

HOME TENANT INCOME CERTIFICATION

(Use this Form only for Projects without LIHTC funding)

Initial Certification Recertification Other _____

Effective Date: _____

Move-in Date: _____
(MM/DD/YYYY)

PART I - DEVELOPMENT DATA

Property Name: _____ County: _____
Address: _____ Unit Number: _____ # Bedrooms: _____

| HH Mbr # | Last Name | First Name & Middle Initial | Relationship to Head of Household | Date of Birth (MM/DD/YYYY) | Last 4 digits of Social Security Number or Alien Reg. No. |
|----------|-----------|-----------------------------|-----------------------------------|----------------------------|---|
| 1 | | | | | |
| 2 | | | | | |
| 3 | | | | | |
| 4 | | | | | |
| 5 | | | | | |
| 6 | | | | | |
| 7 | | | | | |
| 8 | | | | | |

PART II GROSS ANNUAL INCOME

| HH Mbr # | (A) Employment or Wages | (B) Soc. Security/Pensions | (C) Public Assistance | (D) Other Income |
|--|----------------------------|-------------------------------|--------------------------|---------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTALS | \$ | \$ | \$ | \$ |
| Add totals from (A) through (D), above | | | TOTAL INCOME (E): | \$ |

PART III. INCOME FROM ASSETS

| HH Mbr # | (F) Type of Asset | (G) C/I | (H) Cash Value of Asset | (I) Annual Income from Asset |
|--|----------------------|---------------|----------------------------|-------------------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTALS: | | | \$ | \$ |
| Enter Column (H) Total | | Passbook Rate | | |
| If over \$5000 | \$ | X 2.00% | = (J) Imputed Income | \$ |
| Enter the greater of the total of column I, or J: imputed income | | | | TOTAL INCOME FROM ASSETS (K) |
| | | | | \$ |

(L) Total Annual Household Income from all Sources [Add (E) + (K)]

\$

HOUSEHOLD CERTIFICATION & SIGNATURES

The information on this form will be used to determine maximum income eligibility. I/we have provided for each person(s) set forth in Part II acceptable verification of current anticipated annual income. I/we agree to notify the landlord immediately upon any member of the household moving out of the unit or any new member moving in. I/we agree to notify the landlord immediately upon any member becoming a full time student.

Under penalties of perjury, I/we certify that the information presented in this Certification is true and accurate to the best of my/our knowledge and belief. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading or incomplete information may result in the termination of the lease agreement.

My signature on this date certifies the accuracy of the income/assets listed above for the effective date of this Tenant Income Certification. (If signed prior to the effective date, it is my responsibility to report any changes in income or household composition in order to enable management to update the certification with accurate information.)

Resident Signature

Signature Date

Resident Signature

Signature Date

Resident Signature

Signature Date

Resident Signature

Signature Date

PART IV. DETERMINATION OF INCOME ELIGIBILITY

TOTAL ANNUAL HOUSEHOLD INCOME FROM ALL SOURCES: From item (L) on page 1

\$

Household Meets Income Restriction at: _____ % MFI

RECERTIFICATION ONLY:

Current 80% MFI Income Limit: (per family size)

\$ _____

Current Income Limit per Family Size: \$ _____

Required HOME Rent Restriction:
 High HOME
 Low HOME
 Non-HOME *

Household Income exceeds 80% at recertification:
 Yes No

Household Income at Move-in: \$ _____

Household Size at Move-in: _____
 Current Household Size: _____

PART V. RENT

A) Tenant Paid Rent \$ _____
 B) Utility Allowance \$ _____
 C) Rent Assistance * \$ _____
 D) Any Non-Optional Charges \$ _____

TBA PBA Other: _____

GROSS RENT FOR UNIT:

\$ _____

Unit Meets Rent Restriction at:

High HOME Low HOME Non-HOME *

*If Non-HOME, explain:

1. Add A, B and D if no rental assistance
2. Add A, B, C and D if there is a rental assistance paid to the project based on the household's income. [See NOTE below]

Compare the above figure to the published Low or High HOME maximum rents for the unit.

*HOME maximum published gross rents may be exceeded **only if:**
 - rent assistance is project-based;
 - household income is less than 50% of AMI; &
 - household rent paid = 30% of adjusted income

Maximum Gross Rent Limit for this unit: (High or Low HOME Published Rent) \$ _____

Please check required designation:

Fixed Unit Floating Unit

SIGNATURE OF OWNER/REPRESENTATIVE

Based on the representations herein and upon the proofs and documentation required to be submitted, the individual(s) named in Part I of this Tenant Income Certification is/are eligible under the provisions of CFR Part 92 (HOME Final Rule), as amended, and other recorded HOME Restrictive Agreements (if applicable), to live in a unit in this Project.

 SIGNATURE OF OWNER/REPRESENTATIVE

 DATE

NOTE: [Calculation of Gross Rent (HOME funds) with rental assistance does add the Utility Allowance. The subsidy payment received by the owner has reduced the tenant's portion of rent by the allowance, but the total amount of rent established for a unit is included in the subsidy payment. There is no additional reduction of rent paid to the owner by the housing authority for utility allowances.]