Kinard, Jessica Calendar

Jessica.Kinard@portlandoregon.gov

Monday, October 01, 2018 – Monday, December 31, 2018

Time zone: (UTC-08:00) Pacific Time (US & Canada)

(Adjusted for Daylight Saving Time)

October 2018	November 2018
Su Mo Tu We Th Fr Sa	Su Mo Tu We Th Fr Sa
<u>1</u> <u>2</u> <u>3</u> <u>4</u> <u>5</u> <u>6</u>	<u>1</u> <u>2</u> <u>3</u>
<u>7</u> <u>8</u> <u>9</u> <u>10</u> <u>11</u> <u>12</u> <u>13</u>	<u>4</u> <u>5</u> <u>6</u> <u>7</u> <u>8</u> <u>9</u> <u>10</u>
<u>14</u> <u>15</u> <u>16</u> <u>17</u> <u>18</u> <u>19</u> <u>20</u>	<u>11</u> <u>12</u> <u>13</u> <u>14</u> <u>15</u> <u>16</u> <u>17</u>
<u>21</u> <u>22</u> <u>23</u> <u>24</u> <u>25</u> <u>26</u> <u>27</u>	<u>18 19 20 21 22 23 24</u>
<u>28 29 30 31</u>	<u>25 26 27 28 29 30</u>

December 2018

Su Mo Tu We Th Fr Sa

October 2018

Mon, Oct 1

9:00 AM – 9:30 AM Admin Meeting

Jessica's office Martin, Alexandra

12:00 PM – 12:30 PM Budget Issues; Mayor's Office

Rinehart, Tom

2:00 PM – 3:00 PM MEET: Claudio Campuzano, and Jessica Kinard

Office of Commissioner Eudaly, Conference Room-

1221 SW 4th Ave, Ste 210

Eudaly, Chloe

4:00 PM – 5:00 PM Budget Process Changes Discussion

Columbia Square, Rm 503, Floor 5

Martin, Alexandra

Tue, Oct 2

9:30 AM – 11:30 AM Policy Issues for Budget Direction, Part 1

Council Chambers Ford, Jane Marie

1:00 PM – 1:30 PM FW: Tom Rinehart, CAO (OMF) (monthly) (Tim)

Commissioner Fritz's Office

Fritz, Amanda

1:00 PM – 2:00 PM

FW: Executive Equity Committee Quarterly Meeting

Facilities - City Hall - Lovejoy

Foster, Kapuanani

٠	2:00 PM – 4:00 PM	Fall BMP Balancing Meeting Columbia Square, Rm 503, Floor 5, 19-23 ppl Ford, Jane Marie
	4:00 PM – 5:00 PM	CBO Management Meeting Columbia Square, Rm 518, Floor 5, 10-12 ppl Martin, Alexandra
▲ Wed,	Oct 3	
▲ Thu,	Oct 4	
▲ Fri, O	oct 5	
▲ Sat, C	Oct 6 – Sun, Oct 7	
Mon,	Oct 8	
٠	9:00 AM – 9:30 AM	Admin Meeting Jessica's office Martin, Alexandra
٠	9:30 AM – 10:30 AM	CBO Management Meeting Columbia Square, Rm 529, Floor 5 Martin, Alexandra

3:00 PM – 4:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 10-12 ppl

Martin, Alexandra

4:00 PM – 5:00 PM Budget Process Changes Discussion

Columbia Square, Rm 503, Floor 5, 10-12 ppl

Martin, Alexandra

Tue, Oct 9

9:00 AM – 10:00 AM PHB Housing Investment Committee

PHB Broadway Conf Rm (20)

9:30 AM – 11:30 AM Policy Issues for Budget Direction, Part 2

Council Chambers Ford, Jane Marie

12:00 PM – 1:00 PM Financial aspects of an Enterprise Asset Management

approach

Congress Center, Rm 508, Floor 5, 10-12 ppl

Cooperman, Jennifer

1:15 PM – 2:45 PM <u>BMP forms</u>

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Eden, Jess

3:00 PM – 4:00 PM Decisions on BMP forms

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Eden, Jess

4:00 PM – 4:30 PM <u>Update Councilor Briefing Booklet</u>

Columbia Square, Rm 518, Floor 5, 10-12 ppl

10:00 AM – 10:45 AM FW: Discuss Civic Life Budget

Civic City Hall Conference Room

Rhee, Suk

1:30 PM – 2:00 PM BMP Briefing Prep

Jessica's Office Ford, Jane Marie

3:00 PM – 4:00 PM PBOT budget briefing

City Hall, Room 210 Martin, Alexandra

4:15 PM – 4:45 PM FW: Utility Board Check-In (with Claudio)

