3. Subject(s)

(List the specific subject(s) of the official action of interest to the lobbying entity; the names of City officials contacted by the lobbying entity through direct mail, email or telephone and the names of City officials with whom the lobbying entity met regarding such subject or subjects and the dates of the contact or meetings.)

Date	Subject	Other	Action of Interest	Official(s)	Contact Type
05/16/2006	Business and Economic Development	Monthly Meeting with Mayor	discussion of FPDR, Parks, Schools,	Lowthian, Amanda, Potter, Tom, Raglione, Austin	Personal Meeting
04/13/2006	Business and Economic Development	Downtown Retail	Downtown Retail issues	Adams, Sam	Telephone
04/17/2006	Business and Economic Development	Downtown Mall/Retail	Discussion of retail position, construction, etc	Adams, Sam	Telephone
04/26/2006	Business and Economic Development	Downtown Marketing	discussion of downtown retail	Adams, Sam	Telephone
04/27/2006	Business and Economic Development	Downtown Marketing	discussion of downtown marketing	Adams, Sam	Telephone
04/27/2006	Business and Economic Development	downtown marketing	continued discussion of downtown marketing	Adams, Sam	Telephone
04/27/2006	Business and Economic Development	Champ Car	discussion of time request, location	Adams, Sam	Telephone
04/27/2006	Business and Economic Development	Downtown Marketing	Discussion of marketing position, expectations	Hamilton, Nancy	Telephone
04/25/2006	Business and Economic Development	Business License Fee	discussing potential reduction in fee/tif set aside	Adams, Sam, Jimenez, Warren	Personal Meeting

04/11/2006	Business and Economic Development	Small Business Package	Discussion of Business License fee/Dashboard project	Jimenez, Warren	Personal Meeting
04/18/2006	Business and Economic Development	Monthly Meeting with Mayor	Discussion of upcoming Council hearings	Potter, Tom, Raglione, Austin	Personal Meeting
04/18/2006	Business and Economic Development	Champ Car	Asking for consideration of warm up time	Miller, Tom	Telephone
04/18/2006	Business and Economic Development	Champ Car	Asking for consideration of warm up time	Grumm, Matthew	Telephone
04/18/2006	Business and Economic Development	Champ Car	Asking for consideration of warm up time	Kovatch, Ty	Telephone
04/18/2006	Business and Economic Development	Champ Car	Asking for consideration warm up time	Raglione, Austin	Telephone
05/24/2006	Business and Economic Development	downtown issues	discussion of interview	Raglione, Austin	Telephone
06/01/2006	Business and Economic Development	Retail Strategy	Discussion	Adams, Sam	Telephone
06/06/2006	Business and Economic Development	downtown marketing	Discussion	Hamilton, Nancy	Telephone
06/28/2006	Business and Economic Development	Business License Fee, almart, BLF, parking lot retail space, downtown retail czar.	discussion	Adams, Sam	Personal Meeting
06/01/2006	Business and Economic Development	Retail Czar Position	Discuss Retail Czar position at Downtown Retail Strategy Review meeting	Adams, Sam	Personal Meeting
06/07/2006	Business and Economic Development	Parking Spaces for CarSharing Program	Downtown Retail Council letter re: Parking spaces for Car Share Program	Adams, Sam, Blackmer, Gary, Keil, Sue, Leonard, Randy, Potter, Tom, Saltzman, Dan, Sten, Erik	Direct Mail
06/21/2006	Business and Economic Development	Economic development	discussion of working harbor	Lowthian, Amanda	Personal Meeting
06/05/2006	Business and Economic Development	Hertzberg Response	response	Raglione, Austin	Email
05/23/2006	Business and Economic Development	Community Vision/ Regional Business Plan	Discussion of outcomes from meeting	Wendt, Liesl	Telephone
06/14/2006	Business and Economic Development	Urban Renewal Area letter	PBA concerns	Adams, Sam, Leonard, Randy, Potter, Tom, Saltzman, Dan, Sten, Erik	Direct Mail
05/04/2006	Business and Economic Development		downtown retail	Adams, Sam	Personal Meeting
05/12/2006	Business and Economic Development	Interview for Marketing Manager	Panel participant	Lowthian, Amanda	Personal Meeting
05/19/2006	Business and Economic Development	Interview for Marketing Manager	Panel Participant	Lowthian, Amanda	Personal Meeting
06/28/2006	Business and Economic Development	Downtown Retail/TriMet Mall	Discussion of progress	Adams, Sam	Personal Meeting
04/07/2006	Business Licenses	License fees	discussion of business license fees	Adams, Sam	Personal Meeting
06/13/2006	Education	school funding ordinance testimony	school funding	Raphael, Kate	Email
06/13/2006	Education	school funding ordinance testimony	school funding	Raphael, Kate	Telephone

