

CITY BUDGET OFFICE

Charlie Hales, Mayor
Nick Fish, Commissioner
Amanda Fritz, Commissioner
Steve Novick, Commissioner
Dan Saltzman, Commissioner
LaVonne Griffin-Valade, Auditor



Andrew Scott, Director
(503) 823-6925
1120 SW 5th Ave, Suite 1300
Portland, Oregon 97204-1912
www.portlandoregon.gov/budget

CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: February 2, 2015

Commissioner's Name: Nick Fish
Name of Contact in Commissioner's Office: George Hocker
Phone: 503.823.3603
E-Mail: George.HockerJr@portlandoregon.gov

Organizational Information

Organization Name: Institute on Aging, Portland State University
Contact Name: Dr. Margaret B. Neal
Phone: 503.725.5145
E-Mail: nealm@pdx.edu
Tax ID Number: IRS 501(c)3; EIN 93-0619733

Background and Mission:

Established in 1969, the Institute was one of the first centers in the United States to focus on the social, psychological, and economic issues related to aging. Our research is funded by federal, state, and private sources, with projects designed to advance knowledge that serves an aging society. Educational programs are offered at the baccalaureate, postbaccalaureate, master's, and doctoral levels. The Institute on Aging is actively engaged in community partnerships.

Institute on Aging Mission: Institute faculty, staff, and students are dedicated to enhancing understanding of aging and facilitating opportunities for elders, families, and communities to thrive.

Proposed Use of Requested Funds

Name and Description of Project or Initiative:

Age-Friendly Portland Initiative: This initiative is an outgrowth of the City of Portland-Institute on Aging (PSU) partnership that originated in 2010 as part of the World Health Organization's Global Network of Age-Friendly Cities and Communities. The initiative strives to prepare Portland for the needs and opportunities that are inherent to the rapid and unprecedented aging of Portland which is already underway. Portland's initiative is globally recognized as a model for age-friendly cities and the unique partnerships between the

university, city, and community stakeholder has furthered the ability of Portlanders to age in an active, healthy, and engaged manner.

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

The outcomes of funding for the Age-Friendly Portland initiative include:

- Implementation of the Age-Friendly Portland Action Plan, passed by resolution by Portland City Council in October, 2013.
- Provide support to sustain and advance the Institute on Aging's role as "backbone organization" in an attempt to further collective impact toward the goal of Portland becoming an increasing age-friendly city as part of the World Health Organization's Global Network of Age-friendly Cities and Communities; more specifically, this funding would allow Institute on Aging faculty/staff (including one project manager, one graduate research assistant, and one hourly student position) to staff the Age-Friendly Portland Advisory Council, as well as plan, manage, and support the initiative through ongoing facilitation, technology and communications support, data collection and reporting, and handling of myriad logistical and administrative details.
- Hire an Encore Fellow – ENCORE.ORG describes Encore Fellows as paid, time-limited fellowships match skilled, experienced professionals with social-purpose organizations in high-impact assignments – to assist in staffing both the Age-Friendly Portland Advisory Council and a standing subcommittee(s) (i.e., housing, employment, civic participation and volunteering, health services, transportation).
- Offer small stipends to older adults to become directly involved in facilitating community involvement as part of the Age-Friendly Portland initiative's 10 domains: (1) housing, (2) transportation, (3) outdoor spaces and buildings, (4) respect and social inclusion, (5) civic participation and volunteering, (6) employment and the economy, (7) social participation, (8) communication and information, (9) community services, and (10) health services.
- Leverage city funds to secure additional funding from Multnomah County and the research and charitable communities to continue the initiative in perpetuity.
- Update and maintain the initiative's website, agefriendlyportland.org, which was originally created through a partnership between Elders in Action, AARP Oregon, PSU's Institute on Aging, and The Art Institute of Portland.
- Strengthen interagency cooperation pertaining to older adults and enable potential cost savings for the city, county, and region.
- Engage with citywide bureaus, offices, and elected officials on issues pertaining to population aging.
- Provide data collection and analysis that allows policymakers to make informed, evidence-based decisions, including policy development and implementation of the Comprehensive Plan.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

