



BPS Budget Advisory Committee

Introduction and Context

December 6, 2016



Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.



BAC Meeting #1

1. BAC process and outcomes
2. Portland trends, challenges, and opportunities
3. City budget
4. BPS resource trends
5. BPS Strategic Plan
6. Review and discuss BPS programs

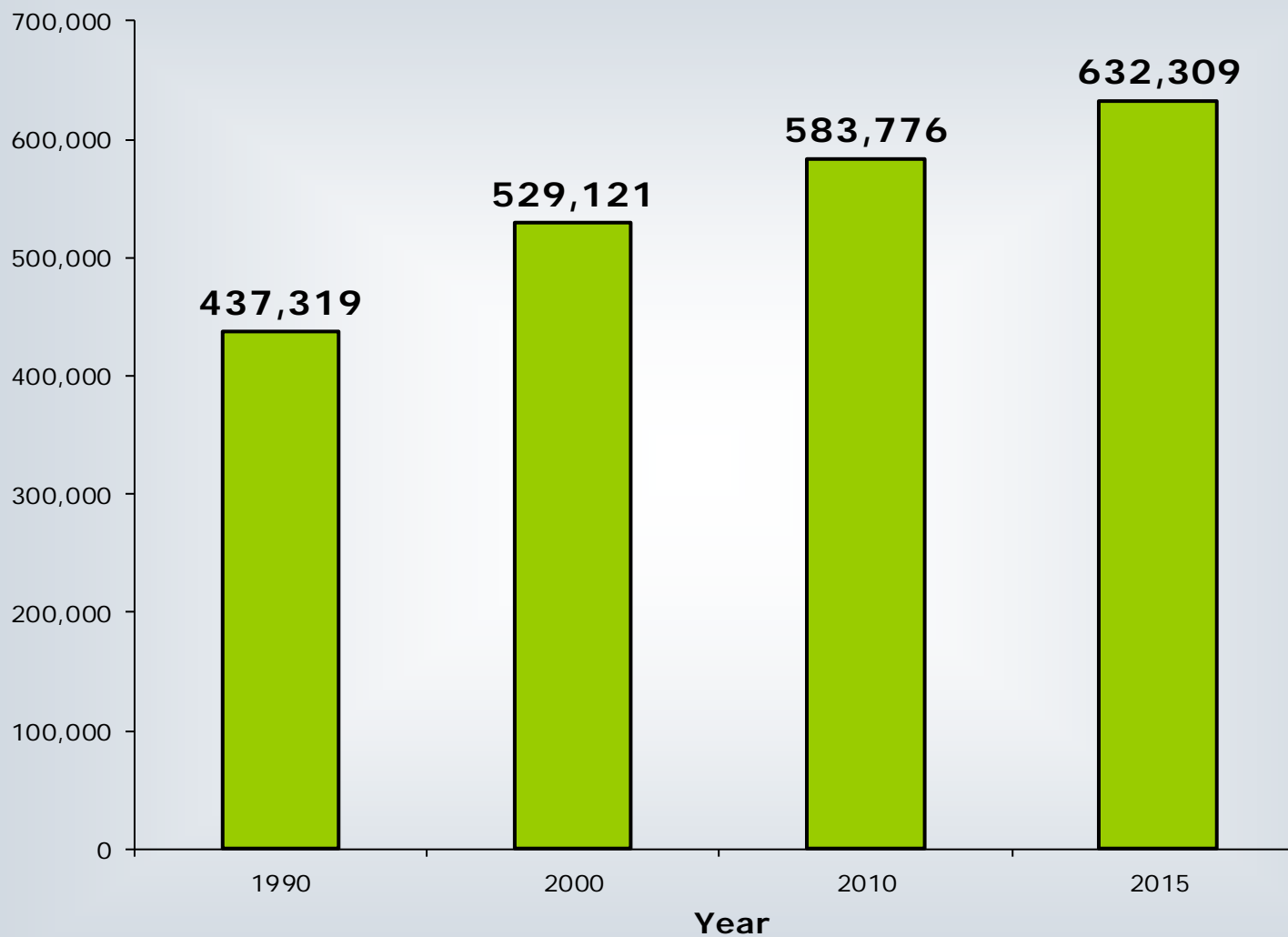


BAC Process and Outcomes

- Review BPS programs
- Provide comment and input on priorities, resource allocation, equity
- Guidance on options for required cuts and new budget requests
- Outcomes:
 1. Input to BPS through discussion
 2. Memo to City Council with recommendations
 3. Communicate BAC views at Council worksession



Population Growth in the City of Portland: 1990-2015



Source: 1990-2010 U.S. Census, ACS 2015



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By 2035, Portland is expected to grow by

123,000 new households
added to the 260,000 existing households

142,000 new jobs
added to the 370,000 existing jobs

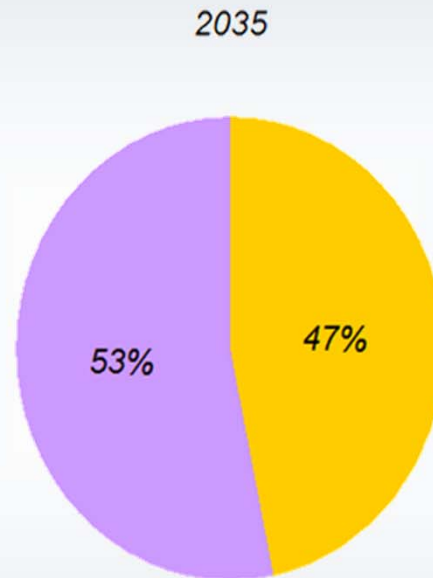
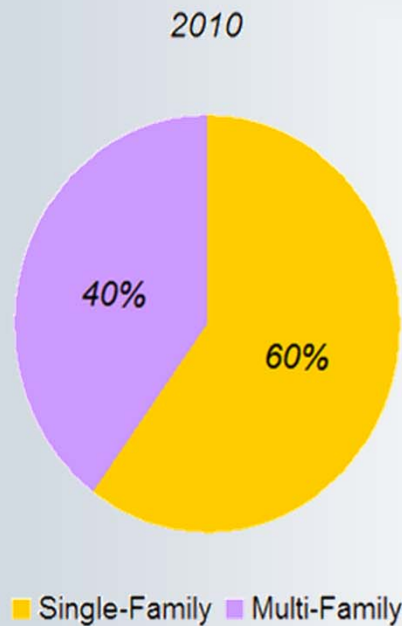


Portland is a changing city

- Changing racial and ethnic mix
- Changing educational profile
- Changes in ways Portlanders travel to work
- Changing mix of housing unit types



Housing Mix



Portland currently has about 265,000 housing units, of which about 60 percent are single-family.

Between now and 2035, about 80 percent of new housing units are anticipated to be multi-family, and Portland will have more multi-family units than single-family households.



