



BPS Budget Advisory Committee

Introduction and Context

December 6, 2016



Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.



BAC Meeting #1

1. BAC process and outcomes
2. Portland trends, challenges, and opportunities
3. City budget
4. BPS resource trends
5. BPS Strategic Plan
6. Review and discuss BPS programs

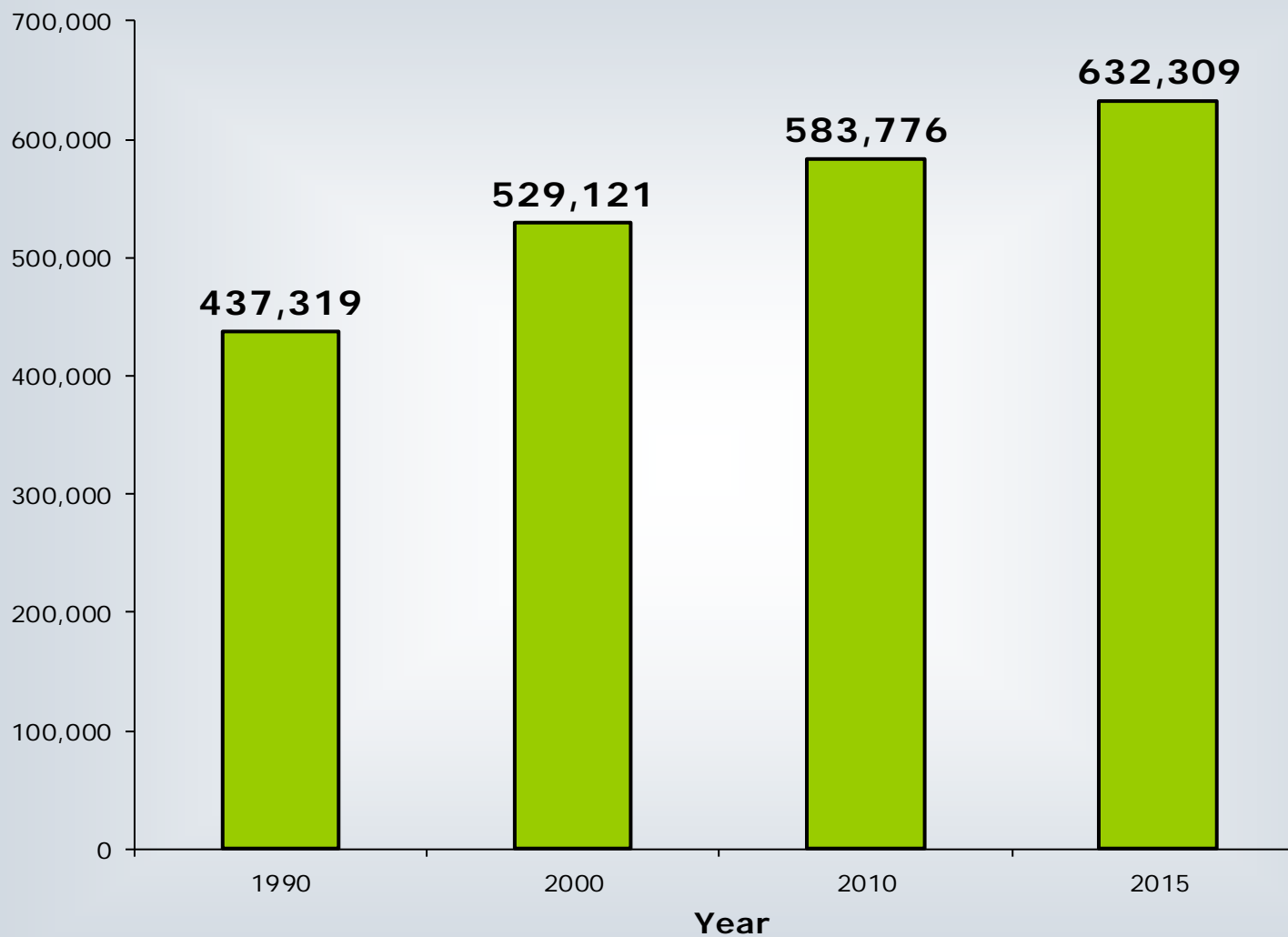


BAC Process and Outcomes

- Review BPS programs
- Provide comment and input on priorities, resource allocation, equity
- Guidance on options for required cuts and new budget requests
- Outcomes:
 1. Input to BPS through discussion
 2. Memo to City Council with recommendations
 3. Communicate BAC views at Council worksession



Population Growth in the City of Portland: 1990-2015



Source: 1990-2010 U.S. Census, ACS 2015



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By 2035, Portland is expected to grow by

123,000 new households
added to the 260,000 existing households

142,000 new jobs
added to the 370,000 existing jobs

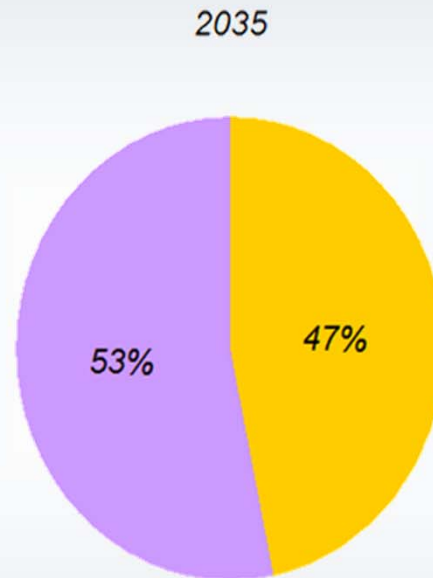
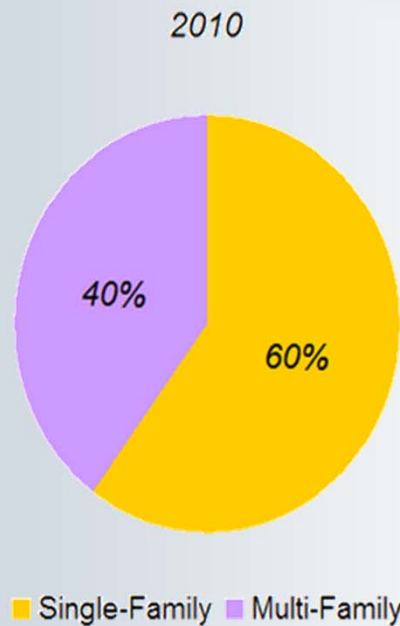


Portland is a changing city

- Changing racial and ethnic mix
- Changing educational profile
- Changes in ways Portlanders travel to work
- Changing mix of housing unit types



Housing Mix



Portland currently has about 265,000 housing units, of which about 60 percent are single-family.

Between now and 2035, about 80 percent of new housing units are anticipated to be multi-family, and Portland will have more multi-family units than single-family households.



