

ORDINANCE No.

Authorize the rates and charges for water and water-related services beginning July 1, 2020 to June 30, 2021 and fix an effective date (Ordinance)

The City of Portland ordains:

Section 1. The Council finds:

- (A) Pursuant to Section 11-105 of the City Charter, this Council has determined revenues are needed to cover Portland Water Bureau costs, and the Commissioner-in-Charge of the Portland Water Bureau recommends the rates and charges prescribed herein be adopted in order to meet the Portland Water Bureau revenue requirements for the fiscal year beginning July 1, 2020.
- (B) This Ordinance has been approved by the Office of the City Attorney.

NOW, THEREFORE, the Council directs:

- a. That the Commissioner-in-Charge and Auditor are authorized to execute on behalf of the City the following rates and charges for use of water and water-related services during the fiscal year beginning July 1, 2020 and ending June 30, 2021.
- b. This Ordinance is binding City policy pursuant to Code Section 1.07.020.

1. BASE CHARGE

(A) A base charge per bill, calculated on the actual number of days in a billing cycle, shall be levied on water and/or sewer services connected directly to the City system. A base charge per meter shall be levied on sewer special submeters. A base charge shall be levied on drainage only accounts. The base charge shall be in addition to the volume or extra strength rates charged for water and sewer as follows:

Billed charges are as follows:

Quarterly (90 day) billed account is **\$50.75** prorated for the actual number of days billed at **\$0.5639** per day.

Bi-monthly (60 day) billed account is **\$50.75** prorated for the actual number of days billed at **\$0.8458** per day.

Monthly (30 day) billed account is **\$50.75** prorated for the actual number of days billed at **\$1.6917** per day.

(B) The base charge shall apply to any unused water service unless and until the property owner, or the party otherwise in possession or control of the property, requests that the service be removed at the main and pays for the removal. Base charges shall apply to any unused water service supplying water to another city, water district or water company unless the entity requests that the service be removed at the main and pays for the removal.

(C) The Portland Water Bureau discount for low income single-family residential accounts is as follows:

If an account has a water or sewer bill that is less than the discount, no credit or refund will be given.

| Billed credits as follows: | <u>Water/Sewer</u> <u>Account</u> | <u>Sewer Only</u> <u>Account</u> |
|--|--------------------------------------|-------------------------------------|
| Quarterly billed Inside City account credit for 90 days | \$67.30 | \$25.25 |
| Bi-monthly billed Inside City account credit for 60 days | \$53.30 | \$25.25 |
| Monthly billed Inside City account credit for 30 days | \$39.35 | \$25.25 |
| Quarterly billed Outside City account credit for 90 days | | |
| • Receiving water from supply conduits | \$32.70 | \$25.25 |
| • Receiving water from distribution system | \$54.20 | \$25.25 |

The Portland Water Bureau discount for extremely low income single-family residential accounts is as follows:

If an account has a water or sewer bill that is less than the discount, no credit or refund will be given.

| | Water/Sewer | Sewer Only |
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| | <u>Account</u> | <u>Account</u> |
| Billed credits as follows: | | |
| Quarterly billed Inside City account credit for 90 days | \$107.70 | \$40.60 |
| Bi-monthly billed Inside City account credit for 60 days | \$85.35 | \$40.60 |
| Monthly billed Inside City account credit for 30 days | \$62.95 | \$40.60 |
| Quarterly billed Outside City account credit for 90 days | | |
| • Receiving water from supply conduits | \$52.30 | \$40.60 |
| • Receiving water from distribution system | \$86.75 | \$40.60 |

(D) Fire protection services, and any services equipped with backflow prevention assemblies or detector check metering devices located in vaults owned by the City, shall be billed a daily charge based on the size of the metered connection as follows:

| <u>Meter Size</u> | <u>Daily Charge</u> |
|-------------------|---------------------|
| 5/8" & 3/4" | \$1.9038 |
| 1" | 2.0863 |
| 1¼" & 1½" | 2.5431 |
| 2" | 3.5422 |
| 3" & greater | 4.8221 |

2. COMMODITY RATE

For water used through metered services, the charge per 100 cubic feet shall be as follows:

(A) Inside City Boundaries:

Retail rate; **\$5.593**

The Administrator of the Portland Water Bureau may invoke curtailment rates to address a serious water shortage. The Bureau will report to Council before establishing curtailment rates.

Receiving untreated water exclusively from the Columbia South Shore Well Field **\$0.70**

(B) Outside City Services and Wholesale Distributors

(1) Other cities, water districts or water companies purchasing water for resale.

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| GNR Water District | \$1.172 |
| Green Valley Water Company | \$1.172 |
| Hideaway Hills Water Company | \$1.172 |
| Lorna Domestic Water LLC | \$1.172 |
| Skyview Acres Water Company | \$1.172 |
| Two Rivers Water Association | \$1.172 |
| City of Gresham | \$0.821 |
| Lusted Water District | \$1.179 |

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| Pleasant Home Water District | \$1.208 |
| Rockwood Water PUD | \$0.817 |
| Palatine Hill Water District | \$2.129 |
| Burlington Water District | \$1.344 |
| Lake Grove Water District | \$2.411 |
| Valley View Water District | \$2.238 |
| West Slope Water District | \$1.777 |
| Tualatin Valley Water District | \$1.311 |
| Raleigh Water District | \$1.126 |
| City of Tualatin | \$1.208 |
| City of Sandy | \$0.712 |

(2) Served directly by the City that are not other distributors.

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| Receiving water from supply conduits: Residential and commercial rates are as follows; | \$0.977 |
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| Receiving water from distribution system: Residential and commercial rates are as follows; Formerly served by the Sylvan Water District; | \$3.846 \$3.846 |
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Pursuant to a dissolution agreement between the Sylvan Water District and the City of Portland, those current City customers who were served by Sylvan Water District at the time of the dissolution are charged this special Sylvan rate.

- (3) The Water Bureau Administrator is authorized to sell water on an emergency basis to other governmental bodies under terms and conditions he deems appropriate. Water served on an emergency basis may be charged rates calculated in the following manner or charged at the discretion of the Administrator of the Portland Water Bureau.
- (a) Short Duration Emergency Rates: rates for water purchases of a duration of two consecutive days or less shall be the sum of the highest rate of wholesale customers using similar functional asset groups set forth in subsection a.2(B)(1) plus a 20 percent administrative fee. Any incremental costs incurred by the City to provide the service will be added to the costs determined above.
 - (b) Mid Duration Emergency Rates: rates for water purchases of a duration of three to seven consecutive days shall be the sum of the highest rate of wholesale customers using similar functional asset groups set forth in subsection a.2(B)(1) plus a 15 percent administrative fee. Any incremental costs incurred by the City to provide the service will be added to the costs determined above.
 - (c) Long Duration Rates: for purchases of water for more than seven consecutive days or in unusual circumstances a special long-term rate will be negotiated.

“Emergency” means an unforeseen circumstance or combination of circumstances or the resulting state that calls for immediate action as determined in the discretion of the Administrator.

- (C) Water will be furnished at Inside City Boundaries Commodity Rates to a continuous building having 50% or more of the area of the building located within the City boundaries. All other structures, buildings, shops, dwellings and/or sprinkling systems or parts thereof wholly outside the City Boundaries, shall be supplied by separate services and meters, and shall be charged the Outside City Boundaries Commodity Rate. The separate meters and services shall be furnished and installed at the expense of the owner of the premises.

3. SERVICES NOT OTHERWISE SPECIFIED

- (A) For performance of services for which a charge is not otherwise specified, charges shall be a Bureau estimate of the cost, calculated as provided in the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.
- (B) Charges are calculated based upon cost-of-service principles and recover the cost of materials and services provided by the Bureau. Benefit, leave, and indirect rates annually calculated by the Bureau are utilized in these calculations.