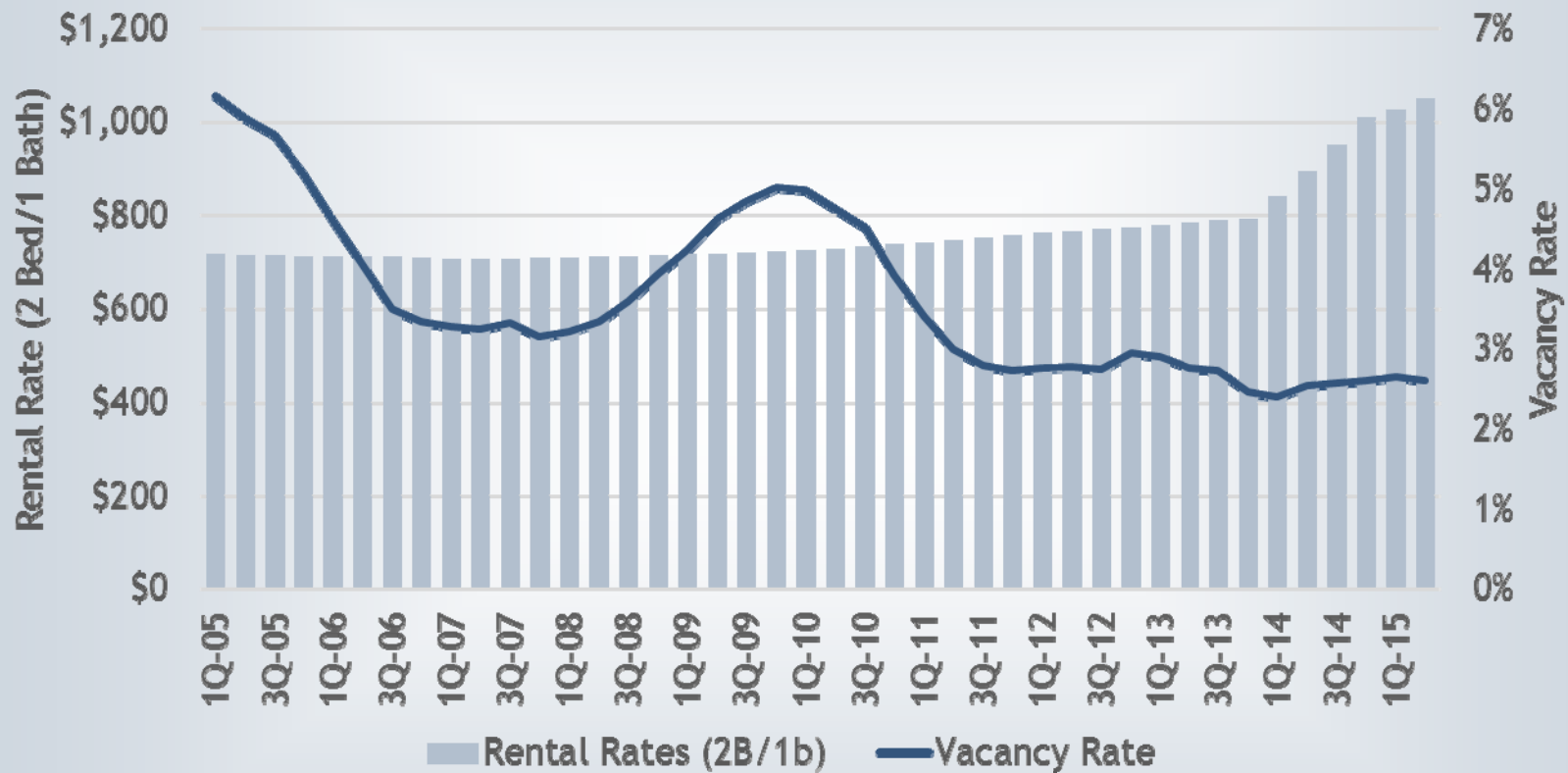
A growing and changing Portland faces opportunities and challenges

- Housing affordability, especially in healthy connected neighborhoods
- Persistent income disparities by race
- Population gain and increasing diversity
- Smaller households, older population
- Employment opportunities for people without college degrees
- Climate change

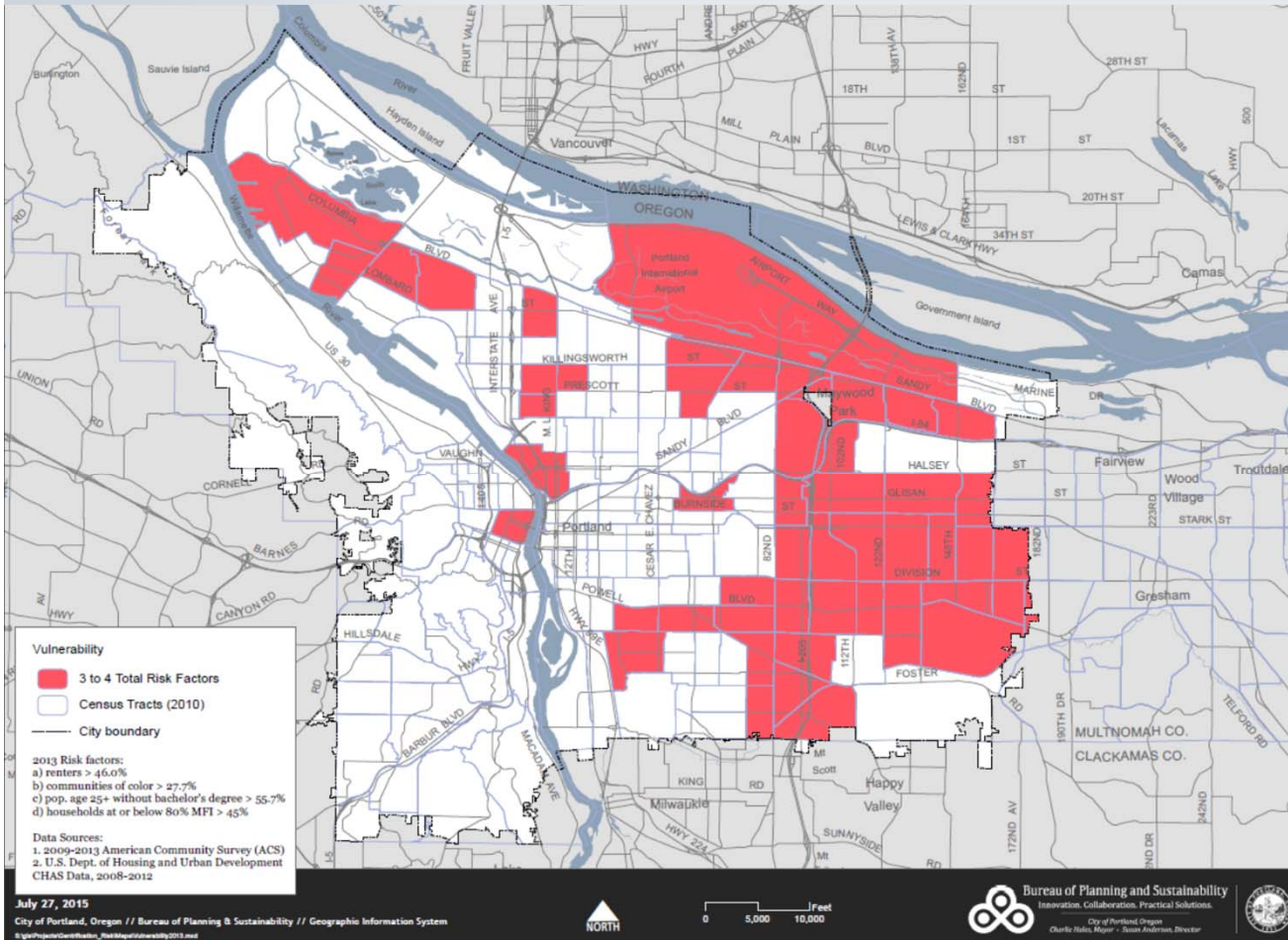


Rental Housing

(4-quarter moving average)