<u>Salary & benefits to cover Dr. Alan DeLaTorre @ 1.0 FTE for 12 months</u>	<u>\$102,233.76</u>
<u>Salary, tuition & benefits to cover Graduate Assistant @ 0.49 FTE for 12 months</u>	<u>\$ 27,567.73</u>
<u>Salary & benefits to cover Undergraduate Hourly (\$15/hour * 988 hours)</u>	<u>\$ 15,116.40</u>
<u>Encore Fellow (older adults fellow @ 1,000 hours over 12 months)</u>	<u>\$ 25,000.00</u>
<u>Older adults stipends (10 domains * \$1,000.00)</u>	<u>\$ 10,000.00</u>
<u>Agefriendlyportland.org website upgrades and maintenance</u>	<u>\$ 25,000.00</u>
<u>Supplies, copying, room rental costs, local travel</u>	<u>\$ 1,500.00</u>
<u>Indirect costs: Portland State University contract rate @ 26.0%</u>	<u>\$ 53,668.65</u>
<u>Developing the economic case for an age-friendly Portland</u>	<u>\$ 37,500.00</u>
<u>Developing Action Plan for Age-Friendly Multnomah County</u>	<u>\$ 50,000.00</u>
TOTAL EXPENSES	\$347,586.54

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

In-kind

- Elders in Action estimated hours for staff support for age-friendly council, sub-committee, and policy advising (2 staff*2 hours*10 meetings*\$21.35)*: \$ 854.00 (in-kind)
- AARP Oregon estimated hours for staff support for age-friendly council, sub-committee, and policy advising (2 staff*2 hours*10 meetings*\$21.35)*: \$ 854.00 (in-kind)
- Other support for Age-Friendly Council, sub-committee members, and policy advising (10 staff*2 hours*10 meetings*\$21.35)*: \$4,270.00 (in-kind)

Other resources

- Estimated support from additional grant sources to carry out age-friendly research and community engagement (Multnomah County Aging, Disability & Veteran Services; Grantmakers in Aging: \$87,500.00

* The Independent Sector estimates the value of Oregon volunteer hours at \$21.35/hour¹

TOTAL OTHER CONTRIBUTIONS (in-kind): **\$0.00****
(**In-kind = \$5,978.00)

TOTAL EXPENSES: **\$ 347,586.54**

TOTAL OTHER CONTRIBUTIONS (estimated grants): **\$87,500.00**

AMOUNT REQUESTED FROM CITY: **\$ 260,086.54**

1 Independent Sector (2015). *Independent Sector's Value of Volunteer Time*. Retrieved from: https://www.independentsector.org/volunteer_time

(The Total Other Contributions and Amount Requested from City should equal the Total Expenses).

NOTE: A contract is usually required to allow for payment to non-City organizations. Each organization receiving financial assistance from the City is to submit a **Special Appropriation Reporting Form** to City Grant Manager summarizing how the funds were spent and how well the desired outcomes were achieved.

*This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16
Budget Process*

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: February 2, 2015

Commissioner's Name: Steve Novick
Name of Contact in Commissioner's Office: Chris Warner
Phone: 503-823-1055
E-Mail: Chris.Warner@portlandoregon.gov

Organizational Information

Organization Name: Asian Pacific American Network of Oregon (APANO)/Jade District NPI
Contact Name: Duncan Hwang
Phone: 971-269-4436
E-Mail: Duncan@apano.org
Tax ID Number: 80-0252850

Background and Mission:

The Jade District is one of six Neighborhood Prosperity Initiative micro urban renewal areas created by the Portland Development Commission (PDC). It is located around SE 82nd and Division and includes one of the city's most racially and ethnically diverse neighborhoods. Asian, Slavic, and Latino community members comprise a majority minority census tract. The district is known for its growing business community supporting culturally specific placemaking.

PDC contracted with APANO to serve as the fiscal manager of the Jade District. APANO is a statewide grassroots organization, uniting Asians and Pacific Islanders to achieve social justice. They use their collective strength to advance equity through empowering, organizing, and advocating with community members.

At the end of December, 2014, Metro purchased an unoccupied building that had formerly served as a furniture store at the corner of SE 82nd and Division as part of its Transit Oriented Development program. Located directly across the street from PCC Southeast, this intersection is already one of the busiest TriMet stops in the region and will be a key station area for Metro's BRT transit project along outer Powell Blvd. and inner Division St. The long term site plan is an affordable housing and mixed retail development project. In the short term, Metro has agreed to grant the master lease for the building to the Jade District to use as a community center for the next 18-24 months.

This lease agreement outlines ADA accessibility improvements, wall damages, roof leaks, and broken windows to be addressed by Metro to bring the building up to a safe and accessible condition. Metro will also pay for ongoing site security and towing from the parking lot. The building has been abandoned for a couple of years and will need deep cleaning, painting, and other short term improvements to be addressed by the Jade District before it can be used by the community.