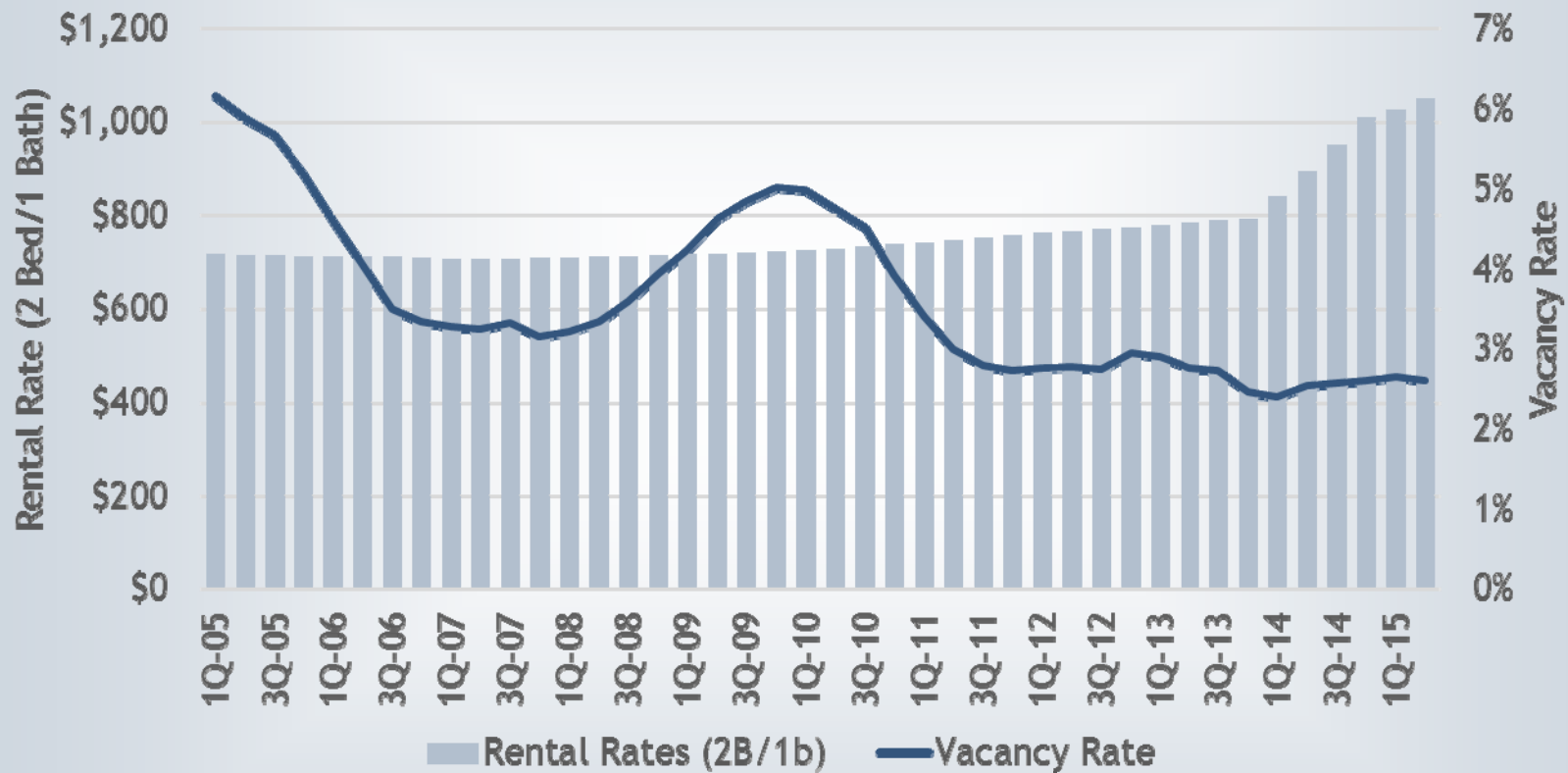
A growing and changing Portland faces opportunities and challenges

- Housing affordability, especially in healthy connected neighborhoods
- Persistent income disparities by race
- Population gain and increasing diversity
- Smaller households, older population
- Employment opportunities for people without college degrees
- Climate change

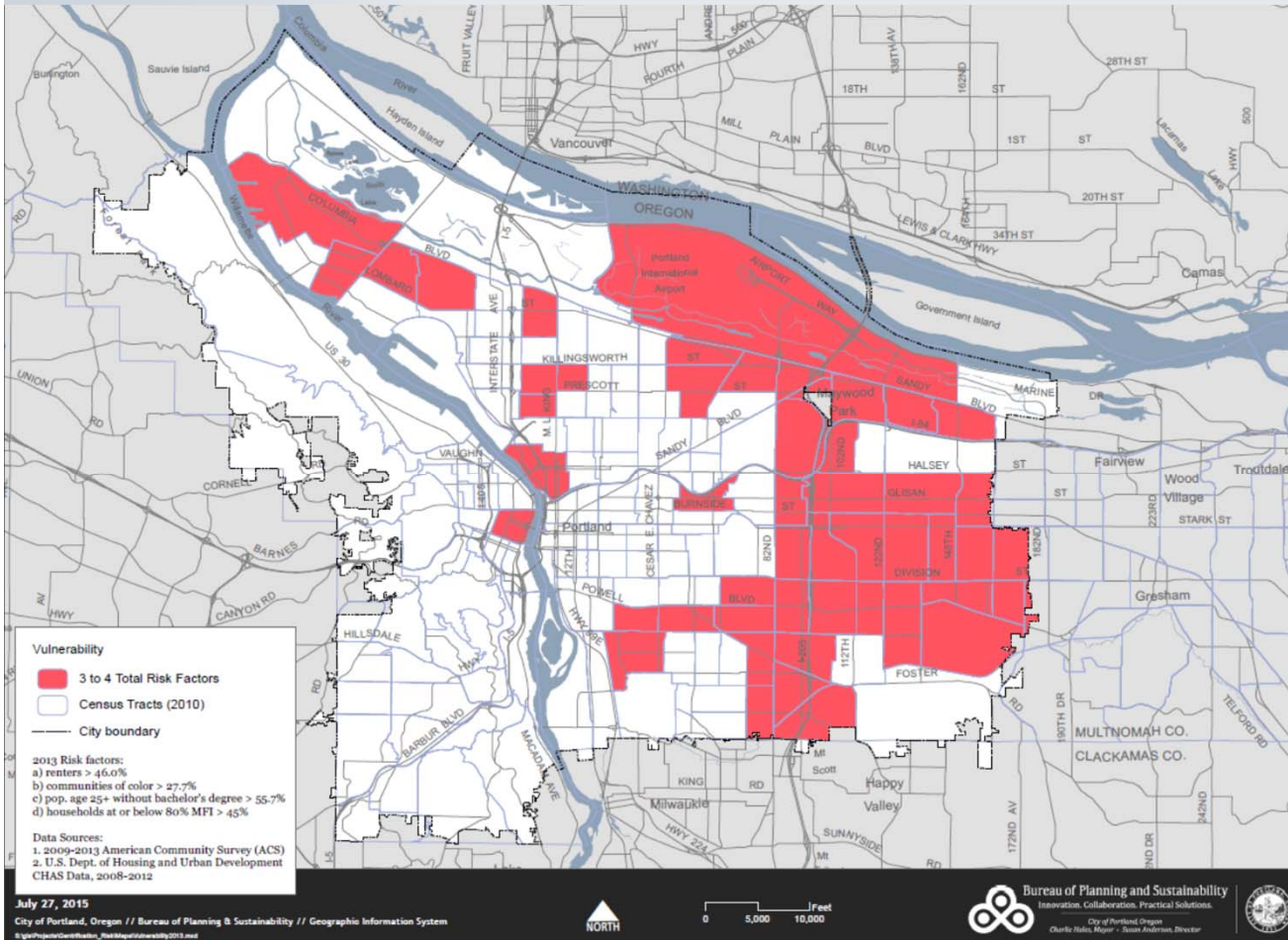


Rental Housing

(4-quarter moving average)