Vulnerability: Census tracts with at least three risk factors

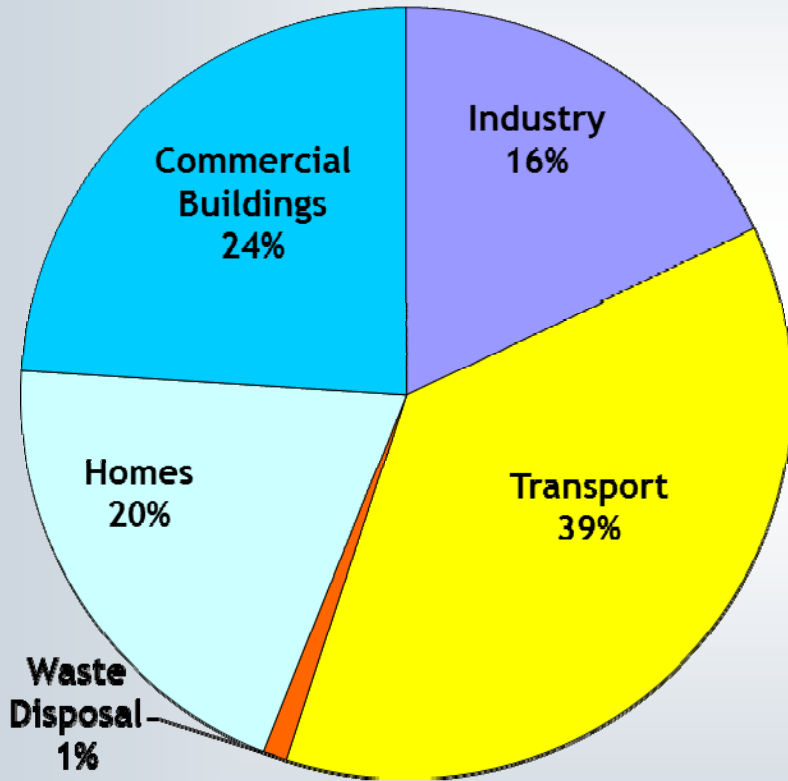


Vulnerability risk factors

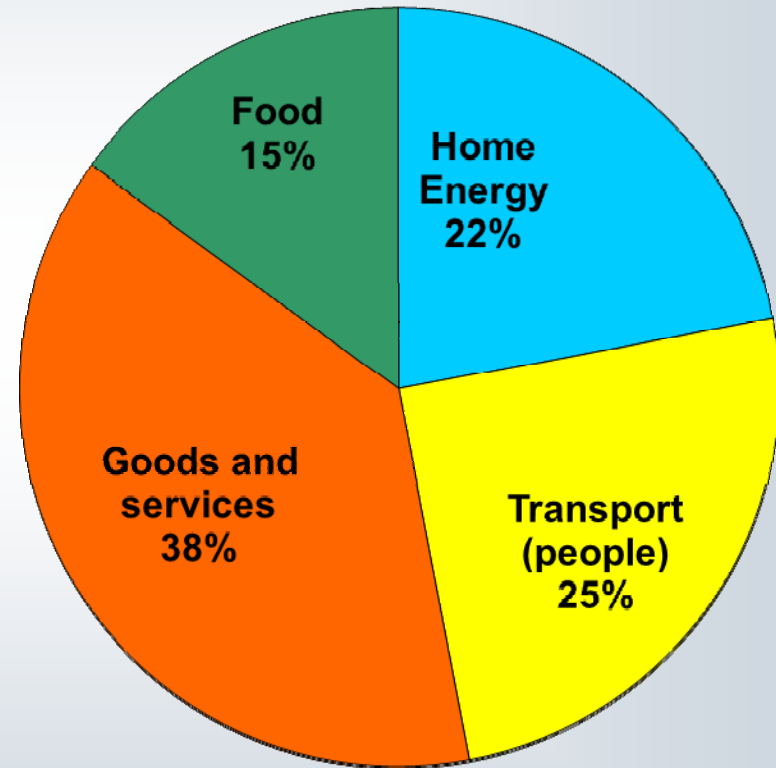
- Renters \geq 46%
- At or below 80% MFI \geq 45%
- Communities of Color \geq 27.7%
- Pop. 25+ without bachelor's degree \geq 55.7%