Columbia Square, Rm 517, Floor 5, 4-6 ppl

Martin, Alexandra

Thu, Oct 11

9:30 AM – 10:00 AM FW: TW attending Fall BMP proposed decisions (Kristin)

Mayor's Conference Room

Wheeler, Ted

10:00 AM – 11:00 AM <u>Business Operations Leadership Team</u>

City Hall, Rose Room

Stewart, Paul

3:30 PM – 4:00 PM Admin meeting

Claudio's office Martin, Alexandra

Fri, Oct 12

11:30 AM – 11:40 AM <u>Briefing Execs on BMP 11:30-11:40</u>

Commissioner Saltzman's conference room

Martin, Alexandra

▲ Sat, Oct 13 – Sun, Oct 14

Mon, Oct 15

9:00 AM - 9:30 AM Admin Meeting Jessica's office Martin, Alexandra 9:30 AM - 10:30 AM CBO Management Meeting Columbia Square, Rm 529, Floor 5 Martin, Alexandra 11:30 AM – 12:00 PM FIN 2.06 - Revenue Projections, Surpluses and **Shortfalls** CBO Reiland, Catherine 12:00 PM - 12:30 PM **Budget Issues** Mayor's Office Rinehart, Tom 1:00 PM – 1:30 PM GFOA Award Submission Jessica's Office Bellduboset, Asha 1:30 PM - 3:00 PM Reporting in BFM Columbia Square, Rm 518, Floor 5, 10-12 ppl Eden, Jess 3:00 PM - 4:00 PM **Staff Meeting** Columbia Square, Rm 503, Floor 5, 10-12 ppl Martin, Alexandra 4:00 PM – 5:00 PM <u>Budget Process Changes Discussion</u> Columbia Square, Rm 503, Floor 5, 10-12 ppl Martin, Alexandra

▲ Tue, Oct 16

9:00 AM – 11:30 AM BMP reviews

1:30 PM – 2:00 PM TW attending FINAL decisions Fall BMP (Kristin)
Mayor's Conference Room
Wheeler, Ted

2:00 PM – 3:00 PM FW: TESC Meeting
Congress Center, Rm 513, Floor 5, 32-36 ppl
Storm, Janet

2:00 PM – 3:30 PM Prep for BAC Open Houses
Civic City Hall Conference Room

Rodriguez, Michelle (Civic Life)

Wed, Oct 17

	8:30 AM – 12:00 PM	HOLD: BAC STAFF OPEN HOUSE TBD Rodriguez, Michelle (Civic Life)
	8:40 AM – 8:55 AM	CBO Huddle CBO Huddle Space Martin, Alexandra
•	9:00 AM – 10:30 AM	BAC open house 8th floor conference room Kinard, Jessica
	9:00 AM – 10:30 AM	Budget Advisory Committee Info Session Columbia Square, 8th floor conference room Martin, Alexandra
•	11:45 AM – 12:15 PM	Coffee Meeting Exchange Grocer & Goods Coffee Shop Rinehart, Tom
	12:30 PM – 1:00 PM	P4 freeze communications Columbia Square, Rm 529, Floor 5, 6-8 ppl Eden, Jess
•	3:00 PM – 3:30 PM	PUB Transition Meeting Columbia Square, Rm 518, Floor 5, 10-12 ppl Martin, Alexandra

Thu, Oct 18

11:00 AM – 1:00 PM
FW: PUB meeting
Portland State University Student Union, Room 298,
1825 SW Broadway
Merrell, Melissa

1:30 PM – 2:00 PM
TW 1:1 w/Jessica Kinard(CBO) (KRISTIN)
Mayor's Office-Ceremonial Room
Wheeler, Ted