06/13/2006	Education	school funding ordinance testimony	school funding	Raphael, Kate	Telephone
05/03/2006	Education	School Funding Coalition	Committee	Raphael, Kate	Personal Meeting
05/10/2006	Education	School Funding Coalition	Committee	Raphael, Kate	Personal Meeting
05/24/2006	Education	School Funding Coaliton	Committee	Raphael, Kate	Personal Meeting
05/31/2006	Education	School Funding Coalition	Committee	Raphael, Kate	Personal Meeting
05/03/2006	Education	Committee	School Funding	Raphael, Kate	Personal Meeting
06/05/2006	Fire and Police Disability and Retirement		discussion of ordinance language	Callahan, Shannon	Telephone
06/07/2006	Fire and Police Disability and Retirement		clarification of language	Callahan, Shannon	Telephone
06/09/2006	Fire and Police Disability and Retirement		discussion of council decision	Callahan, Shannon	Telephone
06/08/2006	Fire and Police Disability and Retirement		discussion of language	Saltzman, Dan	Telephone
06/25/2006	Housing and Community Development	Homeless Day Shelter	Discussion of trip to Seattle to visit day shelter	Bax, Margaret, Culp, Sara	Email
06/26/2006	Housing and Community Development	Homeless Day Shelter	Discussion of trip to Seattle to visit day shelter	Bax, Margaret, Culp, Sara	Email
06/24/2006	Housing and Community Development	Housing Rapid Response Program	Explanation of HRR Program	Rubio, Maria	Email
06/26/2006	Housing and Community Development	Housing Rapid Response Program	Discussion of HRR Program	Rubio, Maria	Email
05/26/2006	Housing and Community Development	Homeless Day Shelters	Discuss Homeless Day Shelter issues	Raglione, Austin, Rubio, Maria	Email
06/04/2006	Housing and Community Development	Homeless Day Shelter	Discuss trip to Seattle re: Homeless Day Shelter	Raglione, Austin	Email
06/11/2006	Housing and Community Development	Homeless Day Shelter	Discuss meeting re: Homeless Day Shelter	Culp, Sara, Douthit, Dan, Raglione, Austin, Rubio, Maria	Email
06/15/2006	Other	Homeless Day Shelter	Discussion of trip to Seattle to visit day shelter	Bax, Margaret, Culp, Sara	Email
04/30/2006	Other	Public Toilets	Discussion regarding PSU grad student 5 month project on Public Toilets	Douthit, Dan, Raglione, Austin	Email
06/16/2006	Other	SAFE Group	Discussion on SAFE Group	Rubio, Maria	Email
05/17/2006	Other	Congratulatory note to Comm. Sten	congratulations	Sten, Erik	Email
05/24/2006	Other	Community Vision	update on plan given to Government Relations Committee	Wendt, Liesl	Personal Meeting
06/20/2006	Other	Publicly financed campaigns	discussion of City Club panel	Sten, Erik	Telephone
04/10/2006	Other	Domestic Benefits	Information/clarification	Beason, Jesse	Personal Meeting
04/12/2006	Other	Communicaton with Commissioner	discussion of future work together	Sten, Erik	Personal Meeting
06/15/2006	Other	Charter Review Committee	letter stating PBA task force recommendations	Adams, Sam, Leonard, Randy, Potter, Tom, Saltzman, Dan, Sten, Erik	Direct Mail
06/20/2006	Other	Monthly meeting with Mayor	Discussion of Downtown issues, marketing,	Lowthian, Amanda, Potter, Tom, Raglione, Austin	Personal Meeting
05/24/2006	Other	Parking Meters	Questions about policy	Adams, Sam	Email