Vulnerability: Census tracts with at least three risk factors

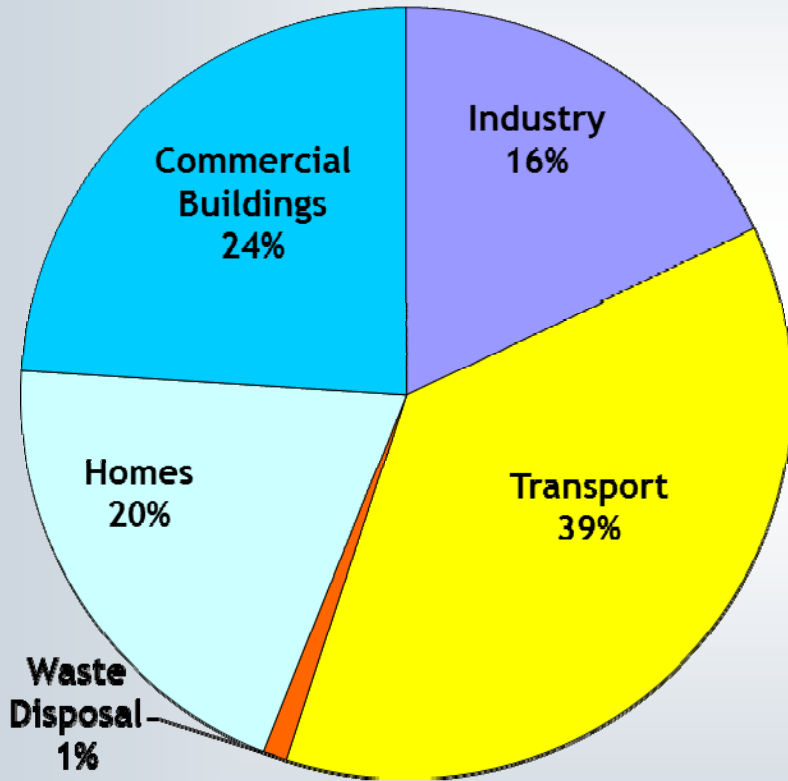


Vulnerability risk factors

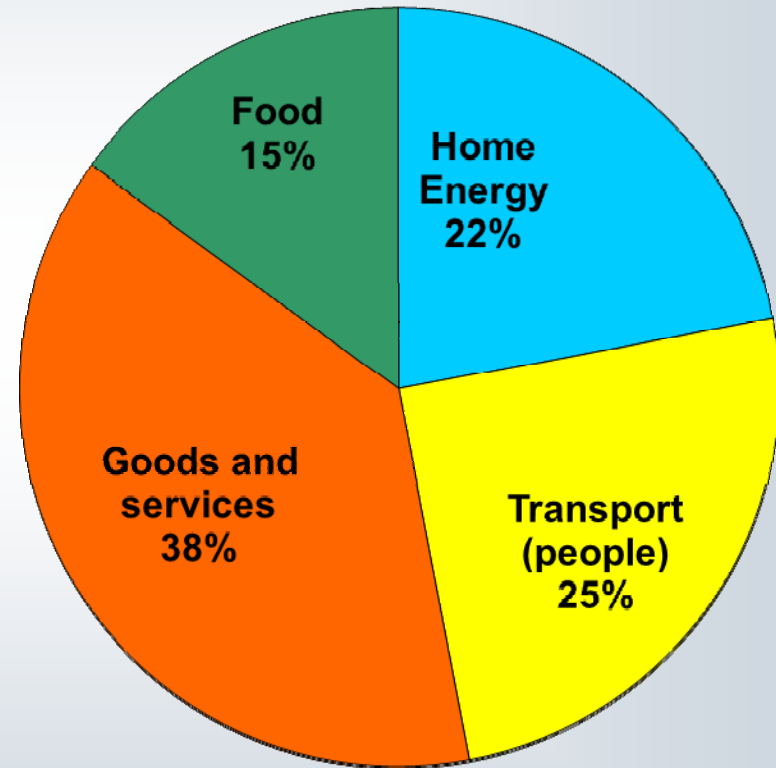
- Renters \geq 46%
- At or below 80% MFI \geq 45%
- Communities of Color \geq 27.7%
- Pop. 25+ without bachelor's degree \geq 55.7%