The Jade District has also been charged with finding the resources to cover high utilities and maintenance expenses for this 8,200 sq. ft. building. While other funding streams may become available, The Jade District requests a special appropriation to support these one-time renovation and operations expenses until independent funding becomes available for the Community Center.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: JADE DISTRICT COMMUNITY CENTER

For the next 18-24 months, the Jade District will be using the 82nd and Division furniture store site as a community center. Jade District has heard interest in using the space for potential programs such as:

1. Art gallery and creative placemaking space for Metro's BRT transit projects.
2. Culturally specific gathering space.
3. Community murals using the building's exterior walls.
4. Performance space for Taiko groups and other arts organizations.
5. Youth center for APANO Asian Pacific Islander youth.
6. Tai Chi classes and other activities for community elders hosted by The Portland Chinese Times.
7. Jade International Night Market extension. The market will be at the PCC SE campus with an extension across Division Street with vendors inside the furniture store and food carts in the parking lot.
8. Micro Enterprise Development classes through the PCC SE small business development program.
9. Gardening space in the outside yard area.

Funding from this budget request will not include programmatic expenses, but will cover the start up costs of the space.

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

Should the Jade District not make use of this site, Metro intends to fence off the building, creating an eyesore for the community. This is an outcome both the community and Metro hope to avoid. In the short term, Jade District leadership hopes this site helps the district become a more connected community. The Jade District Community Center will provide space for community members to come together to plan events, enjoy cultural performances, and support emerging organizations throughout east Portland. Fostering this culturally specific community development within the district was prioritized by community members through their visioning process.

In the long term, Jade District leadership will make the case for a permanent community space here. By using this space in the short term, the community hopes to also be able to have input on the development of the future site so that it fits within the community vision. They plan to continue to collaborate with Metro, the Portland Housing Bureau, PCC, and PBOT to ensure that the future development meets community needs.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

Building safety and ADA upgrades	\$25,000
Security	\$3,600
Parking Enforcement	\$3,600
Deep clean up and trash removal	\$2,500
Painting	\$2,000
Furniture & carpeting	\$3,000
Utilities	\$10,000
FTE for Facilities Management	\$4,500
TOTAL EXPENSES	\$54,200

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

Nightly security patrols from Metro	\$3,600
On call towing from Metro	\$3,600
Basic habitability and ADA improvements from Metro	\$25,000
Metro Sponsorship	\$2,000
TOTAL OTHER CONTRIBUTIONS:	\$34,200

AMOUNT REQUESTED FROM CITY: \$20,000 for 1 year

(The Total Other Contributions and Amount Requested from City should equal the Total Expenses).

***NOTE:** A contract is usually required to allow for payment to non-City organizations. Each organization receiving financial assistance from the City is to submit a Special Appropriation Reporting Form to City Grant Manager summarizing how the funds were spent and how well the desired outcomes were achieved.*

This request is due to City Budget Office on 2/3/2014 for consideration in the FY 2014-15 Budget Process

CITY BUDGET OFFICE

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: 1/27/15

Commissioner's Name: Nick Fish
Name of Contact in Commissioner's Office: Sonia Schmanski
Phone: (503) 823-3592
E-Mail: sonia.schmanski@portlandoregon.gov

Organizational Information

Organization Name: City Budget Office

Background and Mission:

In January of 2014, the City engaged the Citizen's Utility Board of Oregon to act as an outside, independent advocate on behalf of the City's residential ratepayers. In recognition of CUB's independent status, CUB receives no direct financial support from the City for this work. Twice a year, the City informs utility customers of CUB's work and advocacy on their behalf through billing inserts.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: **CUB Bill Inserts**

Twice a year, the City includes a bill insert describing its partnership with CUB and encouraging Portlanders to learn more about the organization's work. Printing, shipping, and internal P&D charges associated with this insert will be covered by this Special Appropriation. This appropriation covers one year of expenses.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

TOTAL EXPENSES \$ 5,000

RESOURCES

TOTAL OTHER CONTRIBUTIONS: \$ 0

AMOUNT REQUESTED FROM CITY: \$ 5,000

(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

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This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: 1/27/15

Commissioner's Name: Nick Fish
Name of Contact in Commissioner's Office: Jenny Kalez
Phone: (503) 823-3358
E-Mail: jennifer.kalez@portlandoregon.gov