3:30 PM – 4:00 PM
Staff meeting
Columbia Square, Rm 503, Floor 5, 19-23 ppl
Martin, Alexandra

4:00 PM – 6:00 PM
FW: The PBOT Bureau and Budget Advisory Committee
Monthly meeting
Room 513, 5TH Floor of the Congress Builidng (1001
SW 5th Avenue, Portland Or 97204)
Abiodun, Tosin

▲ Fri, Oct 19

•	10:00 AM – 10:30 AM	Change Manager Meeting with Directors CBO 15th floor Congress Ladd, Michelle
٠	2:00 PM – 3:30 PM	BAC open house Columbia Square 8th floor conference room Kinard, Jessica
	2:00 PM – 3:30 PM	Room hold for Budget Advisory Committee Info Session Columbia Square 8th floor conference room Martin, Alexandra
	2:00 PM – 4:30 PM	HOLD for BAC Staff Open House TBD Rodriguez, Michelle (Civic Life)

Mon, Oct 22

9:00 AM – 9:30 AM Admin Meeting

Jessica's office Martin, Alexandra

9:30 AM – 10:30 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5

Martin, Alexandra

12:00 PM – 12:30 PM <u>Budget Issues</u>

Mayor's Office Rinehart, Tom

3:00 PM – 4:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 10-12 ppl

Martin, Alexandra

▲ Tue, Oct 23

3:00 PM – 4:00 PM PUB meeting

Columbia Square 111 SW Columbia Street Room 503

Merrell, Melissa

Wed, Oct 24

8:45 AM – 9:30 AM <u>CBO Huddle</u>

Columbia Square, Rm 518, Floor 5, 10-12 ppl $\,$

Martin, Alexandra

11:30 AM – 12:30 PM Community Budget Forums Planning

Civic City Hall Conference Room

Rhee, Suk

1:00 PM – 1:30 PM Shannon F- JK Check-in

my office Kinard, Jessica

4:00 PM – 4:30 PM Collaborating on citywide capital/asset work

Congress Center, Rm 508, Floor 5, 10-12 ppl

Kinard, Jessica

Thu, Oct 25

11:00 AM – 12:00 PM Kea Performance Review

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Kinard, Jessica

12:00 PM – 12:30 PM BMP reporting quick call

Call Eden, Jess

Fri, Oct 26

10:30 AM – 1:00 PM Program Offer review

1:00 PM – 2:00 PM Portland Harbor check-in #2 - RESCHEDULED

BES Conf, PT: Pioneer Room (20)

Biery, Jonas

2:30 PM – 3:30 PM managing positions between spring bmp and adopted

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Eden, Jess

▲ Sat, Oct 27 – Sun, Oct 28

9:30 AM – 10:30 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5

Martin, Alexandra

11:00 AM – 11:30 AM <u>Staff Meeting</u>

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Martin, Alexandra

12:00 PM – 12:30 PM <u>Budget Issues</u>

Mayor's Office Rinehart, Tom

4:00 PM – 4:30 PM MEET: City Budget Office, Capital Set Aside process,

rankings, and the Fall BMP Briefing

Office of Commissioner Eudaly, 1221 SW 4th Ave, STE

210, Conference Room

Eudaly, Chloe

4:30 PM – 5:00 PM BMP Material Review

Jessica's Office Ford, Jane Marie

▲ Tue, Oct 30

9:00 AM – 11:30 AM Fall BMP Work Session & Budget Retreat

Council Chambers Ford, Jane Marie

22:00 PM – 1:00 PM Budget Process Changes - Constraint Discussion for

Non-General Fund Bureaus

CBO to call Jeramy Cannon, Kea

Wed, Oct 31

11:30 AM – 12:00 PM Prep for Community Insights Survey meetings

Columbia Square, Rm 517, Floor 5, 4-6 ppl

3:00 PM – 3:30 PM <u>Admin Meeting</u>

Jessica's office Martin, Alexandra

November 2018

Thu, Nov 1

10:00 AM – 10:30 AM <u>CBO/Kristin</u>

Mayor's Office Martin, Alexandra

1:30 PM – 1:45 PM Computer replacement check-in

Jessica's office Martin, Alexandra

4:00 PM – 5:00 PM Budget Process Changes Discussion

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Martin, Alexandra

Fri, Nov 2

10:30 AM – 11:30 AM Capital set-aside check-in

Jessica's office Fairchild, Shannon

3:30 PM – 4:00 PM <u>Jessica Kinard, City Budget Office (CBO) Interim</u>

Director, monthly (Tim)