Multnomah County Carbon Emissions

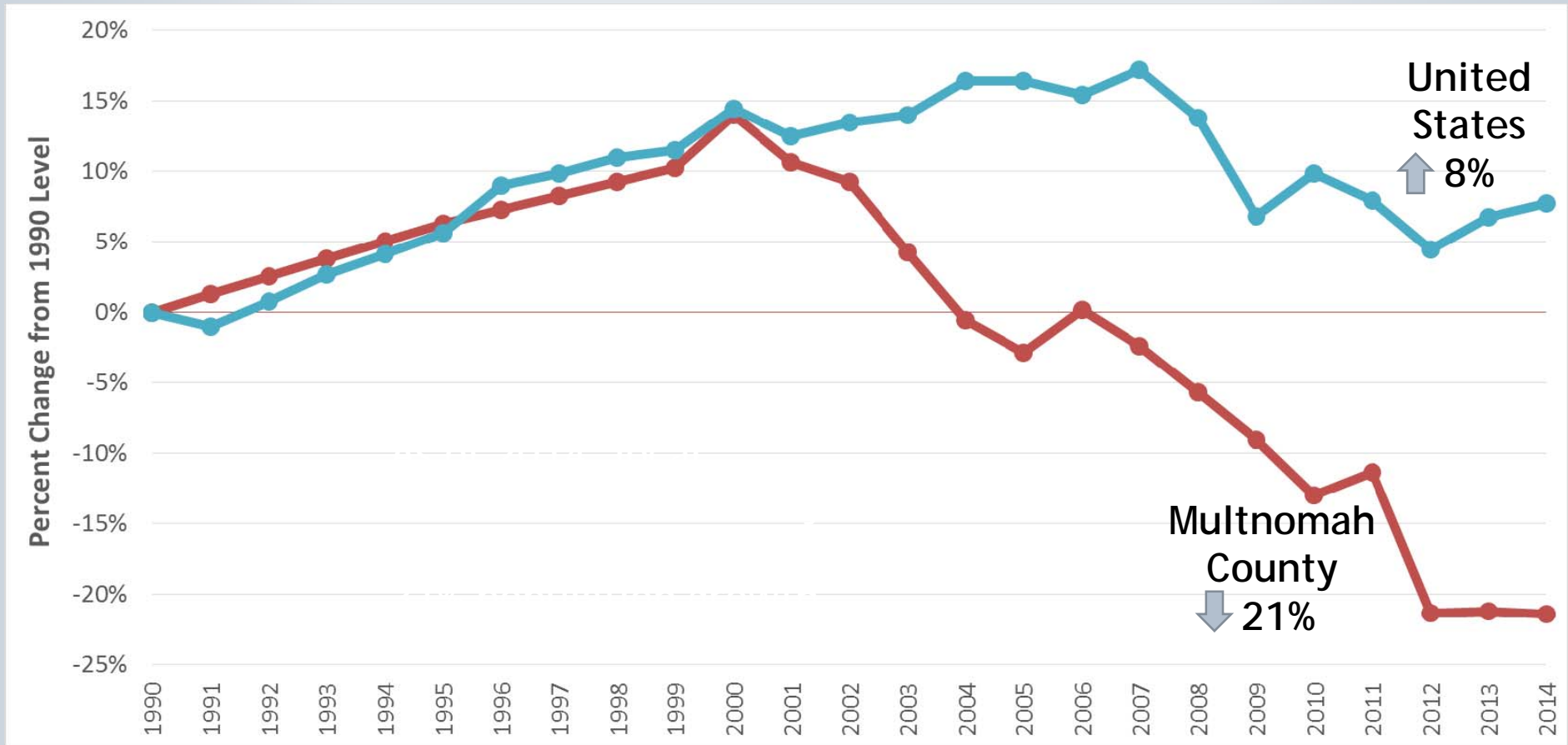
Production-Based Inventory



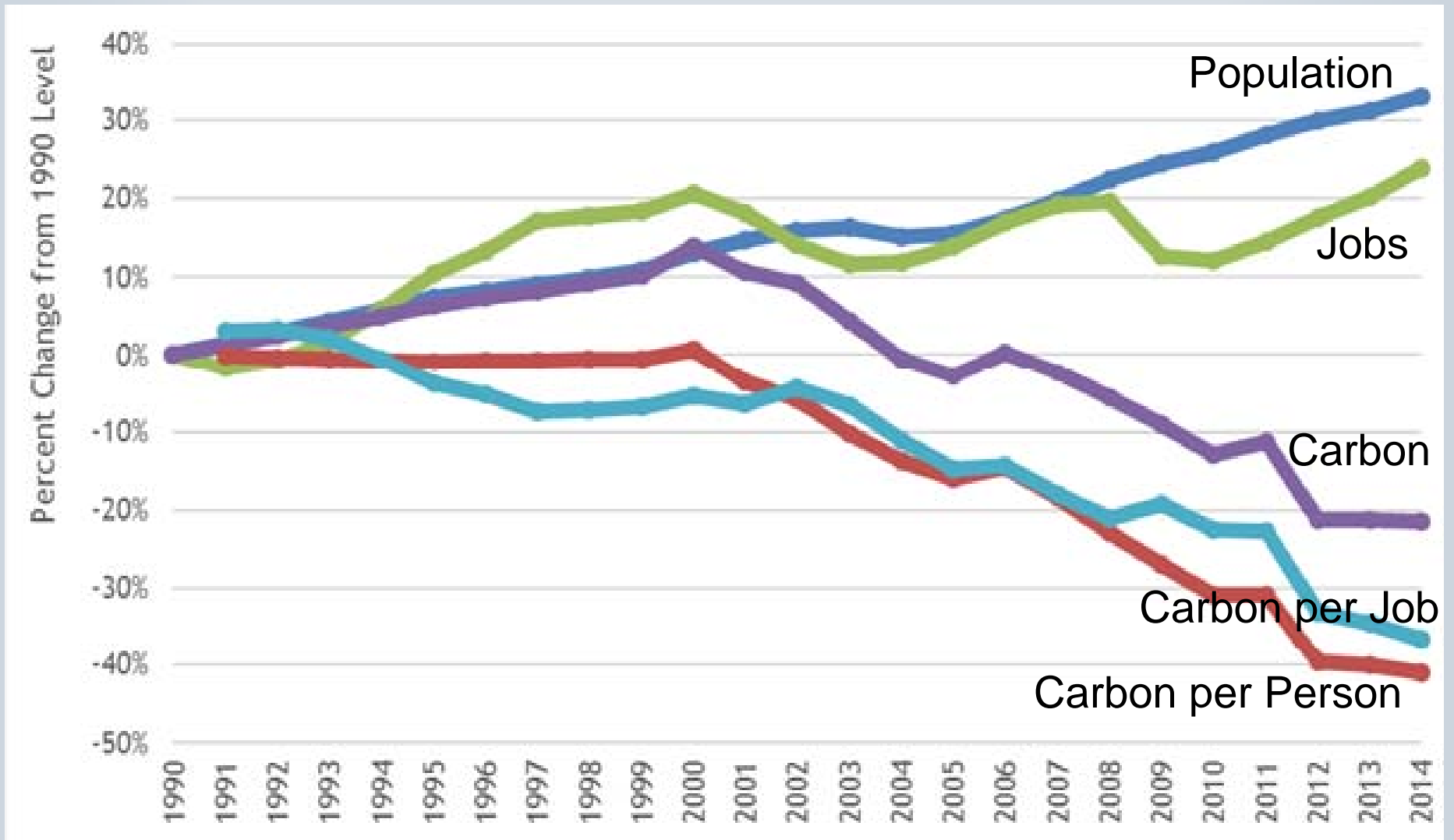
Consumption-Based Inventory



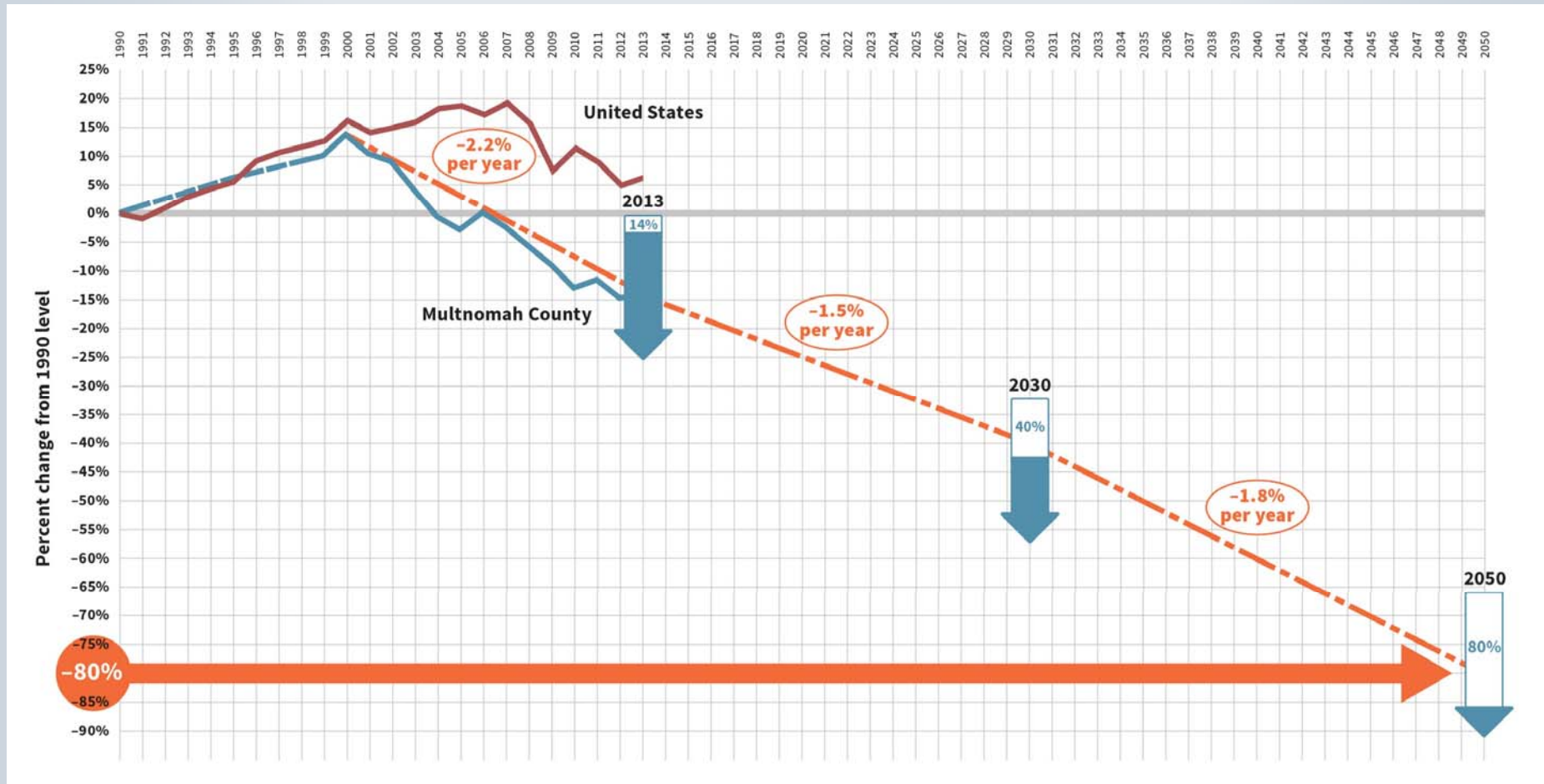
Local carbon emissions have departed from national trend