Organizational Information

Organization Name: Regional Arts & Culture Council
Organization Address: 411 NW Park Avenue, Suite 100, Portland, OR 97209
Contact Name: Eloise Damrosch, Executive Director
Phone: 503-523-5400
E-Mail: edamrosch@racc.org
Tax ID Number: 93-1059037

Background and Mission:

The city's Metropolitan Arts Commission was spun off into an independent 501(c)(3) organization in 1995, and RACC has been making great strides in enriching our community through arts and culture ever since. RACC awards more than \$3.5 million/year to support nonprofit arts organizations and individual artists in our community, including proceeds from Work for Art, a workplace giving program. RACC provides technical assistance and a host of online resources, and manages an internationally recognized public art program. Over the last six years, RACC has also played a leading role in restoring arts education in public schools by pairing classroom teachers with artists to integrate the arts into the standard curriculum; today, The Right Brain Initiative serves more than 20,000 K-8 students per year.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: **RACC Project Grants**

Every year, RACC funds a diverse group of artists and nonprofit organizations with project grants that fuel creativity and innovation in Portland's neighborhoods and schools, and help bring the arts to underserved communities. These grants remain the most significant casualty of the City's budget cuts two years ago, though the cuts were restored for one year in 2014-15 with \$250,000 in one-time funding through special appropriations. Our base allocation is increasing by 4% in 2015-16, so RACC requests \$200,000 to keep project grants whole once again. The artists and arts organizations who receive these grants will raise at least \$200,000 or more from the private sector to execute their projects, since RACC grants require a 1:1 match. The projects that are funded generate cultural tourism and other economic benefits for the region.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

Grants for 20 artists, 15 arts organizations and 5 schools with grants averaging \$5,000 each.	\$ 200,000
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL EXPENSES	\$ 200,000

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

No other resources have been confirmed.

RACC is also working to increase the amount of support we receive from Clackamas County this year. And, we are planning to grow “Work for Art” into a million dollar campaign in 2015-16 which will benefit project grant recipients in 2016-17.

_____	\$ _____
TOTAL OTHER CONTRIBUTIONS:	\$ _____

AMOUNT REQUESTED FROM CITY: \$ 200,000

(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

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This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: 1/27/15

Commissioner's Name: Nick Fish
Name of Contact in Commissioner's Office: Jenny Kalez
Phone: (503) 823-3358
E-Mail: jennifer.kalez@portlandoregon.gov

Organizational Information

Organization Name: Regional Arts & Culture Council
Organization Address: 411 NW Park Avenue, Suite 100, Portland, OR 97209
Contact Name: Eloise Damrosch, Executive Director
Phone: 503-523-5400
E-Mail: edamrosch@racc.org
Tax ID Number: 93-1059037

Background and Mission:

The city's Metropolitan Arts Commission was spun off into an independent 501(c)(3) organization in 1995, and RACC has been making great strides in enriching our community through arts and culture ever since. RACC awards more than \$3.5 million/year to support nonprofit arts organizations and individual artists in our community, including proceeds from Work for Art, a workplace giving program. RACC provides technical assistance and a host of online resources, and manages an internationally recognized public art program. Over the last six years, RACC has also played a leading role in restoring arts education in public schools by pairing classroom teachers with artists to integrate the arts into the standard curriculum; today, The Right Brain Initiative serves more than 20,000 K-8 students per year.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: **The Right Brain Initiative Expansion**

The Right Brain Initiative is poised to expand into at least 5 new schools in Portland next year, and for each new school that is admitted into the program RACC must raise \$5,000 to cover the cost of an implementation coach, professional development for teachers and other planning expenses that help schools become familiar with how Right Brain works, and setting up classroom-by-classroom strategies for artist residencies the following school year that will weave the arts into other standard curriculum. School districts begin to invest their own resources in a school's second year, at a rate of \$15 per student. Studies have demonstrated that students who participate in Right Brain do better in school, specifically on their math and reading tests. English language learners experience especially dramatic increases in their test scores.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

Arts integration coach support	\$	10,000
Professional development for teachers	\$	10,000
Artist services/Young Audiences implementation services	\$	16,000
Staffing, planning and outreach	\$	9,000
Research/evaluation	\$	5,000
TOTAL EXPENSES	\$	50,000

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

Collins Foundation (received)	\$	5,000
Miller Foundation (received)	\$	5,000
Wieden+Kennedy (received)	\$	5,000
TOTAL OTHER CONTRIBUTIONS:	\$	15,000

Other requests in progress: Multnomah County (to be in RACC FY16 budget request)	\$	10,000
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AMOUNT REQUESTED FROM CITY:	\$	25,000
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(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

A note from RACC: Total Other Contributions and Amount Requested from City do **not** match because we have not secured all of our funding yet.