Comm. Fritz's office, City Hall Suite 220

Fritz, Amanda

Sat, Nov 3 – Sun, Nov 4

Mon, Nov 5

9:00 AM – 9:30 AM

Admin Meeting
Jessica's office
Martin, Alexandra

9:30 AM – 11:00 AM

CBO Management Meeting
Columbia Square, Rm 529, Floor 5, 6-8 ppl
Martin, Alexandra

12:45 PM – 1:45 PM

MEET: City Budget Office- SS
Fish Office
Fish, Nick

3:00 PM – 4:00 PM

Staff Meeting
Columbia Square, Rm 503, Floor 5, 10-12 ppl
Martin, Alexandra

4:00 PM – 4:30 PM

City Budget Office, re: Community Insights Survey (Tim)
Comm. Fritz's office, City Hall, Suite 220

Fritz, Amanda

Tue, Nov 6

•	9:30 AM – 11:30 AM	Long Term Financial Planning work session council chambers
١	10:00 AM – 11:00 AM	Program Offer meeting with CBO CBO to come to Civic Life Cannon, Kea
	11:30 AM – 12:00 PM	Community Insights Survey meeting City Hall - Commissioner Saltzman's office Martin, Alexandra
•	1:00 PM – 1:30 PM	Phone Call: Jessica Kinard & Elizabeth Edwards Edwards, Elizabeth
١	3:00 PM – 3:10 PM	P-Card reconciliation and forms Jessica's office Martin, Alexandra

Wed, Nov 7

9:30 AM – 10:30 AM Program Offer discussion with CBO Congress Center, Rm 512, Floor 5, 6-8 ppl Cannon, Kea 11:00 AM – 12:00 PM Program Offer meeting with CBO Columbia Square, Rm 518, Floor 5, 10-12 ppl Cannon, Kea 2:00 PM – 3:00 PM Fall BMP Hearing: New Time Certain **Council Chambers** Ford, Jane Marie 3:00 PM - 4:00 PM Q&A Hold Columbia Square, Rm 518, Floor 5, 10-12 ppl Eden, Jess 4:30 PM - 5:00 PM Performance Check-ins 1 Jessica's Office Carney, Shannon

▲ Thu, Nov 8

•	9:00 AM – 9:30 AM	JK JE Check In starbucks Eden, Jess
•	10:00 AM – 11:00 AM	Business Operations Leadership Team City Hall, Rose Room Stewart, Paul
•	10:30 AM – 12:00 PM	P&D Directors Meeting 400 Bldg, 400 SW 6th Ave, Rm 311, 3rd Floor Hughes, Jena
	1:00 PM – 1:20 PM	CBO/Kristin Mayor's Office Martin, Alexandra
•	1:30 PM – 2:15 PM	Jessica/Tom check-in Tom's huddle room, Congress Center, Fl22 Rinehart, Tom

