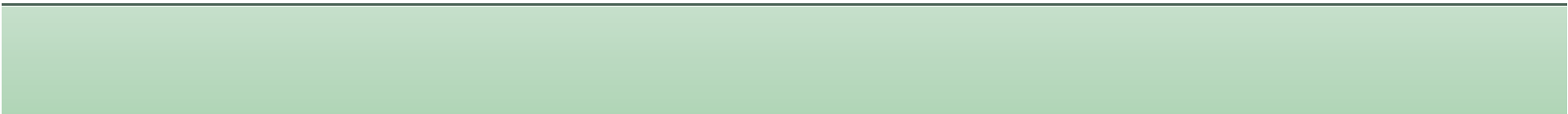




Lessons Learned

Prime Contractor Development Program

Stacey Drake Edwards
Program Coordinator





PRESENTERS

- Stacey Drake Edwards, PCDDP Coordinator – Procurement
- Mary Kapelczak – PCDDP Support
- Ron Umali – Facilities
- John Dukart – PCDDP Contractor – Marshall Park
- Roy Martinez – Water Bureau Public Works Inspection Manager
- Scott Schneider – Procurement Supervisor – Technical Services
- Guest Speaker – Kym Whitten with MammothHR



AGENDA

1. Introductions – SDE
2. Guest Speaker – Kym Whitten – Mammoth HR Services
3. Program Administration – Mary Kap
4. New Program Updates
 - ✓ BuySpeed – Vendor Registration Program – Scott Schneider 30
5. PCDP Contractor – Duke Construction/ Marshall Park 20
6. COP Project Staff
 1. Ron Umali – Facilities Project Manager 30
 2. Roy Martinez – Water Bureau Public Works Inspection Manager 30
7. Calendar's please! Questions, etc.



Lessons Learned – Guest Speaker

Mammoth HR
Kym Whitten



Administrative Follow Up
Mary Kapelczak
PCDP Administrator



City of Portland – Vendor Registration Program
BuySpeed
Scott Schneider



Program Updates

- Training Opportunities
- Upcoming Projects



Training Opportunities

- **Technical Assistance and Training**

- Available to Contractors who are competitively bidding and responding to 48 hour notice for response.
- Not available to staff a project
- Need to identify a project where the training or assistance increases your success in the program

- **Leadership/Professional Development – NWCC**

- Criteria for Approval
- Submission of competitive bids on 3 or more projects, within in a year
- Won at least one project during the requested year
- Graduated from Interise Streetwise MBA program
- Prequalified with City of Portland
- Attended Mandatory City Led Workshops and Quarterly Lessons Learned



Upcoming Projects

- Building Alterations

- | | | |
|-------------------------------------|----------|---------|
| • Inverness 30-in Force Main Repair | Tier 1 | 4/27/15 |
| • East Precinct – AC Replacement | Tier 1 | 7/1/15 |
| • North Precinct AC Replacement | Tier 2/3 | 8/30/15 |
| • The PB Elevator AC Replacement | Tier 2/3 | 8/1/15 |

- Sewer and Water

- | | | |
|--------------------------------|----------|---------|
| • Crystal Springs Green Street | Tier 2/3 | 3/16/15 |
| • Hollywood Stormwater & Sewer | Tier 2 | 6/9/15 |
| • NW Hermosa Blvd Sewer Rehab | Tier 2/3 | 4/27/15 |

- Street Improvement

- | | | |
|--------------------------------------|----------|--------|
| • Road 1010 MP 8.75 – Rehabilitation | Tier 2/3 | 5/4/15 |
|--------------------------------------|----------|--------|

- Park Improvements

- | | | |
|---------------------------------|----------|--------|
| • April Hill Park Imprv/Restore | Tier 2/3 | 5/8/15 |
|---------------------------------|----------|--------|



Lessons Learned – Project Manager

- Ron Umali
- Facilities Project Manager



Project Manager – Lesson Learned Segment
BES Project Manager – Pete Hesford

Emphasis on the “Prime”

- Know your subs
 - Develop Critical Path Schedule with Subcontractors and Material Suppliers
 - Make sure it will work
 - Make sure everyone is onboard – include contract clauses to protect the schedule
 - Incorporate City of Portland Contract language into Subcontracts and Purchase Orders – provisions for deliverables (Liquidated Damages)
- Manage your subs
 - Know their work; schedule, de-conflict and supervise their work
 - Don't be afraid to leverage Liquidated Damages to ensure performance
 - Do not say to the COP PM, “Can you speak with my sub...”



Project Manager – Lesson Learned Segment
BES Project Manager – Pete Hesford

Collaborate / Share Experience

- Standard Submittals (UPP, SSSHP, Erosion Control Plan)
- Complex Submittals (Traffic Control Plan, bypass pumping)
- Agency Collaboration (ODOT, PBOT, PWB)



Project Manager – Lesson Learned Segment
BES Project Manager - Daniel Tariku

The BES Construction Management and Inspection project team has an expectation, internally, to meet a percentage of time/cost allotted on each project.

These can be exceeded due to these two areas that I will address today:

- Concerns:
 - Paperwork
 - Work Quality



Project Manager – Lesson Learned Segment
BES Project Manager - Daniel Tarik

Solutions:

- PCDP provide technical assistance and mandatory City led workshops in:
 - BES Specs and standard city requirements across most projects.
 - Identify forms that are needed, i.e. payapps, schedules.

- Examples



Lessons Learned – **City Inspector Spotlight**

**Roy Martinez, Public Works Inspector Supervisor
Bureau of Water**



Inspector Spotlight

PWB Inspection Forms:

- BES General Daily Progress Report
- Erosion and Sediment Control Inspection Report
- Water Bureau Inspector Installation Report
- Daily Record of Claim for Additional Compensation
- Flagger Receipt
- Hydrostatic Leakage Test
- General Daily Progress Report
- Portland Water Bureau Laboratory – Project Back Samples
- Material Inspection Report



Description : 6" cap with PT 2X4 at curb

Location: 2448 N. Schofield/STA 3+82L



Description : Connection at mainline

Location: 2448 N. Schofield/STA 3+82L



Description : Connection at curb

Location: Address 2432/STA 3+03L



Description : Sewer directly under water line

Location: 2432/ STA 3+03



Description : Lateral 1.5' West of clean out lid and paint Mark, just outside trench

Location: 2432/ STA 3+03



Description : Approximately 16CY of material removed/backfilled with sand

Location: 2438/ STA 3+33L

Description :

Location:

Description :

Location:



Inspector Spotlight

- Safety Tips



Networking