

**Attachment B: Program Summary Template
Bureau of Fire & Police Disability & Retirement**

1. Program Title	2. Program Manager	3. Phone	4. Website (if available)	5. Program Description	6. Program Staff		7. Operating Budget	8. Capital Budget	9. Revenues				10. Functional Area	11. Output Measure(s)	12. Capital Assets and Status	13. Major Maintenance	14. Customer Survey Data	15. Program Ranking*		
					Full-time	Part-time			General Fund	Rates/fees	External Customers	Grants						Other	Core	Community
Retirement System Payments	Nancy Hartline	503.823.5501	FPDR Home	This program provides pension benefits to retired sworn members of the Fire and Police bureaus, who were hired prior to January 1, 2007, and their survivors. Mandated by Chapter 5 of the Portland City Charter. Operating budget includes cost of one staff person.	1	-	90,361,703	-				FPDR property tax levy	PSRE0000000000GS	Number of pension estimates (300); number of pre-retirement workshop participants (70); number of retirements (53); number of pension recipients (1,895)	N/A	N/A	FPDR has not done a survey since 2004, but 100% of participants in FPDR's retirement workshops rate them as helpful.	1 (Charter mandated)	1 (Charter mandated)	
Disability & Death Benefits	Suzanne Bates	503.823.3071	FPDR Home	This program provides short- and long-term benefits for injuries and illnesses, medical benefits, vocational rehabilitation benefits, and funeral benefits for sworn members of the Fire and Police bureaus and their survivors. Mandated by Chapter 5 of the Portland City Charter. Operating cost includes staff of seven staff persons and some materials and services associated with program delivery.	7	-	11,394,960	-				FPDR property tax levy subrogation revenue	PSDD0000000000GS	Number of new time-loss claims (188); number of new no-time-loss claims (120); number of medical bills (6,522); number of members on short-term disability (215); number of members on long-term disability (135)	N/A	N/A	FPDR has not done a survey since 2004.	2 (Charter mandated)	2 (Charter mandated)	
Oregon PERS Contributions	Nancy Hartline	503.823.5501	FPDR Home	This program reimburses the Fire and Police bureaus for the contributions they make to the Oregon Public Employees Retirement System on behalf of their sworn members hired January 1, 2007 or later. Mandated by 11/06 Charter change.	-	-	2,551,857	-				FPDR property tax levy	PSPE0000000000GS	N/A	N/A	N/A	N/A	3 (Charter mandated)	3 (Charter mandated)	
Administration & Support	Linda Jefferson	503.823.5500	FPDR Home	This program provides the general administrative and support services that the bureau requires to fulfill its mission.	7	2	2,030,521	-				FPDR property tax levy, interest income	PSAS0000000000GS	Administrative cost as a percentage of bureau-level budget (includes delivery cost assigned to retirement and disability) - 2.65%	N/A	N/A	N/A		4	4
Total					15	2	106,339,041	-												

*Programs ranked 1-3 are all equally mandated by City Charter.