

Framework Plan: Key Decision Points

Category:	Key Decision Point:	Date to Finalize SAG Recommendation	<u>Assessment</u> ● Green ● Yellow ● Red
Guiding Principles	1. Guiding Principles	May 30	
Policy, Population and Location Priorities	2. Summary of Policy, Population and Location Priorities	July 11	
	3. Overall Production Goals: a. Total of 1,300 units b. 600 at 0-30% AMI c. 650 (2-3 bed) family units d. 30% acquisition / 70% new e. Other unit or geographic targets?	July 31	
Acquisition and Development Criteria	4. Selection Criteria List: Used to make decisions on investment opportunities; aligned to SAG priorities.	July 11	
	5. Selection Process description: Summary of steps and parties responsible; will include recommendations on managing potential tradeoffs between factors impacting cost efficiency, # of units, social equity, and design goals/amenities.	July 11	
Guidelines for Development, Operations and Programming	6. Guidelines for Development, Operations and Programming: a. Outreach efforts to procure services b. Recommended development strategies c. Recommendations for asset management, property management (including tenant screening and selection criteria) and resident services d. Programming strategies and service partnerships	July 31	
Reporting and Community Engagement	7. Reporting Template(s) and Process: Description of reporting process for implementation by PHB and Bond Oversight Committee.	Aug 14	
	8. Community Engagement Plan: Description of community engagement plan for implementation over next 5-7 years.	Aug 14	