

Schedule of Debt Service
January 26, 2015

Issue	Description	Remaining Years	Fund	Source of Payment	In Financial Plan?	5-yr Forecast for FY 15-16						
						FY 15-16	FY 16-17	FY 17-18	FY 18-19	FY 19-20	FY 20-21	FY 21-22
2013 GTR Refunding	Re-financing of bonds to purchase recycling site property	3 yrs	308	GTR	yes	\$ 216,688	\$ 226,730	\$ 236,501				
2005 Series A GTR Refunding	Re-financing of Oregon Arena & Lloyd District Improvements	1 yrs	308	GTR	yes	\$ 513,563						
2011 GTR Series A	Financing GTR projects	8 yrs	308	GTR	yes	\$ 1,741,400	\$ 1,740,000	\$ 1,741,600	\$ 1,741,000	\$ 1,743,750	\$ 1,742,750	\$ 1,739,900
2007 Series B LTRB	Financing of City's Match Payment for Transit Mall Improvements	2 yrs	200	GTR	yes	\$ 2,087,400	\$ 2,085,200					
2013 Transportation LOC	Short-term financing LOC for LED Street Lighting project	1 yr	200	LOC	yes	\$ 340,000						
2012 Series C LTRB	PMLR - Debt Service for 20 years, finance \$39M SDC off-sets	18 Yrs	200	GTR	yes	\$ 2,507,700	\$ 2,507,600	\$ 2,505,300	\$ 2,505,700	\$ 2,508,600	\$ 2,504,000	\$ 2,507,975
						\$ 6,400,000						
2014 Series A LTRB LOC	Sellwood Bridge Debt Service for 20 years, finance \$50M	19 yrs	200	GTR	yes	\$ 3,397,950	\$ 3,397,450	\$ 3,398,450	\$ 3,400,700	\$ 3,398,950	\$ 3,398,200	\$ 3,398,200
	Sellwood Bridge Debt Service - LOC, finance \$20M	Interest only	200	GTR	yes	\$ 600,000						
	Sellwood Bridge Debt Service for 20 years, finance \$36M	estimate	200	GTR	yes		\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000
Key Bank	Streetcar Paystion debt service	4 yrs	200	Revenue	yes	\$ 88,817	\$ 88,817	\$ 88,817	\$ 88,817			
2009 Series A LTR Refunding	Streetcar financing of original line	9 yrs	606	Garages	yes	\$ 1,879,500	\$ 1,876,000	\$ 1,876,200	\$ 1,879,200	\$ 1,884,800	\$ 1,872,800	\$ 1,883,800
	TOTAL					\$19,773,018	\$14,781,797	\$12,706,868	\$12,475,417	\$12,396,100	\$12,377,750	\$12,389,875

Schedule of Debt Service
January 26, 2015

Issue	Description	Remaining Years	Fund	Source of Payment	In Financial Plan?	FY 22-23	FY 23-24	FY 24-25	FY 25-26	FY 26-27	FY 27-28	FY 28-29
2013 GTR Refunding	Re-financing of bonds to purchase recycling site property	3 yrs	308	GTR	yes							
2005 Series A GTR Refunding	Re-financing of Oregon Arena & Lloyd District Improvements	1 yrs	308	GTR	yes							
2011 GTR Series A	Financing GTR projects	8 yrs	308	GTR	yes	\$ 1,740,700						
2007 Series B LTRB	Financing of City's Match Payment for Transit Mall Improvements	2 yrs	200	GTR	yes							
2013 Transportation LOC	Short-term financing LOC for LED Street Lighting project	1 yr	200	LOC	yes							
2012 Series C LTRB	PMLR - Debt Service for 20 years, finance \$39M SDC off-sets	18 Yrs	200	GTR	yes	\$ 2,504,600	\$ 2,506,075	\$ 2,503,700	\$ 2,504,600	\$ 2,503,700	\$ 2,505,925	\$ 2,506,200
2014 Series A LTRB LOC	Sellwood Bridge Debt Service for 20 years, finance \$50M	19 yrs	200	GTR	yes	\$ 3,398,700	\$ 3,399,450	\$ 3,400,200	\$ 3,400,700	\$ 3,400,700	\$ 3,399,950	\$ 3,398,200
	Sellwood Bridge Debt Service - LOC, finance \$20M	Interest only	200	GTR	yes							
	Sellwood Bridge Debt Service for 20 years, finance \$36M	estimate	200	GTR	yes	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000
Key Bank	Streetcar Paystion debt service	4 yrs	200	Revenue	yes							
2009 Series A LTR Refunding	Streetcar financing of original line	9 yrs	606	Garages	yes	\$ 1,881,800	\$ 1,877,200					
	TOTAL					\$12,385,800	\$10,642,725	\$ 8,763,900	\$ 8,765,300	\$ 8,764,400	\$ 8,765,875	\$ 8,764,400

Schedule of Debt Service
 January 26, 2015

Issue	Description	Remaining Years	Fund	Source of Payment	In Financial Plan?	FY 29-30	FY 30-31	FY 31-32	FY 32-33	FY 33-34	FY 34-35	FY 35-36
2013 GTR Refunding	Re-financing of bonds to purchase recycling site property	3 yrs	308	GTR	yes							
2005 Series A GTR Refunding	Re-financing of Oregon Arena & Lloyd District Improvements	1 yrs	308	GTR	yes							
2011 GTR Series A	Financing GTR projects	8 yrs	308	GTR	yes							
2007 Series B LTRB	Financing of City's Match Payment for Transit Mall Improvements	2 yrs	200	GTR	yes							
2013 Transportation LOC	Short-term financing LOC for LED Street Lighting project	1 yr	200	LOC	yes							
2012 Series C LTRB	PMLR - Debt Service for 20 years, finance \$39M SDC off-sets	18 Yrs	200	GTR	yes	\$ 2,504,525	\$ 2,505,825	\$ 2,505,025	\$ 2,507,050			
2014 Series A LTRB LOC	Sellwood Bridge Debt Service for 20 years, finance \$50M	19 yrs	200	GTR	yes	\$ 3,400,200	\$ 3,398,400	\$ 3,397,200	\$ 3,396,400	\$ 3,400,800		
	Sellwood Bridge Debt Service - LOC, finance \$20M	Interest only	200	GTR	yes							
	Sellwood Bridge Debt Service for 20 years, finance \$36M	estimate	200	GTR	yes	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000	\$ 2,860,000
Key Bank	Streetcar Paystion debt service	4 yrs	200	Revenue	yes							
2009 Series A LTR Refunding	Streetcar financing of original line	9 yrs	606	Garages	yes							
	TOTAL					\$ 8,764,725	\$ 8,764,225	\$ 8,762,225	\$ 8,763,450	\$ 6,260,800	\$ 2,860,000	\$ 2,860,000