People and Jobs Up; Carbon Down



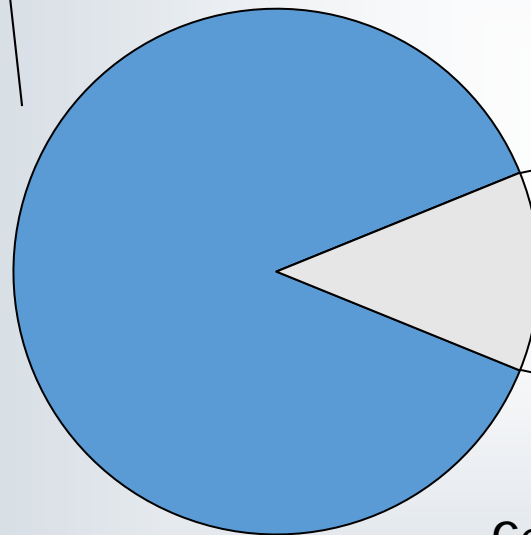
But we have a long way to go



Total City Budget (FY16-17)

Dedicated, \$3.7 billion
86%

Dedicated & Non-Discretionary - only used for specific purpose (Parks fees pay for parks, Water/Sewer for water/sewer system maintenance and improvement, etc.)



General Fund
\$600 million
14%

Non-Discretionary
\$100 million

Discretionary
\$500 million
83% of GF

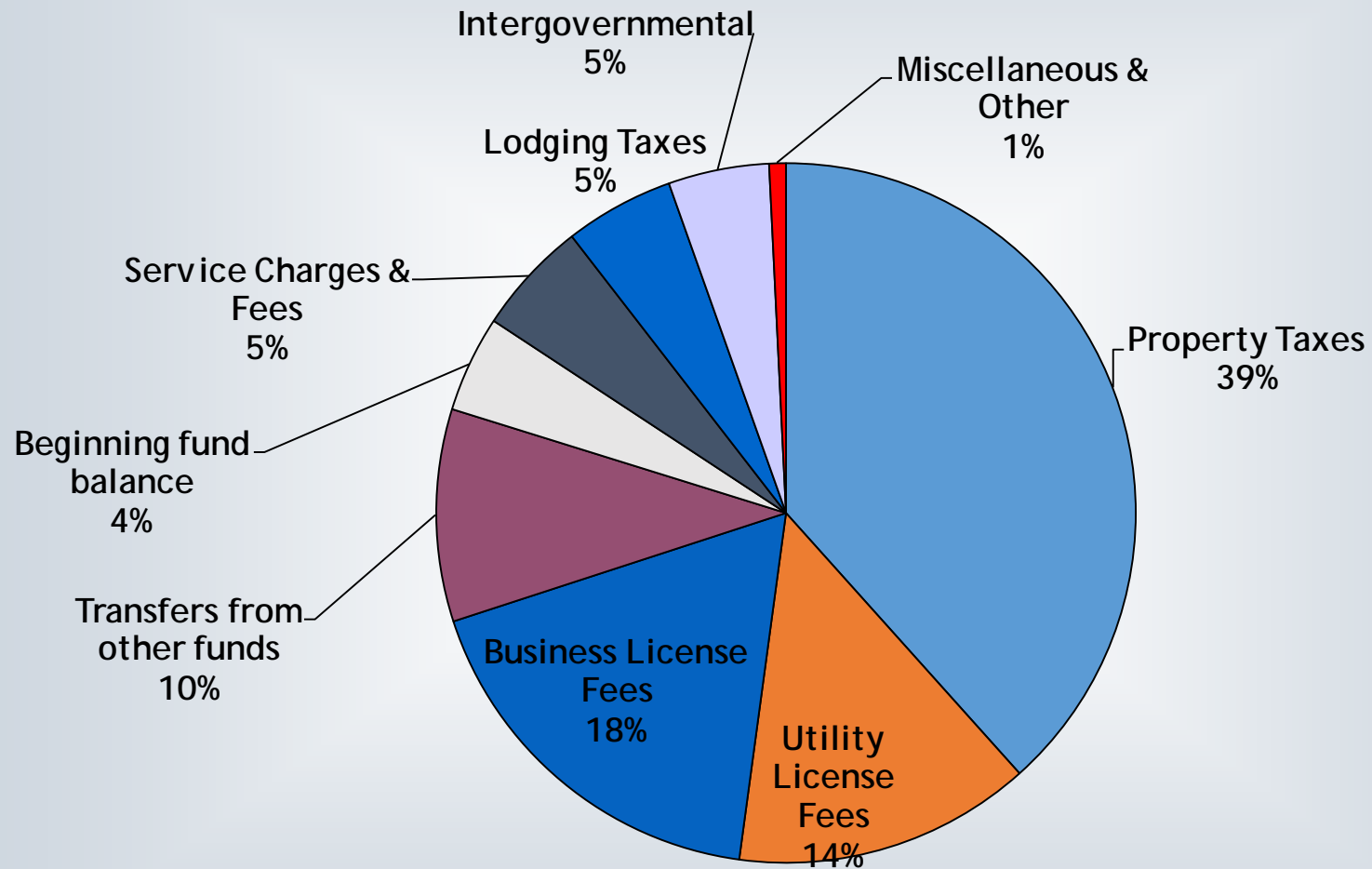
General Fund Discretionary - Council chooses where to spend, including: police, fire, parks, administration, community development (includes ONI), etc.

