



CITY OF PORTLAND
OFFICE OF
MANAGEMENT AND FINANCE

**Public Finance &
Treasury Division**
1120 SW Fifth Ave., Ste. 1250
Portland, OR 97204
(503) 823-4220
FAX (503) 823-4209

Investment Advisory Committee Meeting

November 21, 2014
12:00 pm

PORTLAND BUILDING

1120 SW 5th Ave., 12th Fl.
Horizon Conference Room
Portland, OR 97204

Agenda

Investment Policy

- Council approved changes
- Outstanding item is split ratings (corporate and municipal bonds)

Portfolio return measures

Update on Socially Responsible Investing

Additions to City's Approved Broker/Dealer list

Review of City's investment portfolio

Other