NOTE: A contract is usually required to allow for payment to non-City organizations. Each organization receiving financial assistance from the City is to submit a **Special Appropriation Reporting Form** to City Grant Manager summarizing how the funds were spent and how well the desired outcomes were achieved.

This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process

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Sponsoring City Commissioner

Date: 1/27/15

Commissioner's Name: Nick Fish
Name of Contact in Commissioner's Office: Jenny Kalez
Phone: (503) 823-3358
E-Mail: jennifer.kalez@portlandoregon.gov

Organizational Information

Organization Name: Regional Arts & Culture Council
Organization Address: 411 NW Park Avenue, Suite 100, Portland, OR 97209
Contact Name: Eloise Damrosch, Executive Director
Phone: 503-523-5400
E-Mail: edamrosch@racc.org
Tax ID Number: 93-1059037

Background and Mission:

The city's Metropolitan Arts Commission was spun off into an independent 501(c)(3) organization in 1995, and RACC has been making great strides in enriching our community through arts and culture ever since. RACC awards more than \$3.5 million/year to support nonprofit arts organizations and individual artists in our community, including proceeds from Work for Art, a workplace giving program. RACC provides technical assistance and a host of online resources, and manages an internationally recognized public art program. Over the last six years, RACC has also played a leading role in restoring arts education in public schools by pairing classroom teachers with artists to integrate the arts into the standard curriculum; today, The Right Brain Initiative serves more than 20,000 K-8 students per year.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: **Work for Art – 10th Anniversary**

Work for Art is a grassroots fundraising campaign that has raised more than \$6 million for local arts and culture organizations over the last 9 years, primarily through workplace giving. The City of Portland and other funders cover our administrative costs so that 100% of all campaign proceeds can be efficiently granted out to organizations through RACC's established competitive grants program. For our tenth anniversary next year, RACC is setting an ambitious goal: \$1 million, which is \$240,000 (32%) more than our current campaign average (\$760K). To accomplish this, RACC must increase its infrastructure and program budget by 22% (\$75,000) to cover additional staff, new collateral materials, and other expenses for developing new revenue streams that will help take the campaign to a new level. We ask the City fund 1/3 of this project.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

Temporary staff to conduct additional presentations in workplaces throughout the region	\$	48,000
Extra supplies, mailing costs, local travel	\$	6,525
Special marketing campaign and new printed materials	\$	11,000
Other expenses and contingency	\$	9,417
TOTAL EXPENSES	\$	75,000

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

Oregon Cultural Trust (received)	\$	5,000
NW Natural	\$	2,500
Portland Timbers	\$	5,000
TOTAL OTHER CONTRIBUTIONS:	\$	12,500

Other requests in progress:

Oregon Community Foundation (grant request pending)	\$	25,000
Meyer Memorial Trust (grant request will be submitted 3/15/15)	\$	25,000

AMOUNT REQUESTED FROM CITY: \$ 25,000

(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

A note from RACC: Total Other Contributions and Amount Requested from City do **not** match because we have not secured all of our funding yet.

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

2, 2015

Commissioner's Name: Nick Fish

Name of Contact in Commissioner's Office: Hannah Kuhn, Chief of Staff

Phone: 503-823-3599

E-Mail: Hannah.Kuhn@portlandoregon.gov

Date: February

Organizational Information

Organization Name: Concordia University

Organization Address: 2811 NE Holman Street, Portland, OR 97211

Contact Name: Gary Withers

Phone: 503-493-6207

E-Mail: gwithers@cu-portland.edu

Tax ID Number: 93-0391563

Background and Mission:

Every day, Concordia University actively demonstrates a commitment to both preparing students for life and for earning a living. As Oregon's fourth largest university and fastest growing private institution of higher learning, Concordia serves as a hub for more than 8,200 undergraduate and graduate students attending classes on campus, online, and in satellite locations across Oregon, Idaho and Southern Washington.