Fri, Nov 9

9:30 AM – 10:30 AM <u>11/13 work session run through</u>

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Martin, Alexandra

11:00 AM – 12:00 PM Budget Process Work Plan

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Ford, Jane Marie

2:00 PM – 2:30 PM Personnel Discussion

Jessica's Office Lane, Anita

▲ Sat, Nov 10 – Sun, Nov 11

Mon, Nov 12

Tue, Nov 13

10:00 AM – 11:00 AM <u>CBO Management Meeting</u>

Columbia Square, Rm 517, Floor 5, 4-6 ppl

Martin, Alexandra

11:00 AM – 11:30 AM Requested Budget Submittal Documents

Jessica's office Ouyang, Yung

1:00 PM – 1:30 PM MEET: Jessica Kinard, CBO Interim Director- SS

Fish Office Fish, Nick

3:00 PM – 4:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Wed, Nov 14

Z	All Day	Hold for Final CBO Staff Training in BFM Eden, Jess
	7:00 AM – 7:30 AM	No recording, videotaping, or photographing Proposed Rule with the November 14th date. Columbia Bldg. BHR, Risk & Budget Suite/Conference Rooms 111 SW Columbia Warren, William
	11:00 AM – 3:00 PM	<u>"end user" training</u> Columbia Square, Rm 503, Floor 5, 19-23 ppl Eden, Jess
	2:30 PM – 3:00 PM	Robert-Jessica Check in Columbia Square, Rm 517, Floor 5, 4-6 ppl Kinard, Jessica
	3:00 PM – 3:30 PM	MEET: Jessica Kinard, CBO / Chris Warner, PBOT Chris' Office- Sixth+Main Building (formerly Congress Center), 1001 SW 5th Avenue, Room 418 Warner, Chris
•	3:30 PM – 4:00 PM	Meeting w Kristin

Thu, Nov 15

	All Day	Hold for Final CBO Staff Training in BFM Eden, Jess
•	9:00 AM – 9:15 AM	CBO special huddle Columbia Square, Rm 503, Floor 5, 19-23 ppl Kinard, Jessica
•	9:00 AM – 11:00 AM	Desk time with BFM your desk(s) Eden, Jess
•	11:00 AM – 1:00 PM	PUB meeting Portland State University Smith Memorial Student Union Room 327, 1825 SW Broadway Merrell, Melissa

•	11:30 AM – 2:00 PM	BFM training- Tech Checks Columbia Square, Rm 503, Floor 5, 19-23 ppl Eden, Jess
	2:00 PM – 2:30 PM	Admin Meeting Jessica's office Martin, Alexandra
	2:30 PM – 5:00 PM	Hold for BFM training CBO Staff- accessing reporting Columbia Square, Rm 503, Floor 5, 19-23 ppl Eden, Jess
	4:30 PM – 6:00 PM	HGAC/Robert Half Informational Session Koin Tower 2nd Floor Conference Room - 222 SW Columbia Street, Portland, OR 97201 Sturm, Cole (03600)
•	5:00 PM – 5:30 PM	questions due to Jess for Friday 11/16 Eden, Jess

Fri, Nov 16

Z	All Day	Hold for Final CBO Staff Training in BFM Eden, Jess
•	9:30 AM – 12:30 PM	administrative training in BFM Room 503 Eden, Jess
	11:00 AM – 12:00 PM	Budget Recommendations Columbia Square, Rm 518, Floor 5, Rinehart, Tom
	1:00 PM – 2:00 PM	Community Budget Forums Planning Meeting Civic City Hall Conference Room Rhee, Suk
	1:00 PM – 4:00 PM	Sherpa q&a Room 503 Eden, Jess

Mon, Nov 19

9:00 AM – 9:30 AM Admin Meeting

Jessica's office Martin, Alexandra

9:30 AM – 11:00 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Martin, Alexandra

11:00 AM – 11:45 AM Jessica and Melissa meeting with PUB chairs

Columbia Square, Rm 517, Floor 5, 4-6 ppl

Martin, Alexandra

2:00 PM – 2:45 PM MEET: City Budget Office to discuss Community

Insights Survey

Office of Commissioner Eudaly, 1221 SW 4th Ave, STE

210, Conference Room

Eudaly, Chloe

3:00 PM – 4:00 PM <u>Staff Meeting</u>

Columbia Square, Rm 503, Floor 5, 10-12 ppl

Martin, Alexandra

4:00 PM – 5:00 PM Budget Process Changes Discussion

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Martin, Alexandra

Tue, Nov 20

9:30 AM – 10:00 AM check-in on policy team briefing

JK office Shifley, Katie 11:00 AM – 12:00 PM Asha's performance check-in

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Kinsella, Ryan

12:00 PM – 12:30 PM Mayor's Policy Team briefing

Mayor's Office Kinard, Jessica

1:00 PM – 2:00 PM FW: CBO/Mayor's/PPB Budget Meeting

PPB Chief's Office Conference Room

Davis, Chris

Wed, Nov 21

10:00 AM – 11:00 AM <u>Exit interview</u>

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Martin, Alexandra

11:00 AM – 11:30 AM FAQ final review before posting

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Cannon, Kea

2:00 PM – 2:30 PM Performance Check-ins

Jessica's Office Carney, Shannon

- ▲ Thu, Nov 22 Fri, Nov 23
- ▲ Sat, Nov 24 Sun, Nov 25
- Mon, Nov 26
 - 9:00 AM 10:00 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5, 6-8 ppl

10:00 AM – 5:00 PM BFM End User Training

CH2M Conf. Lincoln Room - 2020 SW 4th Ave. It's the CH2M building on the corner of Lincoln and 4th Ave.