Source: City FY 2016-17 Adopted Budget



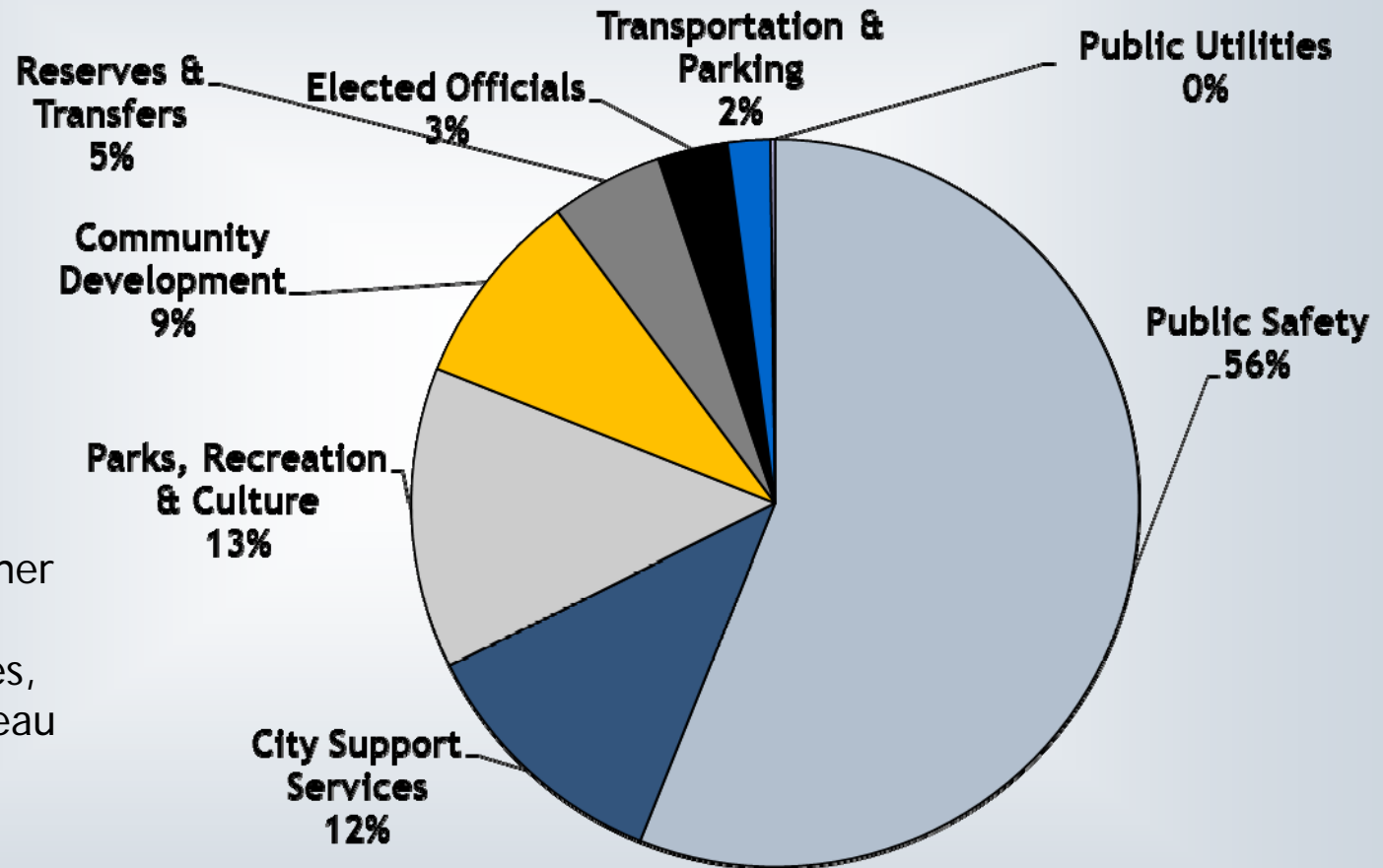
Where does General Fund come from?

(millions)



Where does General Fund go?

(millions)



BPS is part of "Community Development" together with ONI, Bureau of Development Services, and the Housing Bureau



FY 2017-18 Budget Guidance

GENERAL FUND REDUCTIONS

- 2% reduction for public safety and housing.
- 5% reduction for all other bureaus.
- “At minimum, bureaus should anticipate a 1% reduction in ongoing expenses.”

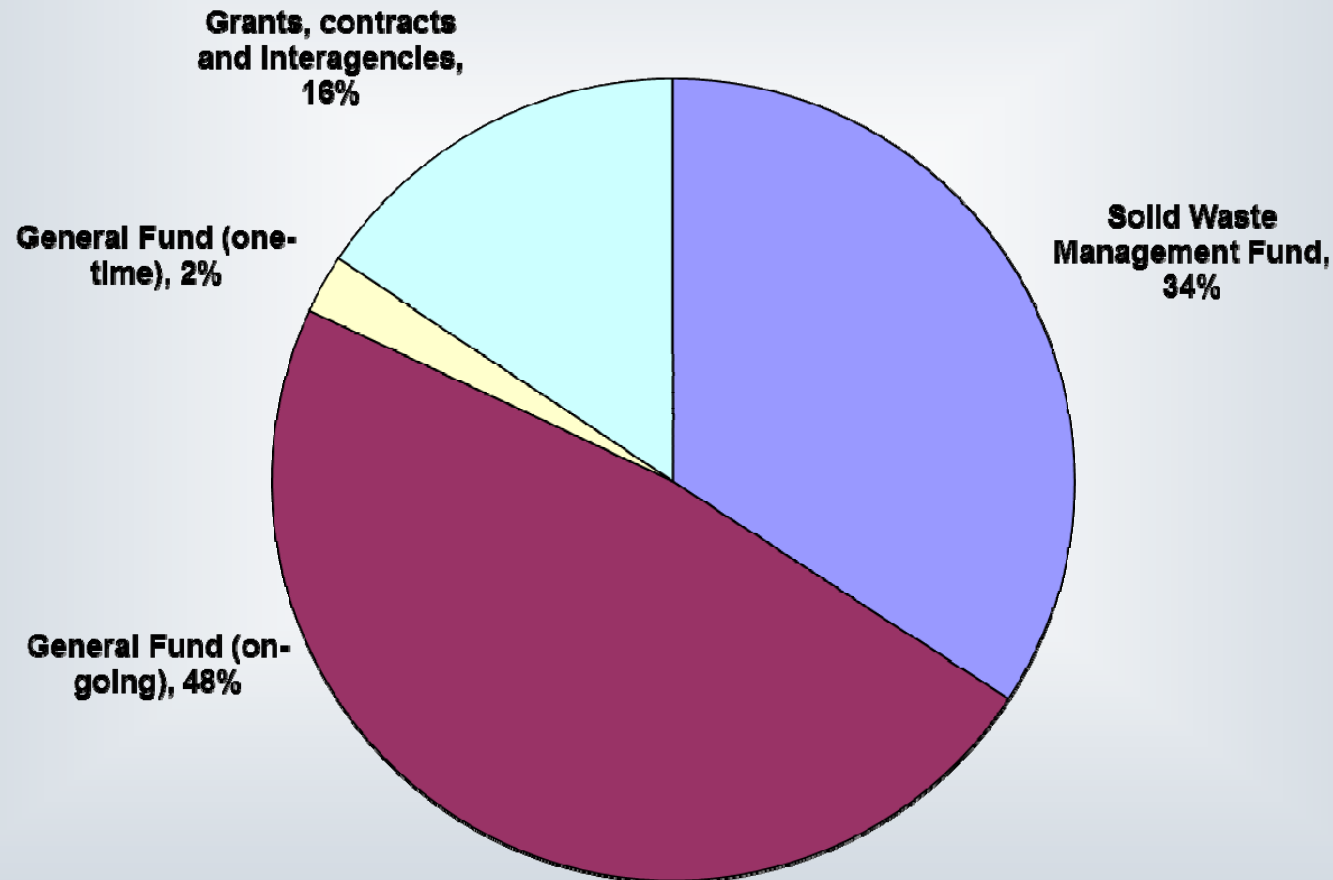
REQUESTS FOR NEW FUNDING

- Ongoing add requests must address “homelessness, increase the supply of affordable housing, and maintain the City’s critical infrastructure.”
- One-time funding can be requested for “high priority investments that decrease the City’s long-term costs or increase General Fund revenues (e.g., maintenance of existing assets, investments in technology, emergency preparedness, and process improvement initiatives).”