05/24/2006	Other	Bureau Innovation Project # 9	COMMITTEE	Kennedy-Wong, Elizabeth	Personal Meeting
04/26/2006	Other	Bureau Innovation Project #9	Committee	Kennedy-Wong, Elizabeth	Personal Meeting
06/17/2006	Planning	Linnton Community Plan/also Parks Contract--	Discussion of Plan and concerns/also expressed concern about parks contract ending with no coverage for parks security and cleaning during the holiday weekend	Grumm, Matthew	Telephone
06/30/2006	Planning	Linnton Redevelopment	Discussion of economic and other concerns	Raglione, Austin	Personal Meeting
06/30/2006	Planning	Linnton Redevelopment	Discussion of economic and other concerns	Grumm, Matthew	Telephone
06/27/2006	Planning	Linnton	left message re: Plan and Commissioner standing	Durston, Bob	Telephone
05/08/2006	Planning	Linnton Redevelopment Plan	discussion and information	Grumm, Matthew	Telephone
05/09/2006	Planning	Linnton redevelopment Plan	discussion and information	Kovatch, Ty	Telephone
06/29/2006	Planning	Linnton	questions about Commissioner standing	Durston, Bob	Email
06/20/2006	Planning	Linnton	discussion of commissioner decision	Adams, Sam	Personal Meeting
04/25/2006	Police and Public Safety		Discussion of Public Safety issues at Downtown Retail Council Meeting	Raglione, Austin	Personal Meeting
05/01/2006	Police and Public Safety	Parks contract	discussion of parks security contract timing	Grumm, Matthew	Telephone
05/08/2006	Police and Public Safety	Sidewalk obstructions ordinance	discussion of upcoming sunset and expectations	Gardipee, Kathleen, Sten, Erik	Email
06/30/2006	Police and Public Safety	Parks security and cleaning contract	discussion	Grumm, Matthew	Telephone
06/30/2006	Police and Public Safety	Parks security and cleaning contract	information, questions about cost	Grumm, Matthew	Email
06/17/2006	Police and Public Safety	Parks Contract	Parks Contract emails--making sure aware of date contract will end	Grumm, Matthew	Email
06/07/2006	Police and Public Safety	Fire, Police Disability and Retirement	Discussion of Alliance Board Position	Raglione, Austin	Personal Meeting
06/07/2006	Police and Public Safety	Fire Police Disability and Retirement	Discussion of Alliance Board Position	Saltzman, Dan	Personal Meeting
06/07/2006	Police and Public Safety	Fire, Police Disability and Retirement	Discussion of Ordinance	Saltzman, Dan	Telephone
06/08/2006	Police and Public Safety	Fire, Police Disability & Retirement	Discussion on FPD&R	Saltzman, Dan	Telephone
06/13/2006	Police and Public Safety	Fire Police Disability & Retirement	final questions on issue	Raglione, Austin	Telephone
04/27/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Discuss Sidewalk Obstruction Ordinance	Balajee, Sanjeev (Sanj)	Telephone
05/01/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Discuss Sidewalk Obstruction testimony	Raglione, Austin	Telephone
05/01/2006	Police and Public Safety	SAFE Group	Discuss working group re: Homeless/Biz/Safety Downtown	Raglione, Austin	Telephone
05/01/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Sidewalk Obstruction Ordinance update	Raglione, Austin	Telephone

