

Schedule of Debt Service  
June 30, 2014

Issue	Description	Remaining Years	Source of Payment	In Financial Plan?	Next 5-yr Forecast for FY 15-16					plus 5yrs for 10 yr view						
					FY 14-15	FY 15-16	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25	
2013 GTR Refunding	Re-financing of bonds to purchase recycling site property	4 yrs	GTR	yes	\$ 226,762	\$ 216,688	\$ 226,730	\$ 236,501								
2005 Series A GTR Refunding	Re-financing of Oregon Arena & Lloyd District Improvements	2 yrs	GTR	yes	\$ 515,843	\$ 513,563										
2011 GTR Series A	Financing GTR projects	9 yrs	GTR	yes	\$ 1,740,800	\$ 1,741,400	\$ 1,740,000	\$ 1,741,600	\$ 1,741,000	\$ 1,743,750	\$ 1,742,750	\$ 1,739,900	\$ 1,740,700			
2007 Series B LTRB	Financing of City's Match Payment for Transit Mall Improvemen	3 yrs	GTR	yes	\$ 2,085,425	\$ 2,087,400	\$ 2,085,200									
2010 Transportation LOC	Financing paystation upgrades and some replacement	1 yr	GTR	yes	\$ 1,518,000											
2013 Transportation LOC	Financing LOC for LED Street Lighting project & Some Streetcar Close the Loop Expenditures	1 yr	GTR	yes	\$ 1,036,072											
2012 Series C LTRB	PMLR - Debt Service for 20 years, finance \$39M SDC off-sets	19 Yrs	GTR	yes	\$ 2,504,200	\$ 2,507,700	\$ 2,507,600	\$ 2,505,300	\$ 2,505,700	\$ 2,508,600	\$ 2,504,000	\$ 2,507,975	\$ 2,504,600	\$ 2,506,075	\$ 2,503,700	
2014 Series A LTRB	Sellwood Bridge Debt Service for 20 years, finance \$86M	20 yrs	GTR	yes	\$ 3,744,969	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000
Key Bank	Streetcar Paystion debt service	5 yrs	Fare Revenue	yes	\$ 88,817	\$ 88,817	\$ 88,817	\$ 88,817	\$ 88,817							
2009 Series A LTR Refunding	Streetcar financing of original line	10 yrs	Garages	yes	\$ 1,882,250	\$ 1,879,500	\$ 1,876,000	\$ 1,876,200	\$ 1,879,200	\$ 1,884,800	\$ 1,872,800	\$ 1,883,800	\$ 1,881,800	\$ 1,877,200		
	<b>TOTAL</b>				<b>\$ 15,343,138</b>	<b>\$ 15,435,068</b>	<b>\$ 14,924,347</b>	<b>\$ 12,848,418</b>	<b>\$ 12,614,717</b>	<b>\$ 12,537,150</b>	<b>\$ 12,519,550</b>	<b>\$ 12,531,675</b>	<b>\$ 12,527,100</b>	<b>\$ 10,783,275</b>	<b>\$ 8,903,700</b>	

Schedule of Debt Service  
June 30, 2014

Issue	Description	Remaining Years	Source of Payment	In Financial Plan?	FY 25-26	FY 26-27	FY 27-28	FY 28-29	FY 29-30	FY 30-31	FY 31-32	FY 32-33	FY 33-34	FY 34-35
2013 GTR Refunding	Re-financing of bonds to purchase recycling site property	4 yrs	GTR	yes										
2005 Series A GTR Refunding	Re-financing of Oregon Arena & Lloyd District Improvements	2 yrs	GTR	yes										
2011 GTR Series A	Financing GTR projects	9 yrs	GTR	yes										
2007 Series B LTRB	Financing of City's Match Payment for Transit Mall Improvemen	3 yrs	GTR	yes										
2010 Transportation LOC	Financing paystation upgrades and some replacement	1 yr	GTR	yes										
2013 Transportation LOC	Financing LOC for LED Street Lighting project & Some Streetcar Close the Loop Expenditures	1 yr	GTR	yes										
2012 Series C LTRB	PMLR - Debt Service for 20 years, finance \$39M SDC off-sets	19 Yrs	GTR	yes	\$ 2,504,600	\$ 2,503,700	\$ 2,505,925	\$ 2,506,200	\$ 2,504,525	\$ 2,505,825	\$ 2,505,025	\$ 2,507,050		
2014 Series A LTRB	Sellwood Bridge Debt Service for 20 years, finance \$86M	20 yrs	GTR	yes	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	\$ 6,400,000	
Key Bank	Streetcar Paystion debt service	5 yrs	Fare Revenue	yes										
2009 Series A LTR Refunding	Streetcar financing of original line	10 yrs	Garages	yes										
	<b>TOTAL</b>				<b>\$ 8,904,600</b>	<b>\$ 8,903,700</b>	<b>\$ 8,905,925</b>	<b>\$ 8,906,200</b>	<b>\$ 8,904,525</b>	<b>\$ 8,905,825</b>	<b>\$ 8,905,025</b>	<b>\$ 8,907,050</b>	<b>\$ 6,400,000</b>	<b>\$ -</b>