

Portland Housing Bureau Budget Worksheet FY 16-17 Request

| * FY 2016-17 Request Funding  |                                       |   |                    |                       |                     |                    |                       |                     |                    |                  |                         |                     |                      |            |  |
|---|---------------------------------------|---|--------------------|-----------------------|---------------------|--------------------|-----------------------|---------------------|--------------------|------------------|-------------------------|---------------------|----------------------|------------|--|
| Strategic Plan Actions  | Investment                            | Services  | General Fund       | General Fund One-Time | Housing Inv. Fund   | CDBG               | CDBG Admin & Planning | CDBG Public Service | HOME               | HOME Admin       | Federal & Other Sources | TIF                 | Total                | % of Total |  |
| Action One: Increase the production and preservation of rental housing, with an emphasis on deeply affordable rental homes for households who face the greatest challenges finding housing in the private market. | Preservation & Asset Management       | Using several types of loan products, PHB provides financial support to developers who purchase existing rental homes and agree to rent them to people earning 60% of area median family income or less. Often the purchase includes substantial rehabilitation and/or the conversion from market rents to permanently affordable rents. In addition, projects in PHB's current portfolio occasionally require additional financial support or restructuring of existing financial support. | 1,500,000          |                       | 4,438,662           | 3,485,573          | 220,261               |                     |                    | 197,598          |                         | 14,533,136          | 24,375,230           |            |  |
|   | Fair Housing                          | These programs focus on improving the public's understanding of the protections provided by Fair Housing law, enforcement of Fair Housing law, and increased utilization of legal advocacy by historically underserved populations. Other programmatic areas address the shortage of affordable housing, especially for certain protected classes, the impact of displacement and restricted ability to exercise housing choice.  | 169,400            |                       |                     | 137,900            | 179,496               | 98,000              |                    |                  |                         |                     | 584,796              |            |  |
|   | New Affordable Rental Homes           | Using several types of loan products, PHB provides financial support to developers building new affordable rental homes. Homes receiving PHB investment are typically required to be rented to people earning 60% of area median family income or less. PHB financial support insures affordability for sixty years.  |                    | 10,000,000            | 13,236,168          | 3,593,151          |                       |                     | 5,300,000          |                  |                         |                     | 42,454,871           | 74,584,190 |  |
|   | Housing Development & Finance Support | Investments that complement new construction, preservation and rehabilitation. Programs/projects funded in this category include project support for non-profit community development partners, Section 108 payments to HUD, and funds for HOME Consortium partners.  |                    |                       | 1,291,500           | 727,000            | 12,000                |                     | 684,900            |                  | 1,812,000               |                     | 51,000               | 4,578,400  |  |
| <b>Action 1 total</b>   |                                       |   | <b>\$1,669,400</b> | <b>\$10,000,000</b>   | <b>\$18,966,330</b> | <b>\$7,943,624</b> | <b>\$411,757</b>      | <b>\$98,000</b>     | <b>\$5,984,900</b> | <b>\$197,598</b> | <b>\$1,812,000</b>      | <b>\$57,039,007</b> | <b>\$104,122,616</b> | <b>69%</b> |  |
| Action Two: Invest in programs with a proven ability to transition people quickly and permanently from homelessness to housing and in programs that efficiently and sustainably prevent homelessness.             | Homeless Rapid Rehousing              | Short-term rent assistance and other costs to prevent homelessness among households facing temporary crisis, as well as housing placement services and short-term rent assistance to help move people from the streets and shelters to stable homes.  | 2,962,659          | 5,812,300             |                     |                    |                       |                     |                    |                  | 505,194                 |                     | 9,280,153            |            |  |
|   | Supportive Housing                    | Limited-term rent assistance (up to 24 mos.) and services primarily for chronically homeless individuals and families with disabilities. Programs funded in this category include, street outreach (including mental health outreach) linked with housing placement and retention services, housing-related services for person with HIV/AIDS, and transitional housing for people in recovery from homelessness.   | 4,824,720          | 896,700               |                     |                    |                       |                     |                    |                  | 1,803,837               |                     | 7,525,257            |            |  |
|   | Healthy Homes                         | Remediation of environmental health hazards in homes that may impact occupant health (lead hazards and structural safety issues). Programs funded in this category include contracts with non-profit organizations to make these repairs on homes.  |                    |                       |                     |                    |                       |                     |                    |                  | 849,791                 |                     | 849,791              |            |  |
|   | Homeowner Retention Services          | Programs and services to help low-income households retain their homes. This includes foreclosure prevention counseling, home repair grants provide by community partners (up to \$5,000), and home repair loans (up to \$15,000) that allow seniors to safely maintain their homes.  | 1,757,301          |                       | 10,440              | 588,275            |                       | 511,365             |                    |                  |                         |                     | 1,499,169            | 4,366,550  |  |
| <b>Action 2 total</b>   |                                       |   | <b>\$9,544,680</b> | <b>\$6,709,000</b>    | <b>\$10,440</b>     | <b>\$588,275</b>   | <b>\$0</b>            | <b>\$511,365</b>    | <b>\$0</b>         | <b>\$0</b>       | <b>\$3,158,822</b>      | <b>\$1,499,169</b>  | <b>\$22,021,751</b>  | <b>15%</b> |  |