Placing a high priority on vocational development through service learning has placed Concordia on the U.S. President's Community Service Honor Roll for five years in a row. In any given year, students contribute roughly 250,000 service hours throughout the community via practicum, internships, and service learning projects. By creating environments in which individuals are transformed, Concordia students are becoming agents of positive change, through ethical, humble, and rigorous leadership, with and for our communities around the world and within our own backyard. An unwavering dedication to those around us is how Concordia University animates our mission to *prepare leaders for the transformation of society*.

Proposed Use of Requested Funds

Name and Description of Project or Initiative:

3 to PhD is an innovative, community-wide education initiative anchored by a decades-long partnership between Concordia University and Faubion School in Northeast Portland, designed to alter the trajectory for children and families residing in one of Portland's most underserved and vulnerable communities,

Concordia has partnered with Oregon's largest public school district, Portland Public Schools, as well as other "best-in-class" organizations and initiatives across the city (including Trillium Family Services) to provide a seamless continuum of support for children attending Faubion to promote their academic success and life-long wellness, from *3* (first 3 trimesters) to *PhD* (pursuing one's highest dream).

Because it "takes a village to raise a child," each partner will deliver services and supports in which they have expertise, including early childhood education, physical, dental, and mental health, parent literacy, and teacher development, as well as optimal learning in STEAM disciplines (science, technology, engineering, arts, and mathematics). Together we're co-building a shared, state-of-the-art educational facility as well as developing educational strategies and wellness services that will transform an underserved community by collectively confronting the socioeconomic deficits that often impact a child's ability to learn.

The new design of Faubion School/Concordia University's College of Education will bring faculty and students from both institutions side-by-side and under one roof, believed to be the first of its kind in the country. The building will also feature community wellness spaces and an early childhood center, as well as state-of-the-art learning environments for Faubion's students and Concordia's undergraduate and graduate students preparing for careers in education and nursing, social work, and more. The new facility will serve 675 students K-8, up to 127 children aged birth – five years, and the students, staff, and faculty of Concordia University.

Capital support from the City of Portland will allow us to construct an educational facility like no other. Groundbreaking on the new facility will occur February 2016, with the move into the new facility anticipated for the school year 2017-18. The facility is being developed through a partnership between Portland Public Schools and Concordia University. Of the \$43M construction costs, PPS will fund \$27.5M through the school construction bond, paying for the redesign of the core K-8 learning spaces. Concordia will invest \$15.5M to fund the College of Education (\$7.12M) as well as the community wellness center (\$1.89M), the early childhood learning spaces (\$4.87M), and enhanced K-8 learning spaces (\$1.33M).

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

The first goal is to prepare Faubion students to pursue and complete postsecondary opportunities, positioning them to pursue their highest dreams and thereby close the opportunity gap. The partnership between Concordia and Faubion has already shown early evidence of success: elevated literacy levels, improved middle school reading, science and math scores, addressed health disparities, and significantly reduced disciplinary issues at recess.

The second goal is to build the resilience of the community, which is currently characterized by poverty, housing instability, and low access to basic services and support. By establishing wraparound services that expand access to affordable physical, dental, and mental health care, healthy food, and prevention efforts, we will address many unmet needs and ultimately, impact student achievement.

The third goal is to ensure Concordia's teacher candidates are prepared as 21st century urban educators. By embedding their teacher program in an urban school that is helping children and families overcome the barriers of poverty and racism, we aim to produce a new cadre of educators who have the skills, knowledge, and desire to help all students achieve at the highest levels.

Lastly, the vision for *3 to PhD* is to design a scalable model of educational transformation and community

wellness. *3 to PhD* has presented an incredible opportunity for PPS to work in partnership with Concordia University to “grow their own” teachers, providing a vehicle for the school district to have optimal input and collaboration in developing the next generation of teachers and thereby reducing teacher turnover. By scaling innovative practices, we will work with PPS to invite other colleges of education to adopt the *3 to PhD* model.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

Concordia College of Education	\$7,120,000
Early Childhood Learning Center	\$4,870,000
Wraparound Services & Wellness Center	\$1,890,000
STEAM Labs/Maker Spaces	\$1,330,000
Misc.	\$200,000
TOTAL EXPENSES	\$15,410,000

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

Individual donations	\$4,016,385
Foundation grants	\$805,000
Other (Atiyeh Awards)	\$1,000,000
Pending or Planned (individuals, foundations, new market tax credits)	\$9,213,615

TOTAL OTHER CONTRIBUTIONS: \$15,010,000

AMOUNT REQUESTED FROM CITY: \$400,000

(The Total Other Contributions and Amount Requested from the City should equal the Total Expenses).