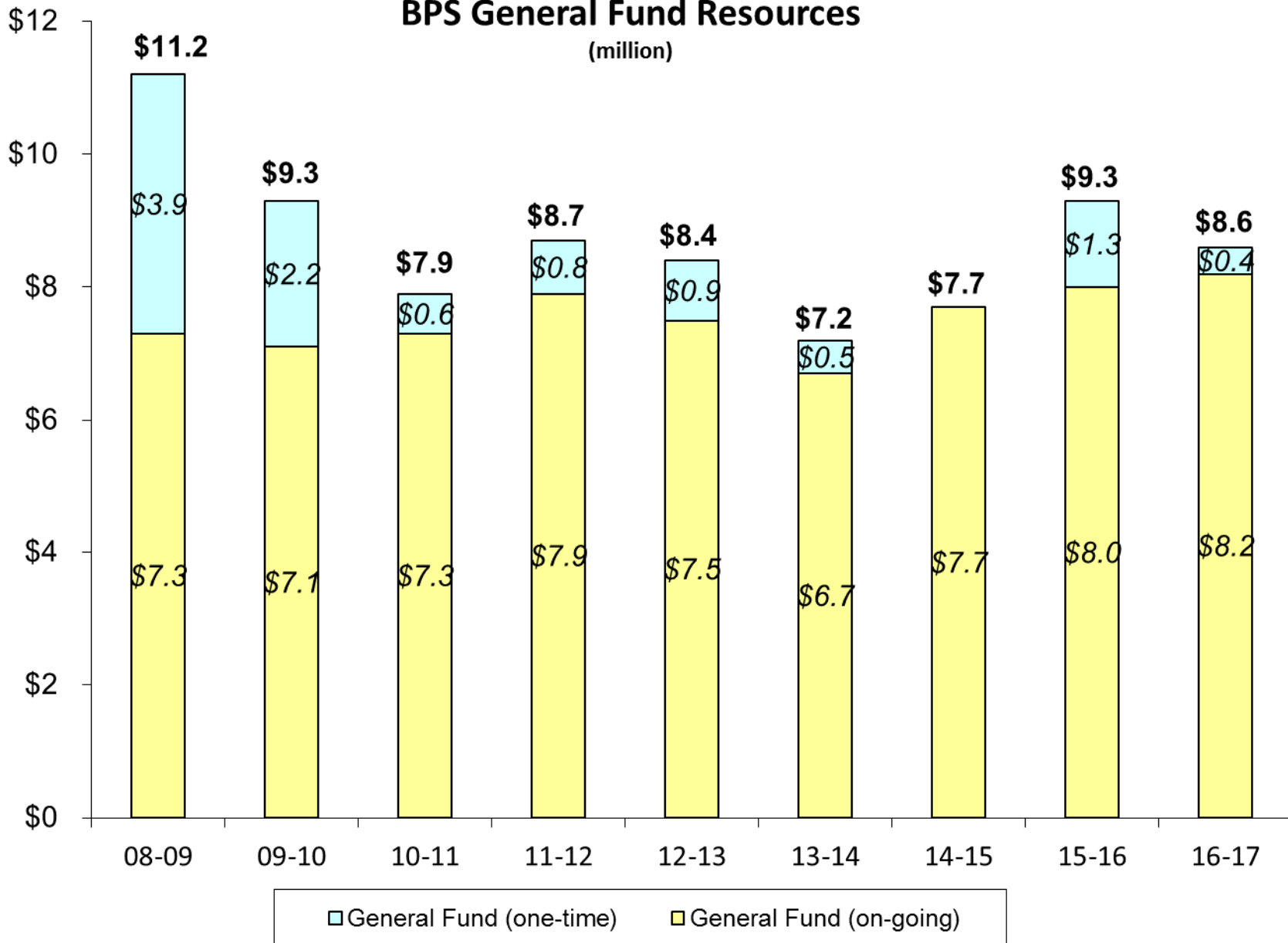


BPS Funding Sources

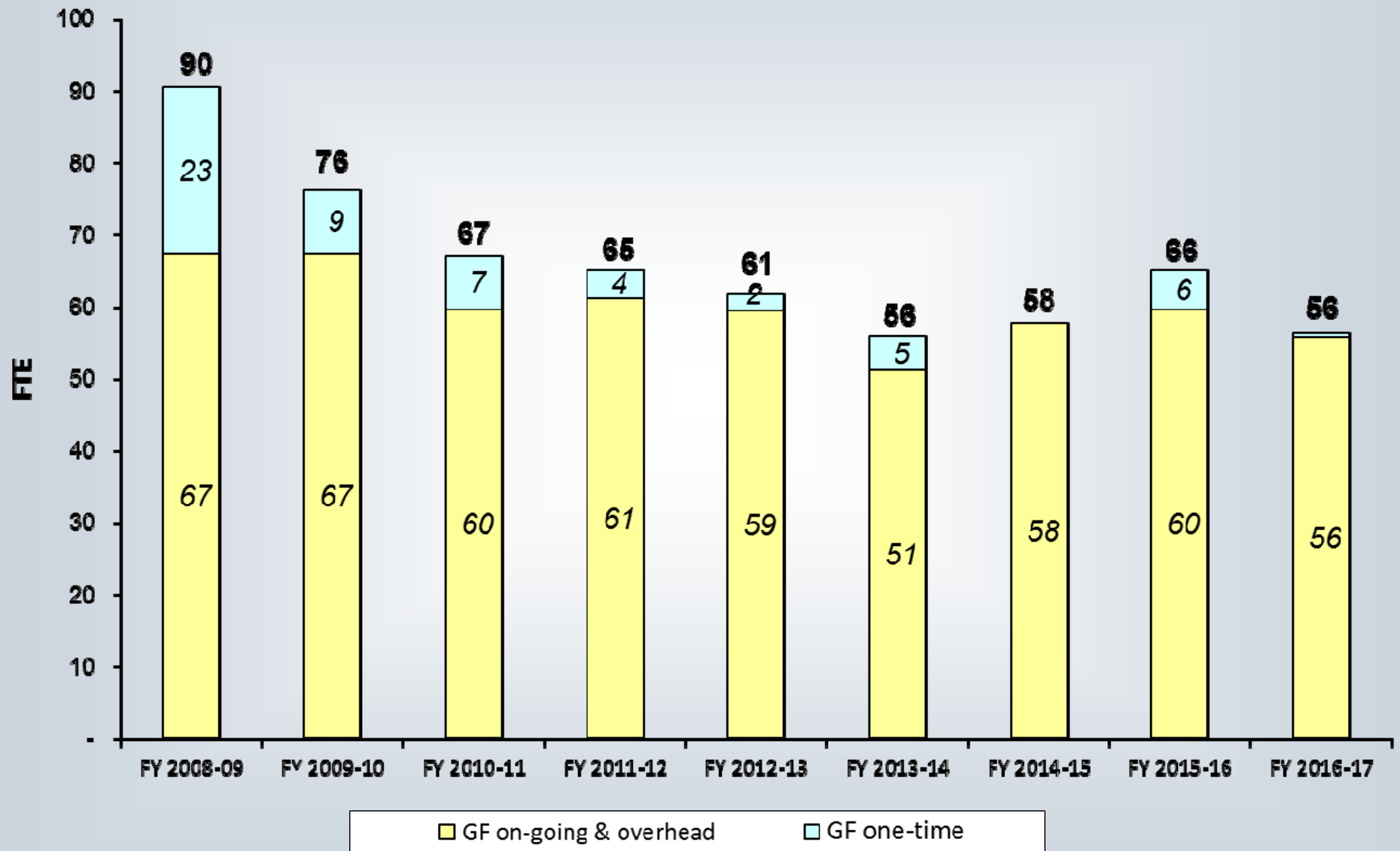
\$17.1 million in FY16-17



BPS General Fund Resources (million)