Multnomah County Carbon Emissions

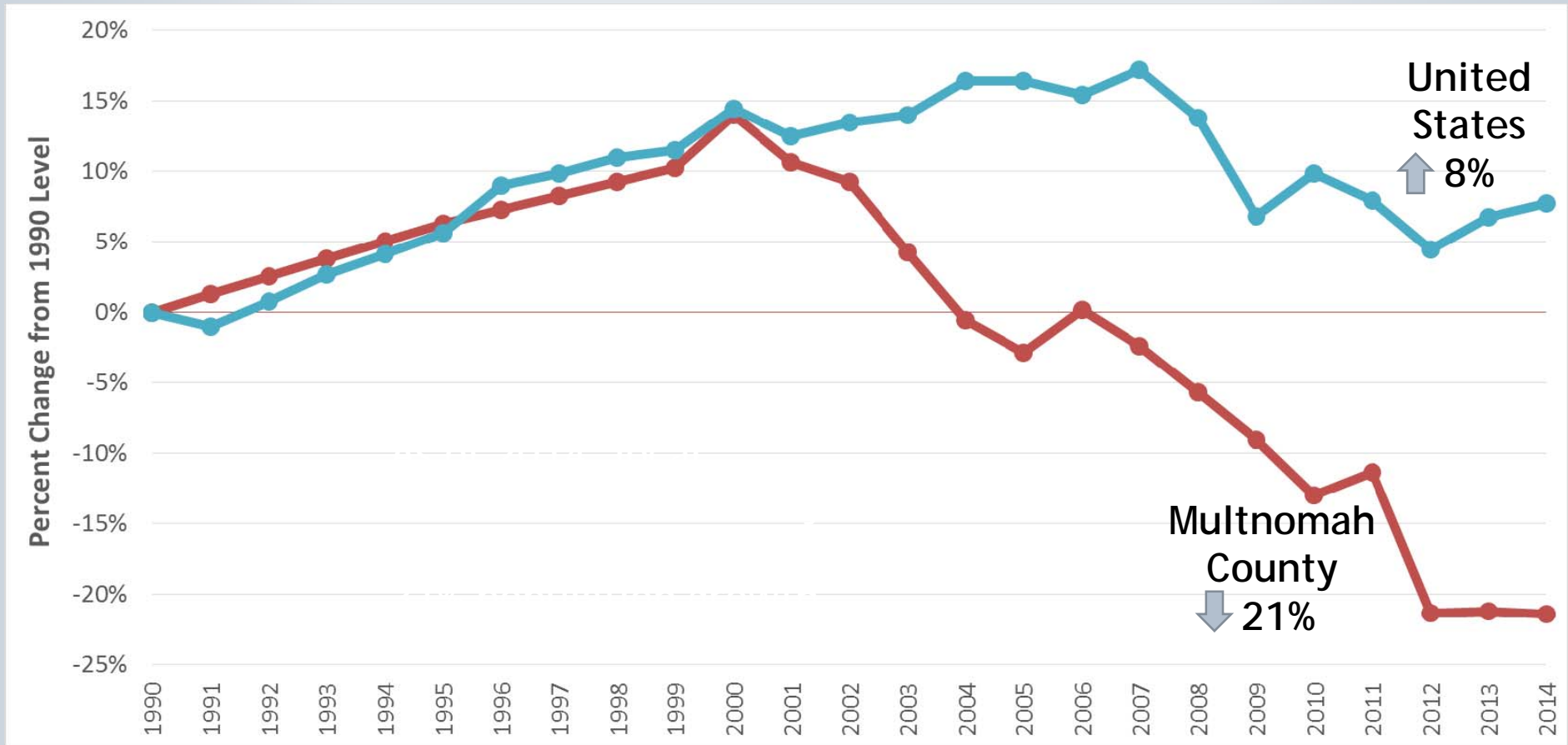
Production-Based Inventory



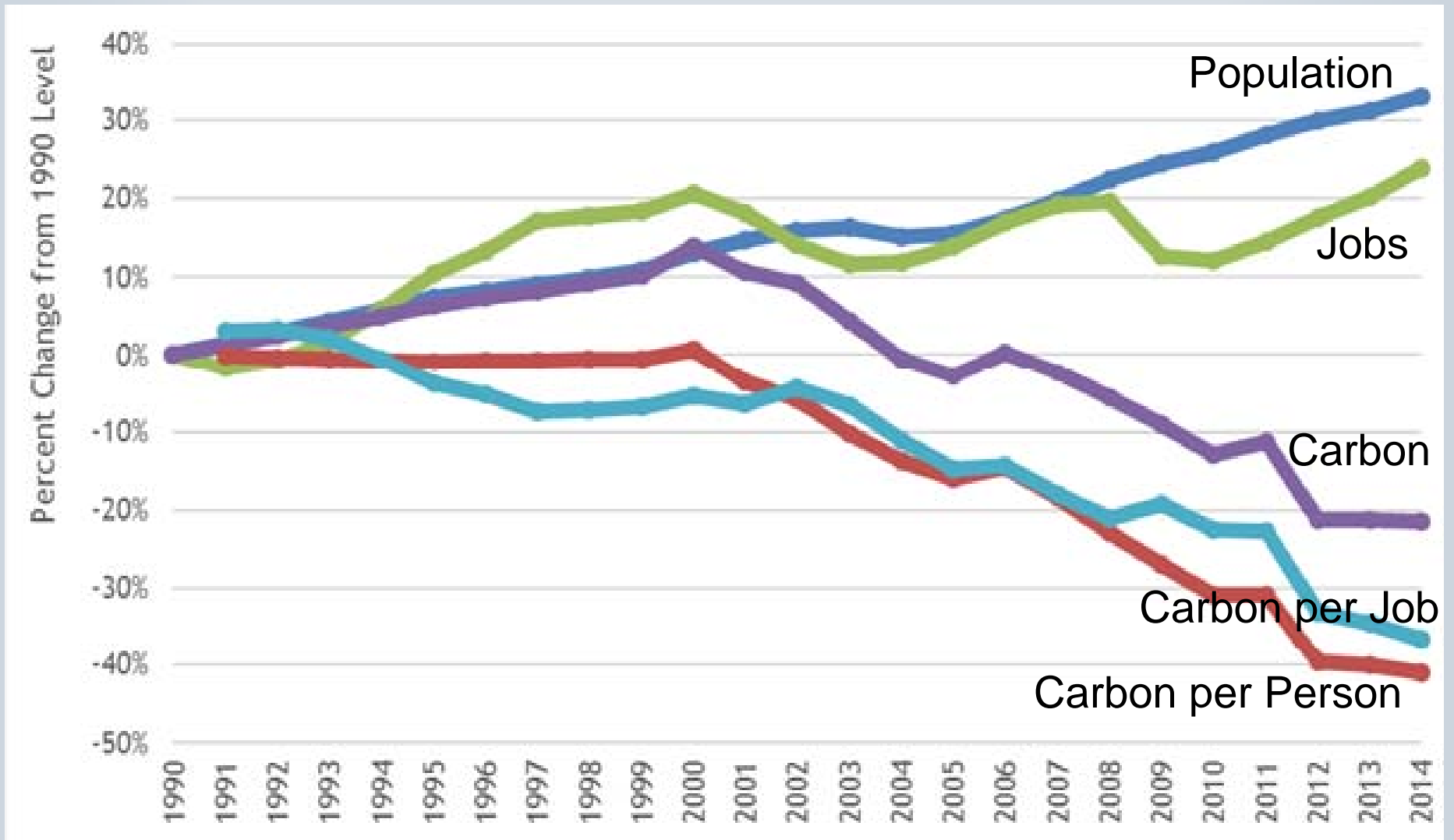
Consumption-Based Inventory



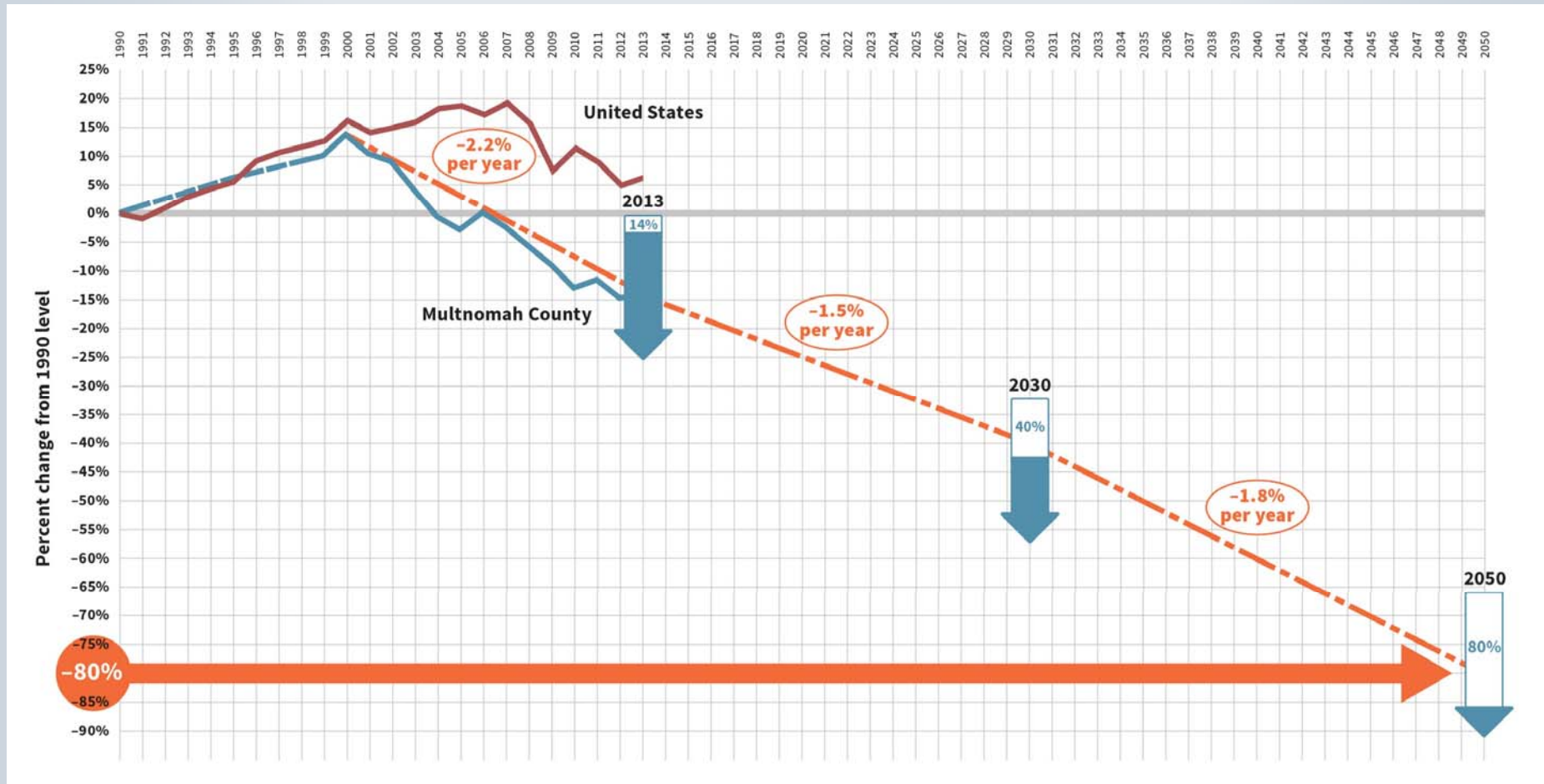
Local carbon emissions have departed from national trend



People and Jobs Up; Carbon Down



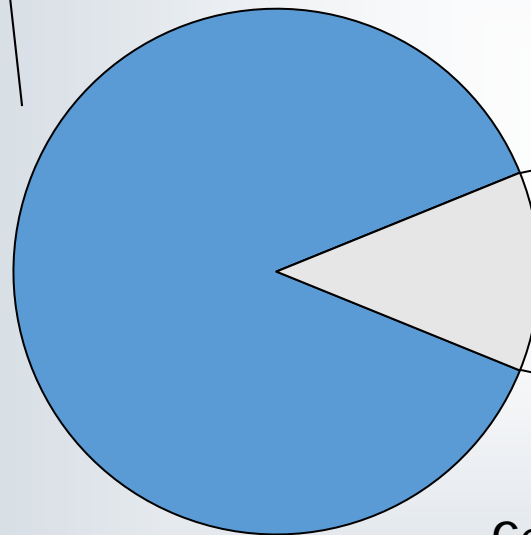
But we have a long way to go



Total City Budget (FY16-17)

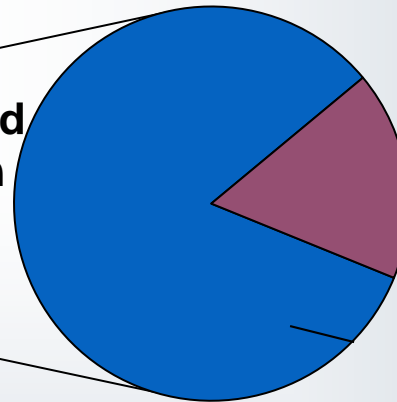
Dedicated, \$3.7 billion