4. HYDRANT AND UNMETERED WATER USAGE

For the use of fire hydrants the charges shall be as follows:

- (A) Permit tag and usage charges for each device accessing hydrant:

- (1) Annual hydrant permit for tank type vehicle use only; charge for unmeasured water usage for 2 vehicle permit tags (includes 50,000 cubic feet). All tanks must have an approved air gap, and have a current water quality inspection certificate.

Permits purchased July 1, 2020 through June 30, 2021 will expire June 30, 2021. Permits purchased after July 1, 2020 may be discounted \$225 per month for previously expired full months of same fiscal year. Permit fee will not be pro-rated for partial months or for additional tags for more than 2 vehicles.

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| Charge for 2 vehicle permit tags; (includes 50,000 cubic feet water); | \$2,930 |
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| Each additional vehicle permit tag (for tanks under 1,000 gallons); | \$535 |
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| Each additional vehicle permit tag (for tanks over 1,000 gallons); | \$1,125 |
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- (2) Temporary permit for metered water (not to exceed 90 days); **\$255**

This minimum charge includes 5,000 gallons or 700 cubic feet

recorded by leased Portland Water Bureau meter.

Measured water usage above the minimum charge:
each additional 100 cubic feet or part thereof shall be charged the commodity retail rate prescribed in subsection a.2(A) of this Ordinance;

(B) In addition, the costs of attendant(s) and equipment shall be charged for as provided in section a.3(B) and the City Comprehensive Financial Management Policy including but not limited to Policy BCP-FIN 2.06.

(C) The Portland Water Bureau will require a deposit for hydrant use permits and/or rented equipment. The deposit may be applied to the tag and usage charges and/or equipment lost or damaged and furnished by or rented from the Portland Water Bureau.

(D) Daily rental rate for hydrant valve and/or wrench:

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| First three (3) days or part thereof; | \$7.95 |
| each additional day or part thereof; | \$2.65 |

(E) The Portland Water Bureau requires a city-owned meter to be installed. The rental rate for meters shall be as follows:

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| First three (3) days or part thereof; | \$7.95 |
| each additional day or part thereof; | \$2.65 |

(F) The Portland Water Bureau requires an approved backflow prevention device be installed. The rental rate for a 2” double check valve shall be as follows:

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|---------------------------------------|---------------|
| First three (3) days or part thereof; | \$7.95 |
| each additional day or part thereof; | \$2.65 |

(G) When the Administrator deems it prudent for what he considers extraordinary circumstances, the Administrator of the Portland Water Bureau may adjust rates for using the hydrants.

(H) Fire hydrant usage is limited to authorized hydrants and their locations. Improper use of fire hydrant or unmetered service, or use of authorized fire hydrant or unmetered service without a permit shall be charged as prescribed in subsection a.15.(A) of this Ordinance.

5. SERVICES FOR FIRE PROTECTION

(A) Services used exclusively for fire protection shall be charged according to the size of the pipeline entering the property, plus additional costs for meter or data logger communication services as determined by the Administrator or his designee.

(B) Commodity Charges

(1) Water used for system testing registered on detector metered fire lines or estimated by the

Administrator or his designee on unmetered fire lines shall be charged at the applicable commodity retail rate prescribed in Section 2 of this Ordinance.

- (2) Unauthorized water use registered on detector metered fire lines or estimated by the Administrator or his designee on unmetered fire lines shall be charged at the applicable commodity retail rate prescribed in Section 2 of this Rate Ordinance.
- (3) Unauthorized use of water from a fire line shall result in a charge of \$1,000 for the first billing cycle during which the use occurs. Any subsequent unauthorized use during a subsequent billing cycle within twelve months of the first such use shall be charged a minimum of \$1,000, provided that the Administrator or his designee may also impose up to an additional \$9,000 charge in his or her discretion after consideration of the circumstances of the use.
- (4) If unauthorized use of a fire line occurs four or more times within twelve months of the first such use (including the first use in the count), the Administrator or his designee may thereafter treat the fire line as a standard service subject to all applicable provisions of this Rate Ordinance and Title 21 of the City Code.
- (5) The Administrator or his designee may require the installation on existing fire lines of additional or improved detector metering devices, including data loggers, pursuant to his authority to require such devices in Portland City Code 21.12.220, and may thereafter charge rates as allowed by Subsection 5(A) of this Rate Ordinance to recover the costs of meter or data logger communications. Failure to install the required devices on a schedule set by the Administrator or his designee is a violation for purposes of City Code 21.12.090.

6. STANDBY SUPPLY CONNECTIONS

Distributors (other cities, water districts or water companies purchasing water for resale) having a water supply other than that furnished by the City of Portland and desiring a standby supply from the City of Portland shall be charged on the basis of the contract specific to that distributor. The Administrator is authorized to execute such contracts.

7. LATE PAYMENT AND OTHER CHARGES

The following charges shall be made by the Portland Water Bureau and may be added to the sewer and water bill. General notice and information regarding the circumstances under which the Portland Water Bureau may access these charges shall be provided on customer bills.

(A) Additional charges for late payment of bill:

- (1) When the status becomes past due:
Reminder late fee; **\$5**
- (2) When the bill goes to pre shut-off or urgent status:
Pre shut-off or Urgent late fee; **\$15**

- (3) When a notice of pending shut off is delivered to a property.
Last chance late fee; **\$30**
- (4) When the bill goes to shut off authorization status:
Authorization to disconnect water for nonpayment late fee; **\$105**
- (B) After the water has been shut off for non-payment, the Bureau may continue to assess late charges against any subsequent unpaid bill. Further, the provision of Section 21.16.040 of the City Code pertaining to delinquent water bills, shall apply.
- (C) Additional charges for non-payment of bill or unauthorized water usage:
 - (1) Unauthorized usage & lock meter (in addition to the commodity rate charged for usage); **\$120**
 - (2) Plocking and removal of meter; **\$210**
 - (3) Crimp/freeze a service, minimum charge; **\$1,000**

Amounts above those specified in subsections (C)(1), (C)(2), and (C)(3) may be charged as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

 - (4) Shutting off water at main, or reinstating service, or uncrimping/unfreezing a service; as provided in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.
 - (5) Returned payments; **\$35**
- (D) After the water has been shut off for non-payment, charge to restore water service after regular business hours:

| <u>Requests made between:</u> | | |
|--|--------------------|------------------|
| Monday – Friday | 8:00 am to 5:00 pm | No Charge |
| Monday – Friday | 5:00 pm to 9:00 pm | \$200 |
| Monday – Thursday | 9:00 pm to 8:00 am | \$250 |
| Friday after 9:00 pm/Weekends/Holidays | | \$250 |

- (E) All accounts that become past due and unpaid are subject to collection action, at the City’s discretion, either through efforts of City staff or by a collection agency contracted by the City. Past due and unpaid account balances that become the subject of collection action may be charged any additional costs of collection incurred by the City. Costs to recover City staff collection efforts may be computed, and charges assessed for such collection costs shall not exceed an amount computed, in the same manner as charges for services performed for outside parties in section a.3(B), and the City Comprehensive Financial Management Policy, including

but not limited to Policy BCP-FIN 2.06. or as otherwise set by action of the Council.

- (F) The following charge may be added to the bill when meter readers are required to use more than normal time to read meters due to locked doors, fences or other obstructions established or permitted and each time the meter reader is required to return to read the meter. **\$105**

- (G) Appeals:

Appeals to Administrative Review Committee (ARC), pursuant to ADM-14.02, City Administrative Policies and Rules; **No Charge**

Persons may appeal ARC decisions to the Code Hearings Officer (CHO), or make other appeals to the CHO as allowed by Code, with the cost determined by the Bureau Administrator or as otherwise set by action of the Council.