Eden, Jess

3:30 PM – 4:00 PM Admin Meeting

Jessica's office Martin, Alexandra

Tue, Nov 27

9:00 AM – 10:00 AM <u>Staff Meeting</u>

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Martin, Alexandra

10:00 AM – 11:00 AM <u>Budget</u>

City Hall, 3rd floor, suite 310 (Mary's office)

Lamb, Amanda

2 10:00 AM – 5:00 PM BFM End User Training

CH2M Conf. Lincoln Room - 2020 SW 4th Ave. It's the

CH2M building on the corner of Lincoln and 4th Ave.

Eden, Jess

Wed, Nov 28

Thu, Nov 29

8:30 AM – 9:15 AM Adopted Budget doc troubleshooting

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Kinard, Jessica

10:30 AM – 11:00 AM Financial planning in Budget Manual

11:00 AM – 11:30 AM Budget Kickoff agenda

11:00 AM – 1:00 PM FW: Asset Management Fundamentals Class

Congress Center, Rm 513, Floor 5, 32-36 ppl

Fairchild, Shannon

1:00 PM − 2:00 PM

Budget conversation

City Hall, 1st floor, Sutie 110/120 large conference room

Lamb, Amanda

2:30 PM − 3:00 PM

review financial plan report

4:00 PM − 5:00 PM

Budget Process Changes Discussion

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Martin, Alexandra

Fri, Nov 30

,		
•	10:00 AM – 11:00 AM	Budget Equity Tool pre-meeting Columbia Square, Rm 517, Floor 5, 4-6 ppl Kinard, Jessica
٠	11:00 AM – 11:30 AM	Review PYPR work session deck Columbia Square, Rm 518, Floor 5, 10-12 ppl Carney, Shannon
٠	11:30 AM – 12:00 PM	Budget/HR Check-In Meeting Jessica's Office Lane, Anita
۰	12:15 PM – 12:45 PM	FIN 2.03 and FIN 2.04 Jessica's office Cooperman, Jennifer
	12:15 PM – 12:45 PM	Fin policy meeting Columbia Square, Rm 518, Floor 5, 10-12 ppl Kinard, Jessica
٠	1:30 PM – 2:00 PM	Merit Pay Discussion HR, Conf 534 (HR ONLY) 8-10 ppl Zito, Ronald
	2:00 PM – 2:15 PM	PYPR continued Jessica's office Carney, Shannon
۰	3:00 PM – 4:00 PM	BACs and Small Bureaus Civic City Hall Conference Room Horne, Ashley

▲ Sat, Dec 1 – Sun, Dec 2

Mon, Dec 3

9:00 AM – 9:30 AM Admin Meeting
Jessica's office

Martin, Alexandra

9:30 AM – 11:00 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Martin, Alexandra

10:15 AM – 10:45 AM Dec 11 Council Work Session, final prep

Jessica's office (except Tom, by phone)

Rinehart, Tom

11:00 AM – 11:45 AM Meeting with Budget/OEHR on Program Offers

City Hall Rm 220 Martin, Alexandra

3:00 PM – 4:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 10-12 ppl

Martin, Alexandra

4:00 PM – 5:00 PM Budget Process Changes Discussion

Columbia Square, Rm 503, Floor 5, 19-23 ppl

8:30 AM – 9:00 AM <u>Jessica/Kea check-in</u>

Jessica's Office Martin, Alexandra

10:45 AM – 2:00 PM PMA interviews (Skype and in-person)