86%

Dedicated & Non-Discretionary - only used for specific purpose (Parks fees pay for parks, Water/Sewer for water/sewer system maintenance and improvement, etc.)



General Fund
\$600 million
14%

Non-Discretionary
\$100 million



Discretionary
\$500 million
83% of GF

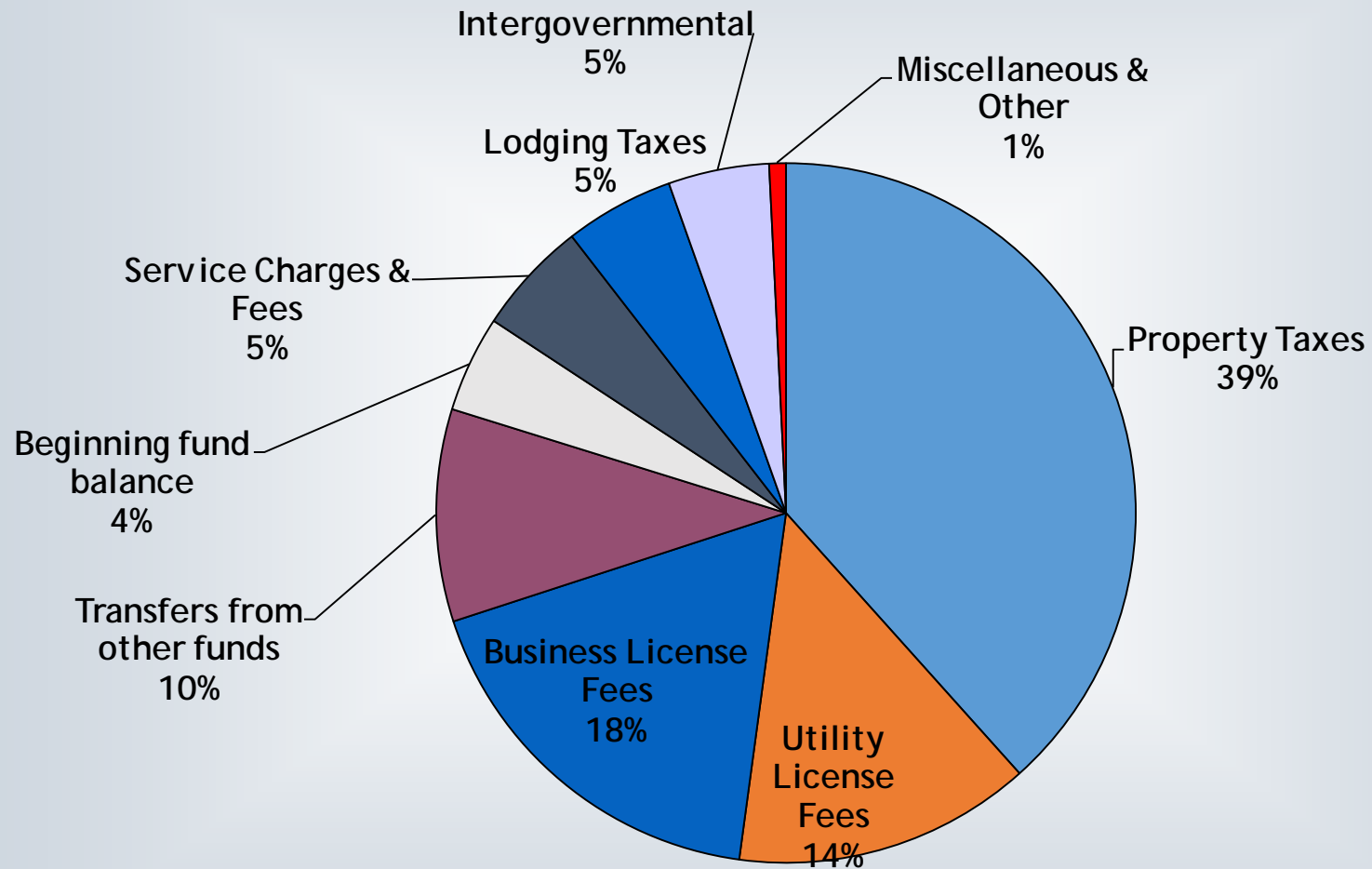
General Fund Discretionary - Council chooses where to spend, including: police, fire, parks, administration, community development (includes ONI), etc.