- (H) Inactive accounts may be billed for charges related to account maintenance.

- (I) A deposit may be required as a condition of service as provided for in Section 21.16.090 of the City Code.

8. SERVICE CHARGES

The following charges shall be made by the Portland Water Bureau.

- (A) Parties wishing to decrease the size of the meter from 2” to 1” in the “Water Fee Schedule” attached as Exhibit A and incorporated herein;

For decreasing any other size meter; as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

- (B) Parties wishing to increase the size of a meter shall pay the following charges, in addition to System Development Charges (SDC) contained in Section 10 of this ordinance.

Meters from 5/8” to 3/4”, with a 3/4” service branch in the “Water Fee Schedule” attached as Exhibit A and incorporated herein;

Meters from 5/8” to 1”, and 3/4” to 1”, with a 1” service branch in the “Water Fee Schedule” attached as Exhibit A and incorporated herein;

Meters from 1½” to 2” in the “Water Fee Schedule” attached as Exhibit A and incorporated herein;

Meters 2” and larger; as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

(C) For testing water meters at consumer or owner’s request. (If the meter is reading in error, there is no charge for testing):

5/8”, 3/4” or 1” meters; **\$175**

1½” or 2” meters; **\$330**

Larger than 2” meter; as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

(D) For inspection of new backflow assembly installations and testing of privately owned assemblies pursuant to Section 21.12.320 of the City Code in the “Water Fee Schedule” attached as Exhibit A and incorporated herein.

If repair is required; as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

(E) Fee for preparation and filing of all legal documents as part of the Water Bureau permitting process in the “Water Fee Schedule” attached as Exhibit A and incorporated herein.

(F) Fee for developer plan reviews in the “Water Fee Schedule” attached as Exhibit A and incorporated herein.

(G) For removing vehicles, material, debris, shrubbery, plantings or any other obstructions limiting or preventing clear access to meter when owner or occupant fails to maintain clear access; as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

(H) For searching records to provide information to respond to requests for historical data or records, the City may charge for the time expended, as provided for in the City Code and City policies. There may also be charges for duplication of records. A written request and/or deposit may be required.

(I) Special services requested by the consumer, owner or other person may be charged for as provided for in section a.3(B) and in the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06. A written request and/or deposit may be required.

(J) Application fee for Cell Site lease, to be assessed only if the cell site lease application is approved. **\$1,580**

9. CARRYING CHARGES

- (A) Water, sanitary sewer and stormwater bills issued by the City that become past due are subject to a carrying charge at a rate of 12% per year (1.0% per month simple interest) on the unpaid balance. Carrying charges may be added to extended payment plans.
- (B) Outstanding Portland Water Bureau receivables unrelated to water, sanitary sewer and stormwater utility bills shall be subject to a carrying charge at a rate of 12% per year (1.0% per month simple interest) on delinquencies greater than 28 days from date of invoice.

10. SYSTEM DEVELOPMENT CHARGES

- (A) System Development Charge (SDC) will be levied for each new water meter (and on increases in the size of existing meters) connecting to the City water system inside the City boundaries. If a meter is being upsized, the applicant will pay the difference of the SDC fees between the two meter sizes. If a meter is being downsized, the applicant will not receive an SDC credit. The charge will be according to the size of the meter and payable at the time of application for service as in the “Water Fee Schedule” attached as Exhibit A and incorporated herein.
- (B) This SDC is in accordance with ORS 223.297-314. The SDC is a reimbursement fee based on the estimated replacement cost of existing water facilities, less depreciation. The SDC nets out contributed capital and outstanding bond principal, while adding the value of construction in progress, to arrive at a cost basis. The current equivalent meters are combined with the cost basis to arrive at a cost per equivalent dwelling unit. The methodology is available for public inspection.
- (C) When water from a Portland Water Bureau main is not available to a customer's location within Portland City limits and it is determined by the Administrator or Chief Engineer of the Portland Water Bureau that the customer may best be served by an outside jurisdiction, the Portland Water Bureau may collect from the customer fees and charges as established by the outside jurisdiction (including SDC and installation charges) and may pass onto that jurisdiction the money collected to cover its charges.
- (D) New water service connections solely for temporary (1 year or less) construction or fire protection purposes or temporary (2 years or less) irrigation services as described in City Code 21.12.090 shall be exempt from payment of the SDC.
- (E) The conversion of an existing fireline to a service for use other than fire protection, or the continued use of a fireline for other than fire protection, or the continued use of a temporary service shall require the payment of the SDC as provided for in subsection a.10(A).
- (F) If a service has been removed prior to reconnection or establishing a new connection, the person desiring a new connection within the same tax lot shall pay a SDC only on the difference in charges between the size of the previous connection and the new connection being requested. If the service was permanently removed more than 36 months prior to a new service application, the applicant must provide proof of payment of either the original SDC or existence of the original service in order to receive the SDC credit. SDC credits do not apply for downsizing a meter.

(G) Qualified Affordable Housing shall be exempt from the Water Bureau's SDC:

- (1) For a single family residential, the SDC exemption shall not exceed the value of a 5/8" water service SDC.
- (2) Affordable Housing exemptions will not exempt any commercial SDCs associated with the development. Commercial spaces will either be separately metered or pay the full SDC share based on each commercial space's estimated water usage as determined by the Bureau Administrator.
- (3) Any applicant seeking an exemption shall specifically request this exemption prior to the time of the City's issuance of the first occupancy permit on the new development.

(H) For new parcels created from existing lots that contain existing housing with an existing water service where an SDC was previously paid, property owners may apply to transfer the SDC credit from the existing service to a new service for the existing housing so long as the new parcel will be used for Qualified Affordable Housing as defined in section a.10(G). For a single family residential, the SDC waiver shall not exceed the value of a 5/8" water service SDC.

Nonetheless, the SDC fee must be paid at the time of building permit issuance. The applicant is responsible for providing documentation from the Portland Housing Bureau, confirming the house was sold to a qualified buyer. Once confirmed, the Water Bureau will refund the SDC paid, not to exceed the value of a 5/8" meter SDC.

- (I) For new or upsized water service installations, property owners may apply to defer the payment of SDCs or pay the SDCs in installments pursuant to City Code 17.14. The terms and provisions for deferred payment and installment payments are contained in the Water Bureau's SDC loan and deferral contracts.
- (J) Qualified Accessory Dwelling Units (ADUs) will be exempt from the required Water Bureau's SDC. The SDC waiver shall not exceed the value of a 5/8" water service SDC.

11. CHARGES FOR INSTALLATIONS, ACTIVATIONS, AND PERMANENTLY REMOVING SERVICES

Notwithstanding the provisions of City Code 21.16.160, and except as provided in subsection (B) below the charges for installations, activations, and removing services shall be as follows:

- (A) For service installations, activations, and removals for which a charge is specified in the "Water Fee Schedule" attached as Exhibit A and incorporated herein.
- (B) The charges contained in the Water Fee Schedule for installations, activations, and removing Services shall not apply to the following service installations. For the following service installations, charges shall be calculated as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN

2.06.

- (1) Services not listed in the Water Fee Schedule;
- (2) Services installed in State or County roadways, services the installation of which is affected by rail facilities and/or streets with cobblestone/Belgian Block pavement.
- (3) Services installed under circumstances determined by the Chief Engineer to be sufficiently different from the circumstances assumed in creation of the Water Fee Schedule that the actual cost of installation is likely to exceed substantially the charges contained in the Water Fee Schedule.