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| Strategic Plan Actions   | Investment                          | Services  | General Fund        | General Fund One-Time | Housing Inv. Fund   | CDBG                | CDBG Admin & Planning | CDBG Public Service | HOME               | HOME Admin       | Federal & Other Sources | TIF                 | Total                | % of Total |
| Action Three: Invest in programs and strategies proven to assist low and moderate income families from Portland's communities of color to sustainably purchase a home or retain a home they already own. | Homebuyer Financial Services        | Programs and services to help low-income households access affordable homeownership. This includes home buyer education and counseling services as well as financial assistance necessary to create affordable homeownership opportunities.   | 539,855             |                       |                     | 500,000             |                       |                     |                    |                  | 25,000                  | 4,543,327           | 5,608,182            |            |
|  | Tax Exemption & Fee Waiver Programs | Administration of limited tax exemption programs for single and multi-family residences, system development charge waivers, and Mortgage Credit Certificate program. These programs help facilitate the development of single family homes and multi family projects as well as individual homeowners.  |                     |                       | \$592,070           |                     |                       |                     |                    |                  |                         | \$12,552            | \$604,622            |            |
| <b>Action 3 total</b>  |                                     |   | <b>\$539,855</b>    | <b>\$0</b>            | <b>\$592,070</b>    | <b>\$500,000</b>    | <b>\$0</b>            | <b>\$0</b>          | <b>\$0</b>         | <b>\$0</b>       | <b>\$25,000</b>         | <b>\$4,555,879</b>  | <b>\$6,212,804</b>   | <b>4%</b>  |
| Action Four: Maintain a community safety net that provides short-term shelter, information and referral services that help low-income Portlanders facing homelessness or housing crisis.                 | Shelter & Emergency Services        | Staffing and operation of year-round and winter emergency housing programs for men, women and youth, including facility-based transitional housing, youth funds passed through to Multnomah Co. These emergency housing programs not only provide shelter but all have improved housing placements outcomes as a result of better systems coordination. | 3,785,538           | 4,640,800             |                     |                     |                       |                     |                    |                  | 36,738                  |                     | 8,463,076            |            |
|  | Housing Access & Stabilization      | This program provides support to low income households by helping to identify and remove barriers to safe, stable housing. Programs funded in this category include include benefits acquisition, 211 Info, Street Roots, and tenant education.   | 429,522             | 1,323,000             | 40,000              |                     |                       |                     |                    |                  | 210,671                 |                     | 2,003,193            |            |
| <b>Action 4 total</b>  |                                     |   | <b>\$4,215,060</b>  | <b>\$5,963,800</b>    | <b>\$40,000</b>     | <b>\$0</b>          | <b>\$0</b>            | <b>\$0</b>          | <b>\$0</b>         | <b>\$0</b>       | <b>\$247,409</b>        | <b>\$0</b>          | <b>\$10,466,269</b>  | <b>7%</b>  |
| Other Expenditures   | Administration & Support            | Indirect costs of bureau operations, including communications, compliance, director's office, resource development, finance, IT, policy & planning, public information & involvement, and outreach. Also includes bureau-specific costs passed along by other City agencies.  | 1,631,509           |                       | 728,541             |                     | 1,118,247             |                     |                    | 160,423          | 451,438                 | 2,436,764           | 6,526,922            | 4%         |
|  | Workforce & Microenterprise         | CDBG funds passed through to PDC to support workforce and micro-enterprise projects.  |                     |                       |                     | 2,120,422           | 11,778                |                     |                    |                  |                         |                     | 2,132,200            | 1%         |
| <b>other expenditures total</b>  |                                     |   | <b>\$1,631,509</b>  | <b>\$0</b>            | <b>\$728,541</b>    | <b>\$2,120,422</b>  | <b>\$1,130,025</b>    | <b>\$0</b>          | <b>\$0</b>         | <b>\$160,423</b> | <b>\$451,438</b>        | <b>\$2,436,764</b>  | <b>\$8,659,122</b>   | <b>6%</b>  |
| <b>grand total</b>   |                                     |   | <b>\$17,600,504</b> | <b>\$22,672,800</b>   | <b>\$20,337,381</b> | <b>\$11,152,321</b> | <b>\$1,541,782</b>    | <b>\$609,365</b>    | <b>\$5,984,900</b> | <b>\$358,021</b> | <b>\$5,694,669</b>      | <b>\$65,530,819</b> | <b>\$151,482,562</b> |            |