06/18/2006	Police and Public Safety	SAFE Group	Discussion on SAFE Group	Rubio, Maria	Email
06/16/2006	Police and Public Safety	SAFE Group	Discuss SAFE Group	Raglione, Austin	Telephone
04/25/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Discussion on Sidewalk Obstruction Ordinance	Raglione, Austin	Telephone
06/25/2006	Police and Public Safety	Schumacher's	Discussion on Schumacher's issues	Ames, Jane	Email
06/11/2006	Police and Public Safety	Real Change Not Spare Change Program	Discussion on Real Change Program	Ames, Jane	Email
06/13/2006	Police and Public Safety	Real Change Not Spare Change Program	Ramping up of Real Change Not Spare Change Program	Ames, Jane	Email
06/13/2006	Police and Public Safety	Real Change Not Spare Change Program	Discuss Real Change Not Spare Change Program	Ames, Jane	Email
06/13/2006	Police and Public Safety	SAFE Workgroup	Rescheduling of meeting	Douthit, Dan, Raglione, Austin, Rubio, Maria	Email
06/11/2006	Police and Public Safety	SAFE Workgroup	Rescheduling of meeting	Raglione, Austin, Spencer, Jared	Email
05/03/2006	Police and Public Safety	PDSI Contract	Discuss extension of PDSI contract w/City of Portland	Grewe, Tim, Raglione, Austin	Email
05/14/2006	Police and Public Safety		Discuss Entertainment District Fights	Raglione, Austin	Email
04/11/2006	Police and Public Safety	TriMet Mall & Sidewalk Ordinance	Discuss Sidewalk Ordinance sunset & TriMet Mal Revitalization	Raglione, Austin	Email
05/07/2006	Police and Public Safety	Sidewalk Obstruction Ordinance Review	Forward email from PBA member re: Sidewalk Obstruction Ordinance	Raglione, Austin	Email
04/30/2006	Police and Public Safety	Sidewalk Obstruction Ordinance Review	Forwarded email sent to Downtown Retail Council, Central City Committee & PDSI Board re: Sidewalk Obstruction Ordinance	Raglione, Austin	Email
06/20/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Discuss Sidewalk Obstruction Ordinance issues	Rubio, Maria	Personal Meeting
05/26/2006	Police and Public Safety	Sidewalk Obstruction Ordinance	Discuss Sidewalk Obstruction Ordinance issues	Raglione, Austin	Personal Meeting
05/03/2006	Police and Public Safety	Sidewalk Obstruction & Public Safety	Discuss Sidewalk Obstruction & Public Safety Action Committee	Raglione, Austin	Personal Meeting
04/20/2006	Police and Public Safety	Sidewalk Obstruction & Parks RFP	Discuss Sidewalk Obstruction & Parks RFP	Raglione, Austin	Personal Meeting
05/01/2006	Police and Public Safety	Obstructions as Nuisances Ordinance	Discuss Obstructions as Nuisances Ordinance	Adams, Sam, Leonard, Randy, Potter, Tom, Saltzman, Dan, Sten, Erik	Direct Mail
05/24/2006	Police and Public Safety	Sidewalk Obstruction	Discussion of participation	Gardipee, Kathleen	Personal Meeting
04/15/2006	Police and Public Safety	Schumacher Furs	Letter of concern	Potter, Tom	Direct Mail
04/27/2006	Transportation – Local Improvement District (LID)	Mall Management	Discuss Mall Management Meeting	Raglione, Austin	Telephone
05/09/2006	Transportation – Local Improvement District (LID)	Tram update	gave Alliance Board update on Tram issue	Keil, Sue	Personal Meeting
06/19/2006	Transportation – Local Improvement District (LID)	Transportation issues	discussion of economic criteria	Adams, Sam	Personal Meeting

4. Certificate of Limited Expenditures

You DO NOT have a current Certificate of Limited Expenditures on file indicating that you do not anticipate spending over \$1,000 per calendar quarter lobbying.

5. Expenditures

List the total amount of all moneys (if the total exceeds \$1,000.00) expended by the lobbying entity or any lobbyist employed by or otherwise authorized to lobby on behalf of the lobbying entity, for the purpose of lobbying City officials on behalf of the lobbying entity in the preceding calendar quarter. The types of expenses to be included are: Food, refreshments, travel, entertainment, printing, postage, telephone, advertising, direct mail, e-mail, miscellaneous items, gifts, compensation paid to lobbyists and reimbursements to lobbyists for their expenses.

Amount \$2960.04

This is an estimate Yes

Per City Code Section 2.12.040 B:

- The following expenditures are not required to be included on this statement: personal living, travel expenses, and office overhead, including salaries and wages paid for staff and secretarial assistance or maintenance expenses.
- If the amount of an expenditure required to be included in this statement is not accurately known at the time the statement is required to be filed, an estimate of the expenditure shall be submitted in the statement and designated as an estimate. The exact amount expended for which a previous estimate was made shall be submitted in a subsequent amended report.

6. City Officials benefitted

List below the name of any City official to whom or for whose benefit, on any one occasion, the lobbying entity made an expenditure in excess of \$25 in the preceding calendar quarter for the purposes of lobbying and the date, name of payee, purpose and amount of that expenditure.

Date	Official	Payee	Purpose	Amount
05/03/2006	Adams, Sam	Portland Business Alliance	Airfare, hotel, meals, transportation for Portland Business Alliance Leadership Trip to Washington DC	1627.50

7. Notice of expense provided by lobbyist

A copy of any notice provided to a City official under ORS 244.100 (3) shall be attached to this form.

Notice(s) being mailed Yes

8. Declaration

By signing this document, I acknowledge and affirm under the penalties of false swearing the statements made on this form and that I understand that penalties may be imposed under City Code Chapter 2.12.

Lobbying Entity Official signature _____ Date _____

To complete your registration, please sign and date this statement. Mail or fax the signed statement to:

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