Source: City FY 2016-17 Adopted Budget



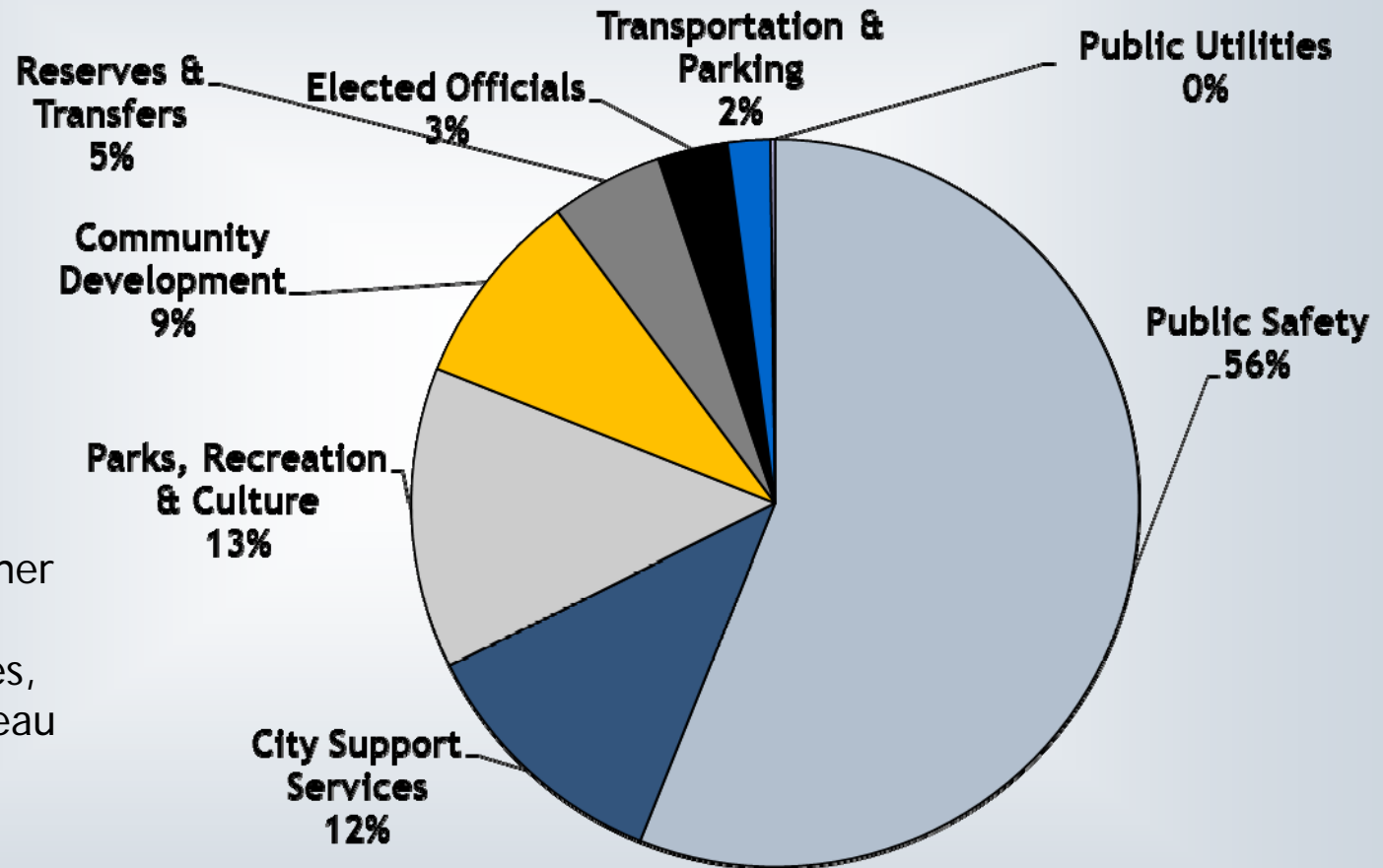
Where does General Fund come from?

(millions)



Where does General Fund go?

(millions)



BPS is part of "Community Development" together with ONI, Bureau of Development Services, and the Housing Bureau



FY 2017-18 Budget Guidance

GENERAL FUND REDUCTIONS

- 2% reduction for public safety and housing.
- 5% reduction for all other bureaus.
- “At minimum, bureaus should anticipate a 1% reduction in ongoing expenses.”

