

Schedule of Debt Service  
July 1, 2016

| Issue                        | Description  | Remaining<br>Years from<br>FY 15-16 | Fund | Source of<br>Payment      | In<br>Financial<br>Plan? | 5-yr Forecast for FY 16-17 |                     |                     |                     |                     |
|------------------------------|--|-------------------------------------|------|---------------------------|--------------------------|----------------------------|---------------------|---------------------|---------------------|---------------------|
|                              |  |                                     |      |                           |                          | FY 16-17                   | FY 17-18            | FY 18-19            | FY 19-20            | FY 20-21            |
| 2013 GTR Refunding           | Re-financing of bonds to purchase recycling site property  | 2 yrs                               | 308  | GTR                       | yes                      | \$ 226,730                 | \$ 236,501          |                     |                     |                     |
| 2011 GTR Series A            | Financing GTR projects                                     | 7 yrs                               | 308  | GTR                       | yes                      | \$ 1,740,000               | \$ 1,741,600        | \$ 1,741,000        | \$ 1,743,750        | \$ 1,742,750        |
| 2012 Series C LTRB           | PMLR - Debt Service for 20 years, finance \$39M            | 17 Yrs                              | 200  | GTR/SDC                   | yes                      | \$ 2,507,600               | \$ 2,505,300        | \$ 2,505,700        | \$ 2,508,600        | \$ 2,504,000        |
| 2015 Lighting Efficiency LOC | Temporary financing until project is complete & bonds sold | Interest only                       | 200  | Gen Fund & GTR<br>savings | yes                      | \$ 150,000                 |                     |                     |                     |                     |
| 2014 Series A LTRB<br>LOC    | Sellwood Bridge Debt Service for 20 years, finance \$50M   | 18 yrs                              | 200  | GTR                       | yes                      | \$ 3,397,450               | \$ 3,398,450        | \$ 3,400,700        | \$ 3,398,950        | \$ 3,398,200        |
|                              | Sellwood Bridge Debt Service - LOC, finance \$20M          | Interest only                       | 200  | GTR                       | yes                      | \$ 400,000                 |                     |                     |                     |                     |
|                              | Sellwood Bridge Debt Service for 20 years, finance \$36M   | estimate                            | 200  | GTR                       | yes                      |                            | \$ 2,858,354        | \$ 2,858,354        | \$ 2,858,354        | \$ 2,858,354        |
| Key Bank                     | Streetcar Paystion debt service                            | 3 yrs                               | 200  | Fare Revenue              | yes                      | \$ 88,820                  | \$ 88,818           | \$ 88,818           |                     |                     |
| 2009 Series A LTR Refunding  | Streetcar financing of original line                       | 8 yrs                               | 606  | Garages                   | yes                      | \$ 1,876,000               | \$ 1,876,200        | \$ 1,879,200        | \$ 1,884,800        | \$ 1,872,800        |
|                              | <b>TOTAL</b>   |                                     |      |                           |                          | <b>\$10,386,600</b>        | <b>\$12,705,223</b> | <b>\$12,473,772</b> | <b>\$12,394,454</b> | <b>\$12,376,104</b> |