Jessica's office Martin, Alexandra

2:00 PM – 2:30 PM <u>Jessica/Carmen - Gateway transfer</u>

Carmen will call Jessica

Merlo, Carmen

4:00 PM – 6:30 PM PUB Meeting

1900 building, Room 2500C

Martin, Alexandra

Wed, Dec 5

9:00 AM – 10:00 AM FW: Portland Building Facilities and Operations

Expectations

Congress Center, Rm 513, Floor 5, 32-36 ppl

Rinehart, Tom

9:10 AM – 9:25 AM <u>CBO Huddle</u>

CBO Huddle Space Martin, Alexandra

2:30 PM – 3:00 PM OGR/CBO Budget Discussion

GR Conf Dietz, Susan

3:00 PM – 4:00 PM Gateway center IGA at Council

Thu, Dec 6

9:00 AM – 9:30 AM Meeting with CBO on Prior Year Performance and

Forecast Preview work session

City Hall, Com. Fish Office Conference Room

Martin, Alexandra

10:00 AM – 10:30 AM Meeting with CBO on Prior Year Performance and

Forecast Preview work session

City Hall - Com. Fritz Conf. Room

Martin, Alexandra

10:30 AM - 11:00 AM CBO/Kristin

Mayor's Office Martin, Alexandra

1:30 PM – 2:00 PM MEET: Community Insights Survey/CBO (Andrea)

Mayor's Conference Room

Wheeler, Ted

Fri, Dec 7

9:00 AM – 12:00 PM Results Based Accountability using a Racial Equity Lens

OEHR Steel/Bridge Rooms

Mowry, Judith

1:00 PM – 1:30 PM <u>Asha-JK check in</u>

JK office Kinard, Jessica

2:00 PM – 2:30 PM Meeting with CBO on Prior Year Performance and

Forecast Preview work session City Hall - Mayor's Office Martin, Alexandra

3:00 PM – 4:00 PM Ryan's Performance Review

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Kinsella, Ryan

Sat, Dec 8 – Sun, Dec 9

Mon, Dec 10

9:30 AM – 11:00 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5, 6-8 ppl

11:00 AM – 11:30 AM PUB Chairs / Budget Director Check-in

Columbia Square, Rm 518, Floor 5, 10-12 ppl

Martin, Alexandra

12:00 PM – 12:30 PM <u>Check-in on PUB</u>

Commissioner Fish's Office

Kinard, Jessica

12:30 PM – 1:00 PM <u>Budget Issues</u>

Mayor's Office Rinehart, Tom

2:00 PM – 4:00 PM Budget Kick-off

1900 Building, 2500C Martin, Alexandra

4:00 PM – 5:00 PM Work Session Prep

Tue, Dec 11

9:30 AM – 11:30 AM WORK SESSION: Prior Year Performance and Forecast

Preview

City Hall Council Chambers

Wheeler, Ted

12:00 PM – 12:15 PM check-in on budget/community presentation

Suk will call Jessica at 3-6963

Rhee, Suk

1:00 PM – 2:00 PM Debrief Racial Equity-Centered Results-Based

Accountability training

Jessica's Office Cannon, Kea

2:00 PM - 3:00 PM Infrastructure Analyst final round meeting

111 SW Columbia Street, 5th floor (CBO offices)

Kinard, Jessica

3:00 PM – 4:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Martin, Alexandra

4:15 PM – 4:30 PM Suk and Jessica meeting with Com. Fish on community

involvement Fish Office

▲ Wed, Dec 12

	Before 8:00 AM	Free
•	10:00 AM – 11:00 AM	Budget Process Changes Briefing Columbia Square, Rm 529, Floor 5, 6-8 ppl Martin, Alexandra
•	11:00 AM – 12:00 PM	pbot functional areas youroffice Eden, Jess
•	12:00 PM – 1:00 PM	Shannon Performance Evaluation Columbia Square, Rm 517, Floor 5, 4-6 ppl Kinard, Jessica
•	1:00 PM – 1:30 PM	Admin Meeting Jessica's office Martin, Alexandra
•	3:00 PM – 3:30 PM	Check In Jessica and Michelle Jessica's Office Rubin, Michelle

▲ Thu, Dec 13

•	12:15 PM – 12:45 PM	Update Commissioner Eudaly: Community Engagement Suite 210 Rhee, Suk
•	1:00 PM – 1:30 PM	Community involvement planning meeting with Budget Office and Civic Life Civic Life Conference Room, City Hall, 110 Martin, Alexandra
•	4:00 PM – 5:00 PM	Budget Process Changes Columbia Square, Rm 503, Floor 5, 19-23 ppl Martin, Alexandra