***NOTE:** A contract is usually required to allow for payment to non-City organizations. Each organization receiving financial assistance from the City is to submit a **Special Appropriation Reporting Form** to City Grant Manager summarizing how the funds were spent and how well the desired outcomes were achieved.*

This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process

CITY BUDGET OFFICE

Charlie Hales, Mayor
Nick Fish, Commissioner
Amanda Fritz, Commissioner
Steve Novick, Commissioner
Dan Saltzman, Commissioner
LaVonne Griffin-Valade, Auditor



Andrew Scott, Director
(503) 823-6925
1120 SW 5th Ave, Suite 1300
Portland, Oregon 97204-1912
www.portlandoregon.gov/budget

CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: Jan 30, 2015

Commissioner's Name: Steve Novick
Name of Contact in Commissioner's Office: Chris Warner
Phone: 503-823-1055
E-Mail: Chris.Warner@portlandoregon.gov

Organizational Information

Organization Name: Portland Bureau of Transportation
Organization Address: 1120 SW 5th Ave, Room 800, Portland, OR 97204
Contact Name: Christine Leon
Phone: 503-823-7441
E-Mail: Christine.Leon@portlandoregon.gov
Tax ID Number: City of Portland 93-6002236

Background and Mission:

This is year two of a two year Special Appropriation request approved by Council last year to support the preparation of a Locally Preferred Alternative (LPA) for the Southwest Corridor High Capacity Transit Project. The Southwest Corridor (SWC) Plan is a regional effort led by Metro in partnership with TriMet, City of Portland, Tigard, Tualatin, Washington County, and others to achieve community visions through integrated land use and transportation planning. In FY 14/15, City Council provided \$650,000 of General Fund support for the effort with \$500,000 expected to go to Metro and \$150,000 available to fund City staff work on the plan. Council is requested to consider providing a similar level of funding support in FY 15/16, with \$550,000 expected to go to Metro and \$150,000 available to fund City staff work for an overall total of \$1.35 million.

Proposed Use of Requested Funds

Name and Description of Project or Initiative:

Southwest Corridor Preferred Alternative & Draft Environmental Impact Statement (DEIS) City of Portland Match.

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

Previously, the SWC work plan anticipated that FY 15/16 would focus on the DEIS with a Locally Preferred Alternative (LPA) to follow. To better address community concerns and weigh critical alignment decisions, the current work plan flips that schedule and brings more of the technical analyses needed for decision-making into FY 15-16 and FY 16-17. The work plan for Southwest Corridor in FY 15/16 is now expected to ultimately result in 1) the identification of the preferred high capacity transit (HCT) alternative (LRT or BRT), 2) a narrowed and more focused list of alignment options, 3) a prioritized list of multi-modal projects, and 4) commencement of a draft Environmental Impact Statement (DEIS). The preferred alternative (PA) is expected by spring of 2016, with the DEIS and subsequent Locally Preferred Alternative (LPA) to follow.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

City of Portland match contribution _____	\$550,000 _____
Portland Bureau of Transportation (PBOT) staff _____	\$120,000 _____
Bureau of Planning and Sustainability (BPS) staff _____	\$ 30,000 _____
_____	\$ _____

TOTAL EXPENSES \$ 700,000 in year 2
 (Council approved year 1 for \$650,000 in FY14-15, requesting year 2 for \$700,000 in FY15-16, total project \$1,350,000)

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

The city of Portland is contributing 11% of the funding for the SW Corridor Local preferred alternative study for FY 15-16. The remaining 89% is funded by Metro, ODOT, and the region’s other local partners, including Trimet (31%), Metro (29%), Washington County (10%), ODOT (11%), Tigard (4%), and Tualatin (2%).

_____	\$ _____
_____	\$ _____
TOTAL OTHER CONTRIBUTIONS:	\$ _____

AMOUNT REQUESTED FROM CITY: \$ 700,000 in year 2
 (Council approved year 1 for \$650,000 in FY14-15, requesting year 2 for \$700,000 in FY15-16, total project \$1,350,000)

(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

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This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process

CITY BUDGET OFFICE

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CITY OF PORTLAND, OREGON

Special Appropriation Request Form FY 2015-16

Sponsoring City Commissioner

Date: 2/11/2015

Commissioner's Name: Dan Saltzman
Name of Contact in Commissioner's Office: Commissioner
Phone:
E-Mail:

Organizational Information

Organization Name: Open Meadow
Organization Address: 7621 N. Wabash Ave.
Contact Name: Andrew Mason, Executive Director
Phone: (503) 780-3399
E-Mail: andrew@openmeadow.org
Tax ID Number: 93-0757378

Background and Mission:

Open Meadow was founded in 1971 and was one of Oregon's first alternative schools. Now serving over 750 students per year in seven sites throughout Portland, Open Meadow continues to educate youth impacted by racism and poverty, getting them to graduate, go to college and find meaningful employment. Open Meadow's mission is to develop connection, capability, and confidence in disconnected youth through relationship-based, quality learning experiences that result in academic, personal, and community success.