12. CHARGES FOR INSTALLING OR REMOVING A FIRE HYDRANT

Except as provided in Subsection (B) below and subject to cost sharing and cost adjustments made available pursuant to Portland Administrative Rules, the following charges shall apply:

- (A) For Fire Hydrant installations or removal for which a charge is specified in the “Water Fee Schedule” attached as Exhibit A and incorporated herein.
- (B) The charges in subsection (A) above shall not apply for the following fire hydrant installations. Charges in the following fire hydrant installations shall be calculated as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.
 - (1) Any fire hydrant installed in State or County roadways, hydrants the installation of which is affected by Street Car or Light Rail or railroad facilities,
 - (2) Any fire hydrant installed under circumstances determined by the Chief Engineer making it likely that the actual cost of installation will exceed substantially the charge specified in this Rate Ordinance.
- (C) Adjustment of a fire hydrant shall be calculated as provided for in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

13. CHARGES FOR INSTALLING MAINS

Notwithstanding City Code 21.08.010(C), except as provided in subsection (B) below and subject to cost adjustments pursuant to Portland City Code 21.08.020, 21.08.030, and 21.08.060 the charges for installing mains shall be as follows:

- (A) For all main installations for which a charge is specified in the “Water Fee Schedule” attached as Exhibit A and incorporated herein
- (B) The charges contained in the Water Fee Schedule shall not apply to the following mains. For the following mains, charges shall be calculated as provided for in section a.3(B), City Code 21.08.010, and the City Comprehensive Financial Management Policy, including but not

limited to Policy BCP-FIN 2.06.

- (1) Charges for mains not specified in the Water Fee Schedule;
- (2) Mains installed for other governmental agencies, within the Downtown Sub-district (defined in Title 33), in newly paved streets under 5-year moratorium, in State or County roadways, Highway/Freeway, Local Highway, Arterial/Collector street, mains that cross or are in streets affected by rail facilities and/or streets with cobblestone/Belgian Block pavement;
- (3) Mains installed where the Chief Engineer determines that the circumstances are sufficiently different from the circumstances assumed in creation of the Water Fee Schedule that actual cost of installation is likely to exceed substantially the charges contained in the Water Fee Schedule.

14. COST SHARING UNDER CITY CODE 21.08.020

- (A) For purposes of cost-sharing permitted by City Code 21.08.020, and notwithstanding any administrative rules previously adopted by the Administrator, an applicant shall be responsible for 60% of the cost of a project whose total cost does not exceed \$200,000 and the Water Bureau shall be responsible for 40% of the cost. Water Bureau cost-sharing; not to exceed \$5,780 for a standalone fire hydrant installation and not to exceed \$2,890 for a hydrant installed with a main extension. In circumstances where it is deemed in the public interest to adjust the cost distribution for an individual project, the cost distribution may be adjusted in accordance with the criteria found in City Code 21.08.020 with the written approval of the Chief Engineer, the Administrator, and the Commissioner-in-Charge.
- (B) Notwithstanding this provision, the Administrator of the Portland Water Bureau retains his authority under 21.08.020 to establish cost sharing distributions through administrative rule and may update these Council established cost share distributions by rule.

15. PENALTIES

- (A) A person found liable for violation of City Code 21.24.050 shall be subject to a penalty of up to \$10,000 plus reimbursement to the City of the cost of repairs, calculated as provided in section a.3(B) and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06.

16. ADJUSTMENTS

- (A) When collecting fees and charges, the Administrator of the Portland Water Bureau may make adjustments, pay refunds, authorize or waive fees and charges when it is in the best business interest of the City. A full explanation of these changes must be filed with the office records. Credit balances on a final billed account of \$10.00 or less will not be refunded unless approved by the Administrator of the Portland Water Bureau or designee

The water rates and charges fixed by this Ordinance shall be in force and effect from and after July 1, 2020 and any and all Water Rate Ordinances now in effect conflicting in any manner with the provisions of this Ordinance, are hereby repealed on and after July 1, 2020.

Passed by the Council

Commissioner Fritz
Cecelia Huynh
May 4, 2020

Mary Hull Caballero
Auditor of the City of Portland

By:
Deputy

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Agenda No.
ORDINANCE NO.
Title

Authorize the rates and charges for water and water-related services beginning July 1, 2020 to June 30, 2021 and fix an effective date (Ordinance)

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|---|--|
| <p style="text-align: center;">INTRODUCED BY Commissioner/Auditor: Commissioner Amanda Fritz</p> | <p>CLERK USE: DATE FILED <u>May 12, 2020</u></p> |
| <p style="text-align: center;">COMMISSIONER APPROVAL</p> <p>Mayor—Finance & Administration - Wheeler</p> <p>Position 1/Utilities - Fritz <i>Amanda Fritz</i></p> <p>Position 2/Works - Vacant</p> <p>Position 3/Affairs - Hardesty</p> <p>Position 4/Safety - Eudaly</p> | <p style="text-align: center;">Mary Hull Caballero Auditor of the City of Portland</p> <p style="text-align: center;"><i>Keelan McClymont</i> By: _____ Deputy</p> |
| <p style="text-align: center;">BUREAU APPROVAL</p> <p>Bureau: Water Bureau Bureau Head: Michael Stuhr</p> | |
| <p>Prepared by: Cecelia Huynh CH Date Prepared: May 5, 2020</p> | <p>ACTION TAKEN:</p> |
| <p>Impact Statement</p> <p>Completed <input checked="" type="checkbox"/> Amends Budget <input type="checkbox"/></p> | |
| <p>Portland Policy Document If "Yes" requires City Policy paragraph stated in document.</p> <p>Yes <input checked="" type="checkbox"/> No <input checked="" type="checkbox"/></p> | |
| <p>City Auditor Office Approval: required for Code Ordinances KLM</p> | |
| <p>City Attorney Approval:* required for contract, code, easement, franchise, comp plan, charter</p> | |
| <p>Council Meeting Date May 21, 2020</p> | |

| |
|---|
| AGENDA |
| <p>TIME CERTAIN <input checked="" type="checkbox"/></p> <p>Start time: 2:15 pm</p> <p>Total amount of time needed: 30 minutes (for presentation, testimony and discussion)</p> |
| <p>CONSENT <input type="checkbox"/></p> |
| <p>REGULAR <input type="checkbox"/></p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p> |

| FOUR-FIFTHS AGENDA | COMMISSIONERS VOTED AS FOLLOWS: | | |
|--------------------|---------------------------------|------|------|
| | | YEAS | NAYS |
| 1. Fritz | 1. Fritz | | |
| 2. Vacant | 2. Vacant | | |
| 3. Hardesty | 3. Hardesty | | |
| 4. Eudaly | 4. Eudaly | | |
| Wheeler | Wheeler | | |

EXHIBIT A

WATER FEE SCHEDULE

FY 2020-21

This fee schedule establishes general charges for performance of certain activities by the Portland Water Bureau, including decreased and increased meter sizes, backflow inspection and testing, permit-related document filing, developer plan reviews, System Development Charges, installation of services, activation of domestic and fire services, installation and removal of fire hydrants, other service work, removal of services, and installation of mains. This schedule is adopted in the annual rate ordinance for the Portland Water Bureau and is subject to exceptions, limitations, and other conditions contained within the rate ordinance and City Code.

DEFINITIONS

System Development Charge (“SDC”) means a fee applied to create a new Service as outlined below or make an existing Service larger.

“Service” means the piping connection by means of which water is conveyed from a distribution main of a public water system to a premise. Refer to OAR 333.061.0020. A description of Service types is outlined below, with SDC applicability.

“Service – Branch” means a Service from the water main to a future meter location. Activation fees & System Development Charges are required to be assessed to activate this service but have not been paid and a billing account has not been established.

“Service – Combination” means a Service for both Fire and domestic (standard) use. SDC fees are required to be assessed on the size of the domestic (standard) meter only, not the fire flow.