Fri, Dec 14

11:00 AM – 11:45 AM Rescheduled Check-In with Ryan

Kinsella, Ryan

11:45 AM – 12:45 PM <u>Exit Interview</u>

Columbia Square, Rm 529, Floor 5, 6-8 ppl

Martin, Alexandra

1:00 PM – 1:30 PM MEET: Jessica Kinard & Suk Rhee- JD

Fish Office Fish, Nick

3:00 PM – 3:30 PM Budget/HR Check-In Meeting

Jessica's Office Lane, Anita

4:00 PM – 4:30 PM <u>Jessica Kinard, City Budget Office (CBO) Interim</u>

Director, monthly (Tim)

Comm. Fritz's office, City Hall Suite 220

Fritz, Amanda

▲ Sat, Dec 15 – Sun, Dec 16

Mon, Dec 17

8:30 AM – 9:00 AM PUB support check in

Phone call Kinard, Jessica

9:00 AM – 9:30 AM Admin Meeting

Jessica's office Martin, Alexandra

9:30 AM – 10:30 AM CBO Management Meeting

Columbia Square, Rm 529, Floor 5, 6-8 ppl

11:00 AM – 12:00 PM Staff Meeting

Columbia Square, Rm 503, Floor 5, 19-23 ppl Martin, Alexandra

▲ Tue, Dec 18

10:00 AM – 11:00 AM Second Interview with PFA Candidate
Columbia Square, Rm 529, Floor 5, 6-8 ppl
Martin, Alexandra

11:00 AM – 12:00 PM Second PFA Interview

Columbia Square, Rm 517, Floor 5, 4-6 ppl

Martin, Alexandra

1:00 PM - 2:00 PM CBO/Mayor's/PPB Budget Meeting

PPB Conf 15th Flr Justice-Strategic Svc Div LARGE (15)

Davis, Chris

2:15 PM – 3:00 PM PUB support check in

TBD

Kinard, Jessica

3:45 PM – 3:50 PM <u>FW: Mayor briefing on Item 1313: AT&T</u>

Mayor's office Plambeck, Michelle

Wed, Dec 19

1:00 PM – 2:30 PM PFA interview

Columbia Square, Rm 503, Floor 5, 19-23 ppl

Kinard, Jessica

2:30 PM – 3:30 PM <u>Discuss assignments</u>

Jessica's Office Cannon, Kea

4:00 PM – 5:00 PM Second PFA interview

Columbia Square, Rm 529, Floor 5, 6-8 ppl

5:00 PM – 5:30 PM Mgmt check in before holidays

Columbia Square, Rm 529, Floor 5, 6-8 ppl Kinard, Jessica

Thu, Dec 20

11:00 AM – 1:00 PM PUB Meeting

1825 SW Broadway, PSU Smith Memorial Student

Union, Room 327 Martin, Alexandra

1:30 PM – 2:00 PM Suk and Jessica meeting on Budget Forums with

Mayor's Office (Kristin)

Mayor's Office-Ceremonial Room

Martin, Alexandra

1:30 PM – 2:00 PM TW meeting with Jessica Kinard/CBO (Andrea)

Mayor's Office-Ceremonial Room

Wheeler, Ted

2:15 PM – 2:30 PM Quick check in on survey next steps

Jessica's office Carney, Shannon

4:15 PM – 4:45 PM Meeting w/ Jessica Kinard

Kimberly's office Branam, Kimberly

Fri, Dec 21

1:00 PM – 2:00 PM PUB Support Check In

TBD

Kinard, Jessica

▲ Sat, Dec 22 – Sun, Dec 23

- Mon, Dec 24
- ▲ Tue, Dec 25 Wed, Dec 26
- Thu, Dec 27
 - 2:00 PM 3:00 PM

 Jessica-Cinthia check in

 Jessica's office

 Kinard, Jessica
- Fri, Dec 28
 - 10:00 AM 11:00 AM <u>Discuss CBO Budget</u> Kinsella, Ryan
 - 11:30 AM 12:00 PM Budget/HR Check-In Meeting
 Jessica's Office
 Lane, Anita
- ▲ Sat, Dec 29 Sun, Dec 30
- Mon, Dec 31