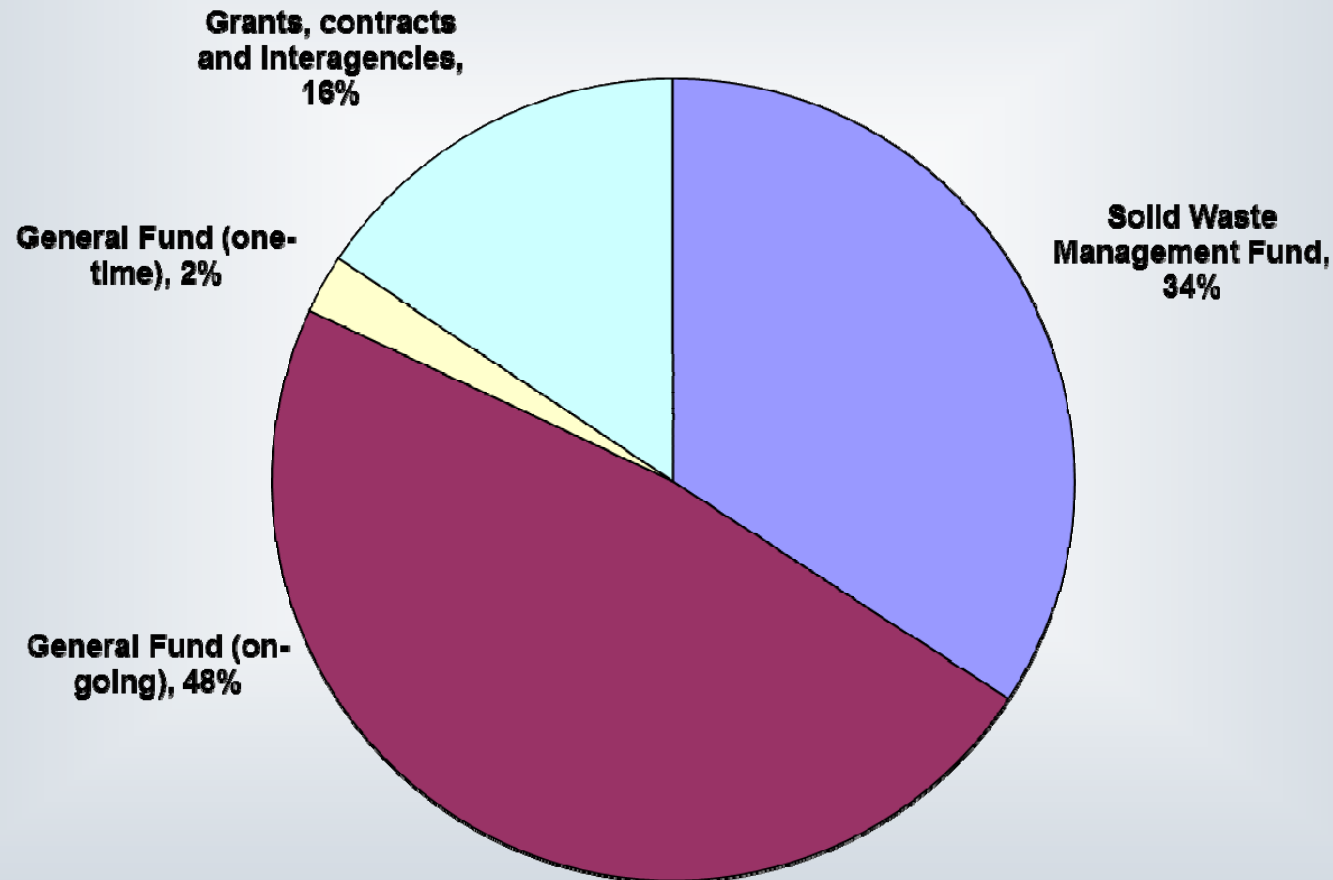
REQUESTS FOR NEW FUNDING

- Ongoing add requests must address “homelessness, increase the supply of affordable housing, and maintain the City’s critical infrastructure.”
- One-time funding can be requested for “high priority investments that decrease the City’s long-term costs or increase General Fund revenues (e.g., maintenance of existing assets, investments in technology, emergency preparedness, and process improvement initiatives).”