“Service – Curb” means a domestic (standard) Service where the Water Bureau has removed the meter but has not yet disconnected the service from the main. The Service is still full of water. SDC fees are required to be assessed for any new meter installation. For SDC credit information see section 10 (F).

“Service – Domestic (also known as Standard)” means an active Service with meter installed, provided for human consumption, refer to OAR 333.061.0020 for reference. SDC fees were assessed and paid to receive initial service. For SDC credit information for upsized meters see Section 10 (A).

“Service – Fire” means a Service for premise fire suppression only. SDC fees are not required to be assessed.

“Service – Header” means two or more metered services tapped off a single service pipe. SDC fees are required to be assessed and paid for each individual meter size and not the header size.

“Service – Irrigation” means a Service for landscape irrigation only. SDC fees are required to be assessed and paid for permanent installations exceeding 24 months only.

“Service – Temporary” means a Service intended for short term use, not exceeding 24 months. SDCs are not required to be assessed.

FEE SCHEDULE FOR BACKFLOW INSPECTION, FILING, DEVELOPER PLAN REVIEWS, AND SYSTEM DEVELOPMENT CHARGES

With exceptions noted below, the following fees apply to backflow inspection, filing, developer plan reviews, and System Development Charges.

| Type: | Fee |
|--|------------|
| Decreased and Increased Meter Sizes | |
| Decrease meter from 2” to 1” | \$625 |
| Increase meter from 5/8” to 3/4", with a 3/4" service branch | \$240 |
| Increase meter from 5/8” to 1”, and 3/4" to 1”, with a 1” service branch | \$240 |
| Increase meter from 1 ½” to 2” | \$790 |

| | |
|--|-------|
| Backflow Inspection and Testing | |
| For initial inspection of new installations larger than 2”, and firelines 2” and larger | \$730 |
| For initial inspection of new installations 2” and smaller | \$300 |
| Inspection of remote reading device for fire services | \$130 |
| For annual testing of privately-owned assemblies for compliance with Oregon Health Authority Rules | \$220 |

| | |
|--|-------|
| Permit-Related Document Filing | |
| Fee for preparation and filing of all legal documents as part of the Water Bureau permitting process | \$765 |

| | |
|--|---------|
| Developer Plan Reviews | |
| Backflow prevention | \$245 |
| Commercial building | \$330 |
| Final plats/Final Development plans (all types)/EA Appointments/Lot Confirmations | \$80 |
| Land use review/Property Line (Adjustments) | \$120 |
| Central City Master Plan | \$1,315 |
| Early Assistance | |
| Pre-application | \$495 |
| Meeting & Written Notes | \$495 |
| Written Notes Only | \$165 |
| Public Work Permits (PWP) | |
| PWP & PWP Complex | \$765 |
| PW Residential Infill & BES Basic Sewer Extension | \$255 |
| Inquiry | \$50 |
| Appeal-ARC | \$50 |
| Appeal-PWAP | \$83 |
| Single family/Duplex | \$120 |
| Change order or cancellation | \$80 |
| Street opening permit review-First 2 utility installations submitted on one permit | \$110 |
| each additional utility installation same permit | \$55 |

| | |
|--|---------|
| Commercial and PWP rereview, beginning with the third checksheet | \$255 |
| Residential rereview, beginning with third checksheet | \$80 |
| Hourly over-the-counter fee, billable 15-minute increments | \$220 |
| Subdivision based on the cumulative length of the proposed distribution main | |
| Main – up to 500 feet | \$1,715 |
| Main – greater than 500 to 1,000 feet | \$1,955 |
| Main – greater than 1,000 to 1,500 feet | \$2,190 |

| System Development Charges by Meter Size | |
|---|-----------|
| 5/8" | \$3,412 |
| 3/4" | \$5,119 |
| 1" | \$8,531 |
| 1½" | \$17,062 |
| 2" | \$27,300 |
| 3" | \$51,187 |
| 4" | \$85,311 |
| 6" | \$170,622 |
| 8" | \$272,995 |
| 10" | \$490,709 |

EXCEPTIONS

Where the Chief Engineer determines that the circumstances for plan review of a subdivision are sufficiently different from the circumstances assumed in creation of the above fees that actual cost is likely to exceed substantially the fees above, these fees shall not apply. The charge shall be calculated as provided for in the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06. Charges are calculated based upon cost-of-service principles and recover the cost of materials and services provided by the Bureau. Benefit, leave, and indirect rates annually calculated by the Bureau are utilized in these calculations.

FEE SCHEDULE FOR SERVICES, HYDRANTS, AND OTHER SERVICE WORK

With exceptions noted below, the following fees apply to services, hydrants, and other service work.

| Type: | Fee |
|---|------------|
| Domestic Services | |
| 1" service activation with a 1" or smaller meter | \$545 |
| 1" service with a 1" or smaller meter, no paving required | \$6,320 |
| 1" service with a 1" or smaller meter | \$7,435 |
| 1" service with a 1" or smaller meter installed with main extension, no paving required | \$3,100 |
| 1" service with a 1" or smaller meter installed with main extension | \$4,210 |
| 1 ½" and 2" service activation | \$5,095 |
| 1 ½" and 2" service, no paving required | \$13,005 |
| 1 ½" and 2" service | \$14,655 |
| 3" service | \$34,310 |
| 4" service | \$34,960 |
| 6" service | \$39,485 |

| | |
|----------------------------|----------|
| Fire Services | |
| 2" fire service activation | \$1,805 |
| 2" fire service | \$9,915 |
| 4" fire service | \$15,630 |
| 6" fire service | \$15,850 |
| 8" fire service | \$16,620 |

| | |
|---|---------|
| Service Conversions – (existing copper service only) | |
| 2" domestic to 2" fire service | \$2,585 |
| 2" fire service to 2" domestic | \$5,875 |

| | |
|----------------------------------|----------|
| Fire Hydrants | |
| Installation | \$14,450 |
| Installation with main extension | \$7,225 |
| Removal | \$11,980 |

| | |
|--|---------|
| Other Service Work | |
| Additional fee per service installation, fire hydrant installation and removal of service when paving in a moratorium street | \$1,000 |
| 1" or smaller service, sleeve under swale | \$3,505 |
| 1" or smaller service, linear adjustment | \$2,000 |
| Removal of water service 2" or smaller service (except as provided for in Section 21.12.060 of the City Code.) | \$4,593 |
| Disconnect 5/8" or 3/4" service from a header service | \$545 |

EXCEPTIONS

The charges contained in this fee schedule for services, fire hydrants, and other service work shall not apply to the following service, fire hydrant, and other service work. For the following service, fire hydrant, and other service work, charges shall be calculated as provided for in the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06. Charges are calculated based upon cost-of-service principles and recover the cost of materials and services provided by the Bureau. Benefit, leave, and indirect rates annually calculated by the Bureau are utilized in these calculations.

1. Services, fire hydrants, and other service work not listed in the fee schedule;
2. Services, fire hydrants, and other service work for other governmental agencies, within Downtown Sub-district (defined in Title 33), in newly paved streets under 5-year moratorium, in State or County roadways, Highway/Freeway, Local Highway, Arterial/Collector street, mains that cross or are in streets affected by rail facilities and/or streets with cobblestone/Belgian Block pavement;
3. When a service is to be removed and a new, larger sized service is to be installed at the same site concurrently, and the service work fees are to be calculated as Exceptions to the Fee Schedule, the credit for the service removal fee will not exceed the fee for removal of a water service 2" or smaller;
4. Services, fire hydrants, and other service work installed or removed under circumstances determined by the Chief Engineer to be sufficiently different from the circumstances assumed in creation of the fee schedule that the actual cost of installation is likely to exceed substantially the charges contained in the fee schedule.