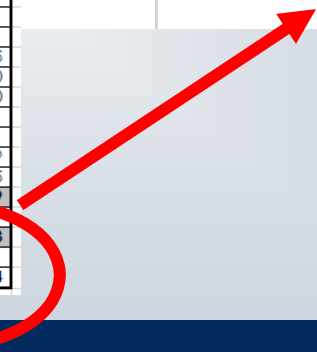
BPS FTE Funded by General Fund



\$41 million in grants received since 2007

| BPS Grants and Contracts Received updated on 12/03/2014 | | | | | | | | | |
|------------------------------------------------------------|----------------|------------------|------------------|------------------|-------------------|----------------------|-----------------------|----------------------|---------------------------|
| | FY2007-08 | FY2008-09 | FY2009-10 | FY 2010-11 | FY 2011-12 | Actual FY 2012-13 | Revised FY 2013-14 | Actual FY 2013-14 | Anticipated FY 2014-15 |
| Climate Trust-Signals | | | | | | | | | |
| Climate Trust-Multifamily Energy Efficiency | | | | | | | | | |
| Oregon Office of Energy - Multifamily EE | | 5,000 | | | | | | | |
| Metro ReThink | 8,000 | 8,000 | 8,000 | 8,000 | 8,000 | 8,000 | | | |
| Metro Green Spot Pilot and Deconstruction | | | | | | | 8,000 | 6,126 | |
| HUD Public Market | 27,000 | 61,000 | | | | | | | |
| PGE BEST CT | 50,000 | 50,000 | 50,000 | | | | | | |
| Metro Green Development Resource Cent | 79,500 | 79,500 | 79,500 | 89,500 | 89,500 | 85,000 | | | |
| USDOE Solar/WA Commerce Rooftop | 100,000 | 100,000 | 41,286 | 109,980 | 265,337 | 5,000 | 27,000 | 14,779 | 12,221 |
| OCF Clean Energy | | | | | | | 55 | 99,945 | 117,000 |
| Oregon Office of Energy-PDX Lounge | 20,000 | | | | | | | | |
| USDOE-EECBG | | | 1,027,083 | 2,624,360 | 878,718 | 157,000 | | | |
| ARRA Clean Energy Works | | | 200,000 | 2,100,000 | 10,700,000 | 6,580,800 | 364,554 | 358,597 | |
| ODOE Clean Energy Works | | | | 87,600 | 2,912,400 | | | | |
| ODOE - State Energy Program Solar | | | | | | 20,000 | | | |
| ARRA Diesel | | | 1,122,348 | 500,000 | - | | | | |
| Dera Diesel | | | 398,726 | 100,000 | - | | | | |
| OR DLCD Periodic Review | | | 27,700 | 55,300 | - | 90,000 | 40,000 | | 80,000 |
| State SHPO | 11,800 | 10,500 | | 17,000 | | 7,797 | 6,703 | 6,703 | 12,000 |
| OMSI Sustainability | | | 13,625 | 13,625 | 13,625 | 10,878 | 17,826 | 17,826 | |
| ARRA-CDC Community to Work | | | 65,000 | 65,000 | 60,000 | | | | |
| Metro CET SW Corridor | | | | 699 | 313,024 | 306,195 | 80,000 | 145,276 | |
| State TGM Main St. | | | | 23,077 | 66,872 | | | | |
| Metro CET Brownfield | | | | | 33,358 | 116,642 | | | |
| Kaiser Healthy | | | | | - | 109,609 | 9,961 | 9,961 | |
| CET E-TOD | | | | | | | 360,000 | 277,854 | 157,146 |
| CET Mixed-Use | | | | | | | 113,000 | 85,971 | 319,529 |
| CET Powell-Division | | | | | | | 164,000 | 125,737 | 251,664 |
| Milwaukee LRT | | | | | | | 67,700 | | 45,000 |
| Bullitt Climate Equity | | | | | | | 25,000 | 25,000 | 35,000 |
| ODA Fiscal Agent | | | | | | | | 17,078 | 35,135 |
| EcoPartnership-Kunming | | | | | | | | 11,323 | |
| Other Grants from prior years | | | | | | | | 178,899 | 63,857 |
| Metro Deconstruction Assessment Pilot | | | | | | | | 1,136 | 28,864 |
| PDC IGA | | | | | | 470,000 | 244,231 | 244,231 | 186,648 |
| Other local | | | | | | 47,590 | 26,000 | 28,690 | 28,000 |
| BPS (non-Solid Waste) subtotal | 296,300 | 314,000 | 3,033,268 | 5,794,141 | 15,340,834 | 8,014,511 | 1,554,030 | 1,655,132 | 1,372,064 |
| DEQ Fresh Alliance | | 35,844 | | | | | | | |
| DEQ ReStore | | | 50,000 | | | | | | |
| DEQ Skyline | | | 13,070 | | | | | | |
| Metro Master Recycler | 35,000 | 35,000 | 35,000 | 35,000 | 40,000 | 40,000 | 40,000 | 40,495 | 39,505 |
| Wash Co MR | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 | 5,000 |
| Clackamas Co MR | 5,000 | 5,000 | 5,000 | 5,000 | - | 5,000 | 5,000 | 5,000 | 5,000 |
| Metro Recycle Outreach | | | | | 16,000 | 16,000 | | | |
| Metro Residential Compost Pilot | | | | 10,392 | | | | | |
| Metro Sust. @ Work | 220,000 | 410,000 | 471,000 | 471,000 | 471,000 | 286,681 | 302,249 | 310,374 | 302,249 |
| Metro Waste Reduction | 250,000 | 250,000 | 263,000 | 263,000 | 263,000 | 268,324 | 270,855 | 270,855 | 270,855 |
| SOLID WASTE MANAGEMENT FUND subtotal | 515,000 | 740,844 | 842,070 | 789,392 | 795,000 | 621,005 | 623,104 | 631,724 | 622,609 |
| BPS TOTAL | 811,300 | 1,054,844 | 3,875,338 | 6,583,533 | 16,135,834 | 8,635,516 | 2,177,134 | 2,286,856 | 1,994,673 |
| CUMULATIVE TOTAL, 2007-2015 | | | | | | | 39,273,499 | 39,380,221 | \$ 41,377,894 |

| | |
|-------|---------------|
| 0,855 | 270,855 |
| 1,724 | 622,609 |
| 6,856 | 1,994,673 |
| 3,221 | \$ 41,377,894 |



Next meeting

Friday, December 16

8:30 – 10:30 a.m.

1900 SW 4th Ave., seventh floor, Room 7A