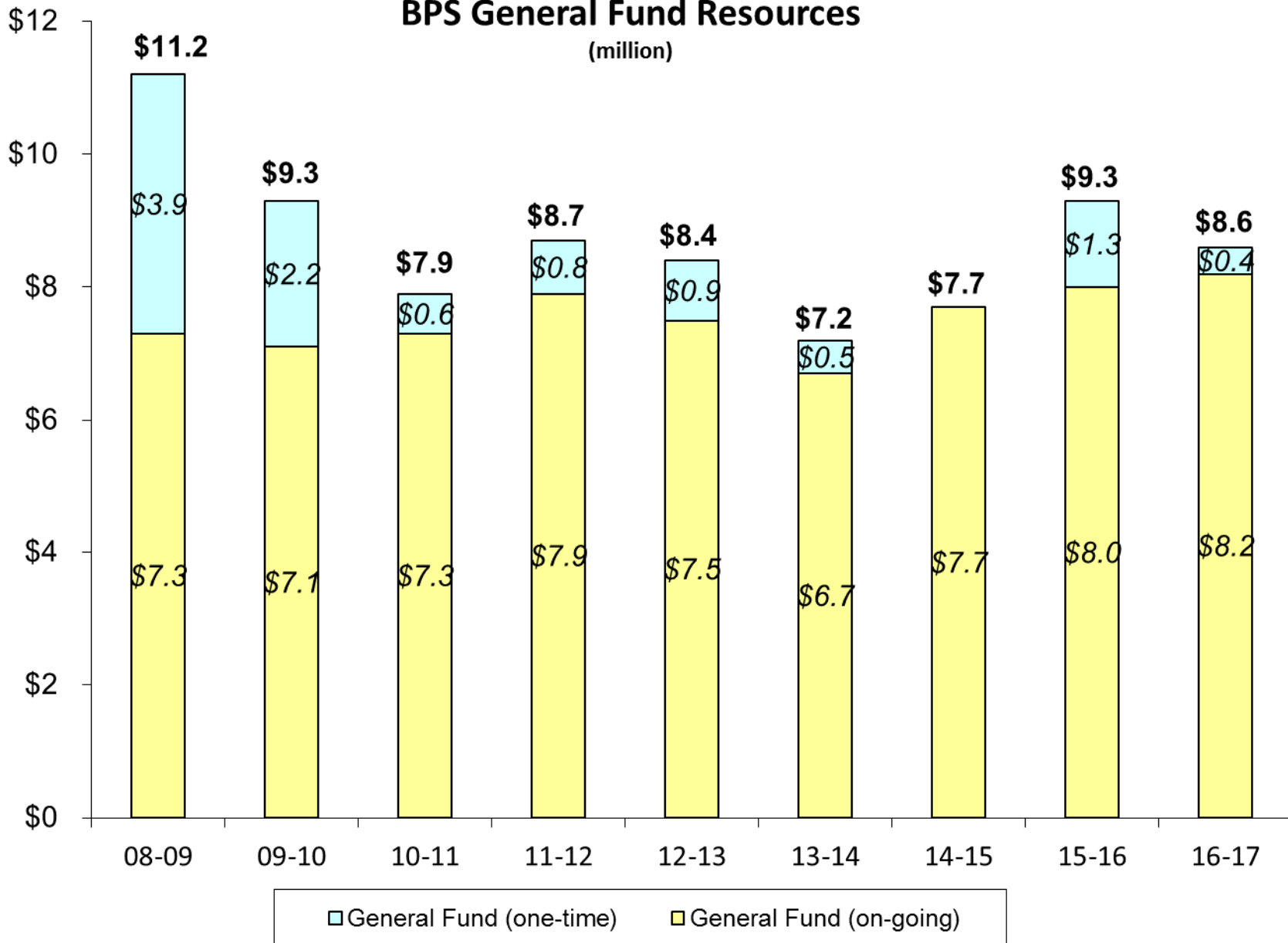


BPS Funding Sources

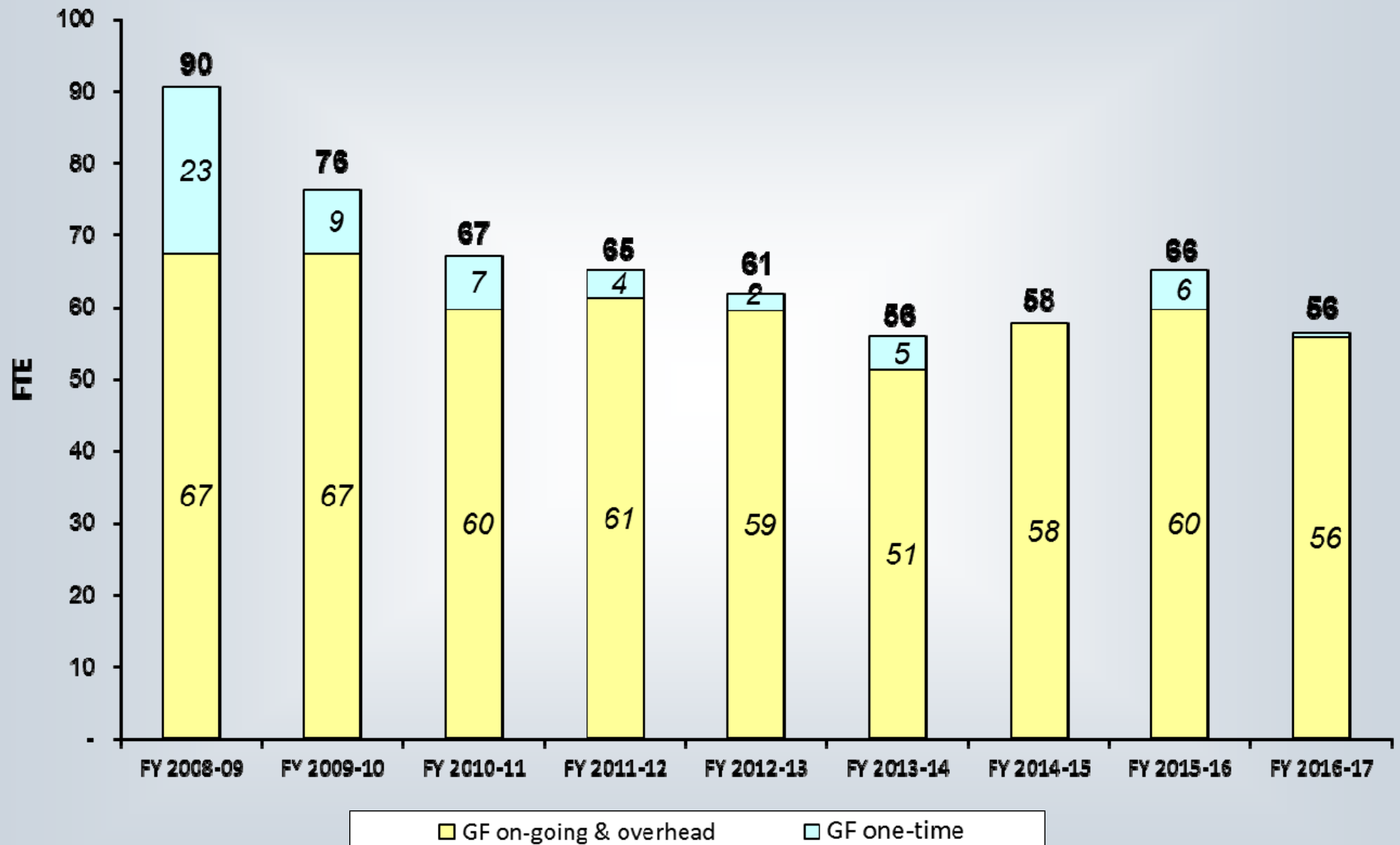
\$17.1 million in FY16-17



BPS General Fund Resources (million)



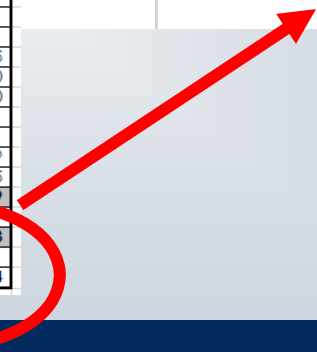
BPS FTE Funded by General Fund



\$41 million in grants received since 2007

BPS Grants and Contracts Received updated on 12/03/2014									
	FY2007-08	FY2008-09	FY2009-10	FY 2010-11	FY 2011-12	Actual FY 2012-13	Revised FY 2013-14	Actual FY 2013-14	Anticipated FY 2014-15
Climate Trust-Signals									
Climate Trust-Multifamily Energy Efficiency									
Oregon Office of Energy - Multifamily EE		5,000							
Metro ReThink	8,000	8,000	8,000	8,000	8,000	8,000			
Metro Green Spot Pilot and Deconstruction							8,000	6,126	
HUD Public Market	27,000	61,000							
PGE BEST CT	50,000	50,000	50,000						
Metro Green Development Resource Cent	79,500	79,500	79,500	89,500	89,500	85,000			
USDOE Solar/WA Commerce Rooftop	100,000	100,000	41,286	109,980	265,337	5,000	27,000	14,779	12,221
OCF Clean Energy							55	99,945	117,000
Oregon Office of Energy-PDX Lounge	20,000								
USDOE-EECBG			1,027,083	2,624,360	878,718	157,000			
ARRA Clean Energy Works			200,000	2,100,000	10,700,000	6,580,800	364,554	358,597	
ODOE Clean Energy Works				87,600	2,912,400				
ODOE - State Energy Program Solar						20,000			
ARRA Diesel			1,122,348	500,000	-				
Dera Diesel			398,726	100,000	-				
OR DLCD Periodic Review			27,700	55,300	-	90,000	40,000		80,000
State SHPO	11,800	10,500		17,000		7,797	6,703	6,703	12,000
OMSI Sustainability			13,625	13,625	13,625	10,878	17,826	17,826	
ARRA-CDC Community to Work			65,000	65,000	60,000				
Metro CET SW Corridor				699	313,024	306,195	80,000	145,276	
State TGM Main St.				23,077	66,872				
Metro CET Brownfield					33,358	116,642			
Kaiser Healthy					-	109,609	9,961	9,961	
CET E-TOD							360,000	277,854	157,146
CET Mixed-Use							113,000	85,971	319,529
CET Powell-Division							164,000	125,737	251,664
Milwaukee LRT							67,700		45,000
Bullitt Climate Equity							25,000	25,000	35,000
ODA Fiscal Agent								17,078	35,135
EcoPartnership-Kunming								11,323	
Other Grants from prior years								178,899	63,857
Metro Deconstruction Assessment Pilot								1,136	28,864
PDC IGA						470,000	244,231	244,231	186,648
Other local						47,590	26,000	28,690	28,000
BPS (non-Solid Waste) subtotal	296,300	314,000	3,033,268	5,794,141	15,340,834	8,014,511	1,554,030	1,655,132	1,372,064
DEQ Fresh Alliance		35,844							
DEQ ReStore			50,000						
DEQ Skyline			13,070						
Metro Master Recycler	35,000	35,000	35,000	35,000	40,000	40,000	40,000	40,495	39,505
Wash Co MR	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Clackamas Co MR	5,000	5,000	5,000	5,000	-	5,000	5,000	5,000	5,000
Metro Recycle Outreach					16,000	16,000			
Metro Residential Compost Pilot				10,392					
Metro Sust. @ Work	220,000	410,000	471,000	471,000	471,000	286,681	302,249	310,374	302,249
Metro Waste Reduction	250,000	250,000	263,000	263,000	263,000	268,324	270,855	270,855	270,855
SOLID WASTE MANAGEMENT FUND subtotal	515,000	740,844	842,070	789,392	795,000	621,005	623,104	631,724	622,609
BPS TOTAL	811,300	1,054,844	3,875,338	6,583,533	16,135,834	8,635,516	2,177,134	2,286,856	1,994,673
CUMULATIVE TOTAL, 2007-2015							39,273,499	39,382,221	\$ 41,377,894

0,855	270,855
1,724	622,609
6,856	1,994,673
3,221	\$ 41,377,894



Next meeting

Friday, December 16

8:30 – 10:30 a.m.

1900 SW 4th Ave., seventh floor, Room 7A