FEE SCHEDULE FOR MAIN INSTALLATIONS

With exceptions noted below, the following fees apply to construction and installation of water mains.

EXCEPTIONS

The charges contained in the fee schedule shall not apply to the following mains. For the following mains, charges shall be calculated as provided for in City Code 21.08.010, and the City Comprehensive Financial Management Policy, including but not limited to Policy BCP-FIN 2.06. Charges are calculated based upon cost-of-service principles and recover the cost of materials and services provided by the Bureau. Benefit, leave, and indirect rates annually calculated by the Bureau are utilized in these calculations.

1. Charges for mains not specified in the fee schedule;
2. Mains installed for other governmental agencies, within Downtown Sub-district (defined in Title 33), in newly paved streets under 5-year moratorium, in State or County roadways, Highway/Freeway, Local Highway, Arterial/Collector street, mains that cross or are in streets affected by rail facilities and/or streets with cobblestone/Belgian Block pavement;
3. Mains installed where the Chief Engineer determines that the circumstances are sufficiently different from the circumstances assumed in creation of the fee schedule that actual cost of installation is likely to exceed substantially the charges contained in the fee schedule.

FEE SCHEDULE FOR MAIN INSTALLATIONS

6" Mains in Asphalt Streets

Page 1 of 5

| # of Feet | Fee | # of Feet | Fee | # of Feet | Fee | # of Feet | Fee |
|-----------|----------|-----------|----------|-----------|----------|-----------|----------|
| 1 | \$27,000 | 26 | \$27,000 | 51 | \$42,000 | 76 | \$42,000 |
| 2 | \$27,000 | 27 | \$27,000 | 52 | \$42,000 | 77 | \$42,000 |
| 3 | \$27,000 | 28 | \$27,000 | 53 | \$42,000 | 78 | \$42,000 |
| 4 | \$27,000 | 29 | \$27,000 | 54 | \$42,000 | 79 | \$42,000 |
| 5 | \$27,000 | 30 | \$27,000 | 55 | \$42,000 | 80 | \$42,000 |
| 6 | \$27,000 | 31 | \$27,000 | 56 | \$42,000 | 81 | \$42,000 |
| 7 | \$27,000 | 32 | \$27,000 | 57 | \$42,000 | 82 | \$42,000 |
| 8 | \$27,000 | 33 | \$27,000 | 58 | \$42,000 | 83 | \$42,000 |
| 9 | \$27,000 | 34 | \$27,000 | 59 | \$42,000 | 84 | \$42,000 |
| 10 | \$27,000 | 35 | \$27,000 | 60 | \$42,000 | 85 | \$42,000 |
| 11 | \$27,000 | 36 | \$27,000 | 61 | \$42,000 | 86 | \$42,000 |
| 12 | \$27,000 | 37 | \$27,000 | 62 | \$42,000 | 87 | \$42,000 |
| 13 | \$27,000 | 38 | \$27,000 | 63 | \$42,000 | 88 | \$42,000 |
| 14 | \$27,000 | 39 | \$27,000 | 64 | \$42,000 | 89 | \$42,000 |
| 15 | \$27,000 | 40 | \$27,000 | 65 | \$42,000 | 90 | \$42,000 |
| 16 | \$27,000 | 41 | \$27,000 | 66 | \$42,000 | 91 | \$42,000 |
| 17 | \$27,000 | 42 | \$27,000 | 67 | \$42,000 | 92 | \$42,000 |
| 18 | \$27,000 | 43 | \$27,000 | 68 | \$42,000 | 93 | \$42,000 |
| 19 | \$27,000 | 44 | \$27,000 | 69 | \$42,000 | 94 | \$42,000 |
| 20 | \$27,000 | 45 | \$27,000 | 70 | \$42,000 | 95 | \$42,000 |
| 21 | \$27,000 | 46 | \$27,000 | 71 | \$42,000 | 96 | \$42,000 |
| 22 | \$27,000 | 47 | \$27,000 | 72 | \$42,000 | 97 | \$42,000 |
| 23 | \$27,000 | 48 | \$27,000 | 73 | \$42,000 | 98 | \$42,000 |
| 24 | \$27,000 | 49 | \$27,000 | 74 | \$42,000 | 99 | \$42,000 |
| 25 | \$27,000 | 50 | \$27,000 | 75 | \$42,000 | 100 | \$42,000 |

ADJUSTMENTS

Concrete streets – additional costs will apply for installations in concrete base or a concrete finished street. An additional 6% will be added to the project cost.

Gravel streets – project costs will be less for installations in gravel or undeveloped streets. Total project costs will be reduced by 16%. Applicant is responsible for clearing, grubbing, grading and graveling the right-of-way.

FEE SCHEDULE FOR MAIN INSTALLATIONS

6" Mains in Asphalt Streets

Page 2 of 5

| # of Feet | Fee | # of Feet | Fee | # of Feet | Fee | # of Feet | Fee |
|-----------|----------|-----------|----------|-----------|----------|-----------|----------|
| 101 | \$42,300 | 126 | \$49,800 | 151 | \$57,300 | 176 | \$64,800 |
| 102 | \$42,600 | 127 | \$50,100 | 152 | \$57,600 | 177 | \$65,100 |
| 103 | \$42,900 | 128 | \$50,400 | 153 | \$57,900 | 178 | \$65,400 |
| 104 | \$43,200 | 129 | \$50,700 | 154 | \$58,200 | 179 | \$65,700 |
| 105 | \$43,500 | 130 | \$51,000 | 155 | \$58,500 | 180 | \$66,000 |
| 106 | \$43,800 | 131 | \$51,300 | 156 | \$58,800 | 181 | \$66,300 |
| 107 | \$44,100 | 132 | \$51,600 | 157 | \$59,100 | 182 | \$66,600 |
| 108 | \$44,400 | 133 | \$51,900 | 158 | \$59,400 | 183 | \$66,900 |
| 109 | \$44,700 | 134 | \$52,200 | 159 | \$59,700 | 184 | \$67,200 |
| 110 | \$45,000 | 135 | \$52,500 | 160 | \$60,000 | 185 | \$67,500 |
| 111 | \$45,300 | 136 | \$52,800 | 161 | \$60,300 | 186 | \$67,800 |
| 112 | \$45,600 | 137 | \$53,100 | 162 | \$60,600 | 187 | \$68,100 |
| 113 | \$45,900 | 138 | \$53,400 | 163 | \$60,900 | 188 | \$68,400 |
| 114 | \$46,200 | 139 | \$53,700 | 164 | \$61,200 | 189 | \$68,700 |
| 115 | \$46,500 | 140 | \$54,000 | 165 | \$61,500 | 190 | \$69,000 |
| 116 | \$46,800 | 141 | \$54,300 | 166 | \$61,800 | 191 | \$69,300 |
| 117 | \$47,100 | 142 | \$54,600 | 167 | \$62,100 | 192 | \$69,600 |
| 118 | \$47,400 | 143 | \$54,900 | 168 | \$62,400 | 193 | \$69,900 |
| 119 | \$47,700 | 144 | \$55,200 | 169 | \$62,700 | 194 | \$70,200 |
| 120 | \$48,000 | 145 | \$55,500 | 170 | \$63,000 | 195 | \$70,500 |
| 121 | \$48,300 | 146 | \$55,800 | 171 | \$63,300 | 196 | \$70,800 |
| 122 | \$48,600 | 147 | \$56,100 | 172 | \$63,600 | 197 | \$71,100 |
| 123 | \$48,900 | 148 | \$56,400 | 173 | \$63,900 | 198 | \$71,400 |
| 124 | \$49,200 | 149 | \$56,700 | 174 | \$64,200 | 199 | \$71,700 |
| 125 | \$49,500 | 150 | \$57,000 | 175 | \$64,500 | 200 | \$72,000 |

ADJUSTMENTS

Concrete streets – additional costs will apply for installations in concrete base or a concrete finished street. An additional 6% will be added to the project cost.