Proposed Use of Requested Funds

Name and Description of Project or Initiative: Open School

In an innovative partnership with six area school districts (Centennial, David Douglas, Gresham-Barlow, Parkrose, Portland Public Schools & Reynolds) and the University of Portland's School of Education, Open School is reinventing how we educate and prepare youth impacted by racism and poverty for the modern workforce.

Open School uses a proven formula supported by national research that transforms student outcomes with early-warning indicators and robust supports at key transition points in a rigorous, college-preparatory program. Located in East Multnomah County's Rockwood/Rosewood neighborhood, Open School enrolled its first class of 7th graders in August 2014; 51% of the 46 students live in the City of Portland. Growing by

one class each year, Open School will have an annual enrollment of approximately 270 students in grades 7 through 12 by 2019.

Open Meadow will be developing a new campus in partnership with Boys and Girls Club of Portland Metropolitan Area at a site located on SE Stark and SE 165th Avenue (a former Drake's 7 Dees nursery). The Open School building will be approximately 20,000 sq. ft. housing 13 classrooms. The project architect is Holst Architecture of Portland; project general contractor is P&C Construction. Building design is currently in schematic phase (please see attached for late stage design concepts for the building).

New Market Tax Credits will be sought for this project by the partnership. Qualifying for this opportunity will require that Open Meadow and Boys and Girls Clubs provide approximately 75% of the project cost in cash by the summer of 2015. Doing so will allow this project to benefit in approximately \$1.3M in revenue from the New Market program and provide a tremendous show of confidence to the Rockwood/Rosewood neighborhood.

Groundbreaking is projected for September 2015.

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

For the near term, Open Meadow looks to complete the new Open School building by the beginning of school in September 2016. City of Portland funds requested will be used for the purpose of building construction.

For the long-term, the Open School program looks to elevate the academic achievement of its students. Candidates for Open School have a 75% probability of eventually dropping out of school. Open School will work for a 100% graduation rate for these students by working with them from the 7th to 12th grades. The 7th and 8th grade years will be spent getting students up to benchmark (current 7th grade class began the school year with an average math proficiency of 3rd grade and reading of 2nd grade). Beginning in the 9th grade students will begin a college preparatory curriculum until graduation. Open School will also strive for a 100% college (2- or 4-year) going population.

PROJECT or INITIATIVE BUDGET

EXPENSES

Include all expenses related to this project or initiative.

<u>Land Acquisition Cost</u>	<u>\$ 328,000</u>
<u>Construction Costs</u>	<u>\$ 4,328,656</u>
<u>Escalation/Contingency</u>	<u>\$ 858,498</u>
<u>Soft Costs</u>	<u>\$ 1,501,264</u>
 TOTAL EXPENSES	 <u>\$ 7,016,418</u>

RESOURCES

What other contributions (cash or in-kind), other than the City, if any, do you have confirmed toward this project or initiative? Specify sources.

<u>Open Meadow real estate proceeds</u>	<u>\$ 1,981,900</u>
<u>Permanent Loan</u>	<u>\$ 750,000</u>
<u>New Market Tax Credits (net)</u>	<u>\$ 1,338,733</u>
<u>Fundraising Campaign – Secured (fdn. & individs.)</u>	<u>\$ 559,949</u>
<u>Fundraising Campaign - Pending</u> (incl: Multnomah County, Meyer, Murdock, Collins and Maybelle Clark)	<u>\$ 1,885,836</u> <u>\$</u>
 TOTAL OTHER CONTRIBUTIONS:	 <u>\$ 6,516,418</u>

AMOUNT REQUESTED FROM CITY: \$ 500,000

(The Total Other Contributions and Amount Requested From City should equal the Total Expenses).

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This request is due to City Budget Office on 2/2/2015 for consideration in the FY 2015-16 Budget Process