

Subcontractor Equity Program

Highlights:

The Subcontractor Equity Program will apply to all City public works and improvement contracts that exceed \$150,000, keeping in line with the formal bid threshold.

Aspirational goal of 20% D/M/W/ESB subcontractor utilization of the total bid amount; of the 20%, a minimum of 14% is D/M/WBE desired. Up to 5% of the aspirational goal may be achieved through D/M/W/ESB suppliers.

If the Bidder meets the aspirational goal, a completed and signed Subcontractor Commitment Certification (Form 1) is all that is required for submission for the Subcontractor Equity Program.

If the goal has not been met, the Bidder will be notified and required to submit the additional documentation as contained in the D/M/W/ESB Bids Received Log (Form 2). Form 2 will be due upon request.

Form 1 is modeled after best practices in Federal Government programs, similar to ODOT.

Divisions of Work are no longer identified by the City; General Contractor identifies what they will subcontract out.

Reduces administrative work on General Contractor.

Comparison:

	Good Faith Effort Program	Subcontractor Equity Program
Dollar Threshold:	\$200,000	\$150,000
Aspirational Goal:	35% of all subcontracts to M/WBE on each construction contract	20% of the total bid amount to D/M/W/ESB (of the 20%, 14% is D/M/WBE) on each construction contract
Suppliers:	Does not count	D/M/W/ESB suppliers can be used to assist with meeting the goal
Submittals:	Form 1 & Form 2 are required to be responsive	Only Form 1 is required if goal is met
Due Dates:	Form 1 – 4:00 PM day of bid opening Form 2 - Next business day	Form 1 – 2:00 PM <u>day after</u> bid opening Form 2 – Upon request(if needed)

**CITY OF PORTLAND - SUBCONTRACTOR EQUITY PROGRAM
SUBCONTRACTOR COMMITMENT CERTIFICATION FORM**

Bidder Name: Landis & Landis Construction, LLC

Total Bid Amount: \$3,535,958.50

Bid Number: 160/118821

Project Name: SE Powell Reconstruction & Green Streets

FORM 1- PART 1

Part 1 of this Form applies solely to meeting the ASPIRATIONAL GOALS for DMW & DMWESB participation. This certification shall be deemed a part of the resulting contract.

Failure to submit this form completely (Parts 1, 2, & 3) by 2:00 p.m. the DAY AFTER BID SUBMISSION will result in the bid being non-responsive and the bid will be rejected.*

Additional sheets may be used by copying this form, however, each must be signed to certify its content and completion of the form.

CERTIFIED FIRMS								City Use Only
These columns to be completed by Bidder								
**(In Certification Type Column, list only one in this order: 1-DBE, 2-MBE, 3-WBE, and 4-ESB								
DMWESB CERTIFICATION #	Certification Type **(List only one, see above)	Name of DMWESB Firm	Federal ID #	Type of Work	Function (see below, list: Subcontractor, Supplier, or Manufacturer)	Dollar Value (Subcontract or Expenditure Amount)	Goal Participation % (Based on Function Type, see below)	DMWESB Amount (Dollar Value x Goal Participation %)
4546	DBE	Coat Flagging		Flagging & Traffic Control	Subcontractor	\$311,000.00	100%	\$311,000.00
529	MBE	Gonzales Boring & Tunneling		Boring and Jacking	Subcontractor	\$178,000.00	100%	\$178,000.00
9698	ESB	Renner Trucking & Excavating		Trucking Rock	Subcontractor	\$130,000.00	100%	\$130,000.00
299	MBE	Brothers Concrete Cutting		Concrete Cutting	Subcontractor	\$20,000.00	100%	\$20,000.00
5224	DBE	Daily Trucking		Trucking Rock	Subcontractor	\$50,000.00	100%	\$50,000.00
7618	DBE	Oxbow		Manhole Rehab	Subcontractor	\$37,000.00	100%	\$37,000.00
5624	DBE	Egami Construction		Signs	Subcontractor	\$8,500.00	100%	\$8,500.00
					Subcontractor			\$0.00
					Subcontractor			\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00
								\$0.00

Function Type	Goal Participation %	City Use Only			
Subcontractor	100% (of subcontract amount)	GOAL TYPE (DMW-14% & DMWESB-20%)	Dollar Value Commitment	% Commitment (Dollar Value/Total Bid Amount)	Aspirational Goal Met
Supplier	60% (of supply expenditure amount)	DBE/MBE/WBE Goal	\$604,500.00	17.10%	YES NO
Manufacturer	100% (of material expenditure amount)	DBE/MBE/WBE/ESB	\$734,500.00	20.77%	YES NO
			TOTAL BID AMOUNT	\$3,535,958.50	

(FORM 1 - PART 2)

Part 2 of this Form applies solely to work being subcontracted to non-certified firms.

NON-CERTIFIED FIRMS					
Fed ID #	CCB#	SUBCONTRACTOR NAME/ADDRESS	Phone/Fax	Type of Work	Dollar Value
	193102	Brix Paving - PO Box 2388 Tualatin, OR 97062	503-570-9365	Asphalt Paving	\$120,000.00
	114278	Michels Corp	503-364-1199	CIPP	\$55,000.00
	106364	RLC - 7145 NW Progress Ct Hillsboro, OR	503-533-5709	Concrete Work	\$160,000.00
	124611	Dave Brandt	503-781-8137	Manhole Channeling	\$10,000.00
	62352	Apply-A-Line, INC.	503-777-4228	Striping	\$9,300.00

(FORM 1 - PART 3)

Part 3 of this Form applies solely to work being self-performed by the bidder. If the bidder is not using any subcontractors the bidder shall submit and write "self-performing all work" on this Form.

BIDDER WILL SELF-PERFORM
Excavation 91244, Clearing & Grubbing 91219, Hauling 96239, Sewer, Water, Storm Drain Work 91345, Site Clean Up 90976,

The bidder acknowledges and certifies that this Form accurately represents receipt of and consent from the listed DMWESB firm; that it had direct contact with the named DMWESB firms regarding participation and the use of the referenced itemized quote below for the performance of the project. Bidder certifies, if awarded this project, that it shall award subcontracts to or enter into agreements with the named DMWESB's.

Lance Landis _____ 12/2/2015 _____ Landis & Landis Construction, LLC
 Bidder's Authorized Representative (SIGN) Date Name of Bidder (Company Name)

Completed forms may be faxed to : 503-823-6865 or emailed to the Buyer assigned to the project. For Housing Bureau Projects, please email to Cathleen.Massier@portlandoregon.gov. The City of Portland is not responsible for delays or problems with fax transmission.

* If bidder's DMW & DMWESB participation commitments (Form 1-Part 1) are less than the ASPIRATIONAL GOALS; upon request, Bidder must also submit Form 2, documentation of good faith efforts as evidence of actions to secure DMWESB participation. Bidder's documentation of good faith efforts shall meet the requirements provided in the Subcontractor Equity Program specification.

I recommend approval of award to Landis & Landis having met the required DMWESB 20% and DMW 14% requirements for participation.