Gravel streets – project costs will be less for installations in gravel or undeveloped streets. Total project costs will be reduced by 16%. Applicant is responsible for clearing, grubbing, grading and graveling the right-of-way.

FEE SCHEDULE FOR MAIN INSTALLATIONS

6" Mains in Asphalt Streets

Page 3 of 5

| # of Feet | Fee | # of Feet | Fee | # of Feet | Fee | # of Feet | Fee |
|-----------|----------|-----------|----------|-----------|----------|-----------|----------|
| 201 | \$72,200 | 226 | \$77,200 | 251 | \$82,200 | 276 | \$87,200 |
| 202 | \$72,400 | 227 | \$77,400 | 252 | \$82,400 | 277 | \$87,400 |
| 203 | \$72,600 | 228 | \$77,600 | 253 | \$82,600 | 278 | \$87,600 |
| 204 | \$72,800 | 229 | \$77,800 | 254 | \$82,800 | 279 | \$87,800 |
| 205 | \$73,000 | 230 | \$78,000 | 255 | \$83,000 | 280 | \$88,000 |
| 206 | \$73,200 | 231 | \$78,200 | 256 | \$83,200 | 281 | \$88,200 |
| 207 | \$73,400 | 232 | \$78,400 | 257 | \$83,400 | 282 | \$88,400 |
| 208 | \$73,600 | 233 | \$78,600 | 258 | \$83,600 | 283 | \$88,600 |
| 209 | \$73,800 | 234 | \$78,800 | 259 | \$83,800 | 284 | \$88,800 |
| 210 | \$74,000 | 235 | \$79,000 | 260 | \$84,000 | 285 | \$89,000 |
| 211 | \$74,200 | 236 | \$79,200 | 261 | \$84,200 | 286 | \$89,200 |
| 212 | \$74,400 | 237 | \$79,400 | 262 | \$84,400 | 287 | \$89,400 |
| 213 | \$74,600 | 238 | \$79,600 | 263 | \$84,600 | 288 | \$89,600 |
| 214 | \$74,800 | 239 | \$79,800 | 264 | \$84,800 | 289 | \$89,800 |
| 215 | \$75,000 | 240 | \$80,000 | 265 | \$85,000 | 290 | \$90,000 |
| 216 | \$75,200 | 241 | \$80,200 | 266 | \$85,200 | 291 | \$90,200 |
| 217 | \$75,400 | 242 | \$80,400 | 267 | \$85,400 | 292 | \$90,400 |
| 218 | \$75,600 | 243 | \$80,600 | 268 | \$85,600 | 293 | \$90,600 |
| 219 | \$75,800 | 244 | \$80,800 | 269 | \$85,800 | 294 | \$90,800 |
| 220 | \$76,000 | 245 | \$81,000 | 270 | \$86,000 | 295 | \$91,000 |
| 221 | \$76,200 | 246 | \$81,200 | 271 | \$86,200 | 296 | \$91,200 |
| 222 | \$76,400 | 247 | \$81,400 | 272 | \$86,400 | 297 | \$91,400 |
| 223 | \$76,600 | 248 | \$81,600 | 273 | \$86,600 | 298 | \$91,600 |
| 224 | \$76,800 | 249 | \$81,800 | 274 | \$86,800 | 299 | \$91,800 |
| 225 | \$77,000 | 250 | \$82,000 | 275 | \$87,000 | 300 | \$92,000 |

ADJUSTMENTS

Concrete streets – additional costs will apply for installations in concrete base or a concrete finished street. An additional 6% will be added to the project cost.

Gravel streets – project costs will be less for installations in gravel or undeveloped streets. Total project costs will be reduced by 16%. Applicant is responsible for clearing, grubbing, grading, and graveling the right-of-way.

FEE SCHEDULE FOR MAIN INSTALLATIONS

6" Mains in Asphalt Streets

Page 4 of 5

| # of Feet | Fee | # of Feet | Fee | # of Feet | Fee | # of Feet | Fee |
|-----------|----------|-----------|----------|-----------|-----------|-----------|-----------|
| 301 | \$92,150 | 326 | \$95,900 | 351 | \$99,650 | 376 | \$103,400 |
| 302 | \$92,300 | 327 | \$96,050 | 352 | \$99,800 | 377 | \$103,550 |
| 303 | \$92,450 | 328 | \$96,200 | 353 | \$99,950 | 378 | \$103,700 |
| 304 | \$92,600 | 329 | \$96,350 | 354 | \$100,100 | 379 | \$103,850 |
| 305 | \$92,750 | 330 | \$96,500 | 355 | \$100,250 | 380 | \$104,000 |
| 306 | \$92,900 | 331 | \$96,650 | 356 | \$100,400 | 381 | \$104,150 |
| 307 | \$93,050 | 332 | \$96,800 | 357 | \$100,550 | 382 | \$104,300 |
| 308 | \$93,200 | 333 | \$96,950 | 358 | \$100,700 | 383 | \$104,450 |
| 309 | \$93,350 | 334 | \$97,100 | 359 | \$100,850 | 384 | \$104,600 |
| 310 | \$93,500 | 335 | \$97,250 | 360 | \$101,000 | 385 | \$104,750 |
| 311 | \$93,650 | 336 | \$97,400 | 361 | \$101,150 | 386 | \$104,900 |
| 312 | \$93,800 | 337 | \$97,550 | 362 | \$101,300 | 387 | \$105,050 |
| 313 | \$93,950 | 338 | \$97,700 | 363 | \$101,450 | 388 | \$105,200 |
| 314 | \$94,100 | 339 | \$97,850 | 364 | \$101,600 | 389 | \$105,350 |
| 315 | \$94,250 | 340 | \$98,000 | 365 | \$101,750 | 390 | \$105,500 |
| 316 | \$94,400 | 341 | \$98,150 | 366 | \$101,900 | 391 | \$105,650 |
| 317 | \$94,550 | 342 | \$98,300 | 367 | \$102,050 | 392 | \$105,800 |
| 318 | \$94,700 | 343 | \$98,450 | 368 | \$102,200 | 393 | \$105,950 |
| 319 | \$94,850 | 344 | \$98,600 | 369 | \$102,350 | 394 | \$106,100 |
| 320 | \$95,000 | 345 | \$98,750 | 370 | \$102,500 | 395 | \$106,250 |
| 321 | \$95,150 | 346 | \$98,900 | 371 | \$102,650 | 396 | \$106,400 |
| 322 | \$95,300 | 347 | \$99,050 | 372 | \$102,800 | 397 | \$106,550 |
| 323 | \$95,450 | 348 | \$99,200 | 373 | \$102,950 | 398 | \$106,700 |
| 324 | \$95,600 | 349 | \$99,350 | 374 | \$103,100 | 399 | \$106,850 |
| 325 | \$95,750 | 350 | \$99,500 | 375 | \$103,250 | 400 | \$107,000 |

ADJUSTMENTS

Concrete streets – additional costs will apply for installations in concrete base or a concrete finished street. An additional 6% will be added to the project cost.

Gravel streets – project costs will be less for installations in gravel or undeveloped streets. Total project costs will be reduced by 16%. Applicant is responsible for clearing, grubbing, grading, and graveling the right-of-way.

