



CITY OF PORTLAND

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OMF Advisory Meeting Committee Notes Tuesday, March 13, 2018

Members and OMF Leadership Present: Betsy Ames, Jeff Baer, Lois Cohen, Jennifer Cooperman, Jay Guo (for Mike Myers), Mike Jordan, Carmen Merlo, Tom Rinehart, Catherine Reiland (for Danielle Outlaw), Serilda Summers-McGee, Rachel Whiteside.

Members and OMF Leadership Absent: Bryant Enge, Rebecca Esau, Donna Hammond, Maurice Henderson, Carol Justice, Robert McCullough, Tracy Reeve, Ernest Stephens.

City Staff Present: Aaron Beck, Jen Clodius, Ryan Kinsella, Julian Massenburg, Larry Nelson, Katie Shifley, and Ralph Smith.

OMF 2018-2020 Strategic Plan: Tom Rinehart/OMF Bureau Directors

- The [OMF 2018-2020 Strategic Plan](#) was distributed to the group.
- The strategic plan was developed through interviews and stakeholder engagement activities between OMF and constituents.
- Three Strategic Plan strategies were determined based on feedback and industry trends. The strategies are:
 - Adopt 21st Century Business Solutions
 - Develop an Inclusive, Talented Workforce
 - Lead Citywide Initiatives
- Each strategy has a bureau-specific lead – accompanied by support from other OMF bureaus.
- Strategic Plan status updates be conducted on a quarterly basis.

OMF Budget Update: Carmen Merlo

- The City Budget Office (CBO) recommendations were distributed to the committee.
- OMF package recommendations were discussed.
 - CBO recommended a BHR package for enhanced employment and outreach efforts.
 - Three out of five FTE were recommended for a decision package that supports tax collections.
 - Customer bureaus still desire an enterprise Tableau solution despite CBO's recommendation to not implement this decision package.
 - It was acknowledged that a Facilities master plan would greatly benefit the City's posture on Facilities asset management.

Other Announcements

- The OMF Advisory Committee will be reorganized in the coming months in an effort to revamp OMF's overall customer engagement strategy.
- The committee's reorganization will enable greater customer input surrounding key organizational decisions.

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