FEE SCHEDULE FOR MAIN INSTALLATIONS

6" Mains in Asphalt Streets

Page 5 of 5

| # of Feet | Fee | # of Feet | Fee | # of Feet | Fee | # of Feet | Fee |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| 401 | \$107,150 | 426 | \$110,900 | 451 | \$114,650 | 476 | \$118,400 |
| 402 | \$107,300 | 427 | \$111,050 | 452 | \$114,800 | 477 | \$118,550 |
| 403 | \$107,450 | 428 | \$111,200 | 453 | \$114,950 | 478 | \$118,700 |
| 404 | \$107,600 | 429 | \$111,350 | 454 | \$115,100 | 479 | \$118,850 |
| 405 | \$107,750 | 430 | \$111,500 | 455 | \$115,250 | 480 | \$119,000 |
| 406 | \$107,900 | 431 | \$111,650 | 456 | \$115,400 | 481 | \$119,150 |
| 407 | \$108,050 | 432 | \$111,800 | 457 | \$115,550 | 482 | \$119,300 |
| 408 | \$108,200 | 433 | \$111,950 | 458 | \$115,700 | 483 | \$119,450 |
| 409 | \$108,350 | 434 | \$112,100 | 459 | \$115,850 | 484 | \$119,600 |
| 410 | \$108,500 | 435 | \$112,250 | 460 | \$116,000 | 485 | \$119,750 |
| 411 | \$108,650 | 436 | \$112,400 | 461 | \$116,150 | 486 | \$119,900 |
| 412 | \$108,800 | 437 | \$112,550 | 462 | \$116,300 | 487 | \$120,050 |
| 413 | \$108,950 | 438 | \$112,700 | 463 | \$116,450 | 488 | \$120,200 |
| 414 | \$109,100 | 439 | \$112,850 | 464 | \$116,600 | 489 | \$120,350 |
| 415 | \$109,250 | 440 | \$113,000 | 465 | \$116,750 | 490 | \$120,500 |
| 416 | \$109,400 | 441 | \$113,150 | 466 | \$116,900 | 491 | \$120,650 |
| 417 | \$109,550 | 442 | \$113,300 | 467 | \$117,050 | 492 | \$120,800 |
| 418 | \$109,700 | 443 | \$113,450 | 468 | \$117,200 | 493 | \$120,950 |
| 419 | \$109,850 | 444 | \$113,600 | 469 | \$117,350 | 494 | \$121,100 |
| 420 | \$110,000 | 445 | \$113,750 | 470 | \$117,500 | 495 | \$121,250 |
| 421 | \$110,150 | 446 | \$113,900 | 471 | \$117,650 | 496 | \$121,400 |
| 422 | \$110,300 | 447 | \$114,050 | 472 | \$117,800 | 497 | \$121,550 |
| 423 | \$110,450 | 448 | \$114,200 | 473 | \$117,950 | 498 | \$121,700 |
| 424 | \$110,600 | 449 | \$114,350 | 474 | \$118,100 | 499 | \$121,850 |
| 425 | \$110,750 | 450 | \$114,500 | 475 | \$118,250 | 500 | \$122,000 |

ADJUSTMENTS

Concrete streets – additional costs will apply for installations in concrete base or a concrete finished street. An additional 6% will be added to the project cost.

Gravel streets – project costs will be less for installations in gravel or undeveloped streets. Total project costs will be reduced by 16%. Applicant is responsible for clearing, grubbing, grading, and graveling the right-of-way.

FEE SCHEDULE FOR MAIN INSTALLATIONS

OTHER MAIN SIZES

4-inch mains in asphalt streets – cost of installations will be 1.3% less than the 6-inch main fee schedules in asphalt streets. Additional costs for installations in concrete streets also apply. Reduced costs for installations in gravel streets will also apply.

8-inch mains in asphalt streets – cost of installations will be 3.0% more than the 6-inch main fee schedules in asphalt streets. Additional costs for installations in concrete streets also apply. Reduced costs for installations in gravel streets will also apply.

Manner of application of the cost adjustments for street types and mains sizes other than 6-inch mains in Asphalt streets will be applied as follows:

Step 1:

The size cost adjustment for either 4-inch or 8-inch mains will be applied to the fee schedule cost of appropriate length for 6" Mains in Asphalt streets first, prior to any street type surface cost adjustment.

Step 2:

The appropriate street type cost adjustment for either Gravel streets or Concrete streets will be applied to 4-inch and 8-inch main installations after they have been adjusted according to Step 1, listed above, for size of main rate adjustments.

The Fee Schedule for Main Installations is approved by

X

Teresa Elliott, P.E.
Chief Engineer

May 4, 2020



Amanda Fritz, Commissioner
Michael Stuhr, P.E., Administrator
1120 SW Fifth Avenue, Room 600
Portland, Oregon 97204-1926
Information: 503-823-7404
www.portlandoregon.gov/water



IMPACT STATEMENT

Date: May 5, 2020
Council Date: May 21, 2020
Legislation Title: Authorize the rates and charges for water and water-related services beginning July 1, 2020 to June 30, 2021 and fix an effective date (Ordinance)
Contact Name: Cecelia Huynh
Contact Phone: (503) 823-7417
Presenter Name: Michael Stuhr, P.E.

Purpose of proposed legislation and background information:

The Ordinance sets rates and charges for retail and wholesale customers of the Portland Water Bureau for FY 2020-21.

Financial and budgetary impacts:

Retail rates are expected to generate approximately \$179.7 million in water sales revenue in FY 2020-21. Retail customers are also expected to pay \$2.8 million in customer late charges. FY 2020-21 wholesale revenues will be \$20.2 million.

Other rates and charges within this Ordinance are expected to generate \$11.8 million for water-related services including system development charges, new service installations, customer requested new main connections, engineering permit fees, hydrant installation and usage, and miscellaneous utility charges.

The proposed overall average effective retail rate increase is 6.5 percent in FY 2020-21. With a retail rate increase of 6.5 percent, the retail commodity rate will increase from \$5.252 to \$5.593, and the base charge will increase from \$47.65 to \$50.75 per bill (the billed base charge varies depending on the number of days in the billing period). The “typical” residential water customer using 5 hundred cubic feet (ccf) per month will now pay \$44.89, up 6.5 percent from the FY 2019-20 “typical” bill of \$42.14. The “medium” commercial customer using 100 ccf

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per month will see a water bill increase from \$572.85 to \$610.05; an increase of \$37.20 or 6.5 percent.

Two tiers of fixed low-income discount for qualified single family quarterly billed residential water customers are included in the Ordinance. The discount is 50% for a typical low-income customer bill and is \$67.30 for FY 2020-21. The discount is 80% for a typical extremely low-income customer bill and is \$107.70 for FY 2020-21.

All revenue and expenses are included in the FY 2020-21 Water Bureau Proposed Budget.

Community impacts and community involvement:

This Ordinance will increase charges to all customers. The water utility rates are designed to generate revenue to cover the cost of providing water. The costs are determined by the budget which was reviewed by the Portland Utility Board (PUB), an eleven-member citizen body created to strengthen oversight functions for the City’s water, sewer and stormwater services. The Citizens’ Utility Board (CUB) also continues to provide outside independent review of the Portland Water Bureau and Bureau of Environmental Services on behalf of residential ratepayers. Both PUB and CUB provided input for the FY 2020-21 budget and rate proposal. Their recommendations were considered in creation of the FY 2020-21 Proposed Budget. Additionally, all relevant documents were provided to the public on the Water Bureau website and information was shared through social media platforms.

100% Renewable Goal:

This action does not affect the City’s total energy use. This action does not affect City’s renewable energy use.

Budgetary Impact Worksheet

Does this action change appropriations?

YES: Please complete the information below.

NO: Skip this section

| Fund | Fund Center | Commitment Item | Functional Area | Funded Program | Grant | Sponsored Program | Amount |
|------|-------------|-----------------|-----------------|----------------|-------|-------------------|--------|
| | | | | | | | |

Michael Stuhr, P.E., Administrator

Date